Rhodes Group

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TABLE OF CONTENTS

CHAPTER 1 : Revised Permission Descriptions - Introduction

CHAPTER 2 : Revised Permission Descriptions

ABN Insurance Module Permissions 6
Advance Search Module Permissions 8
Batch Processing Module Permissions 9
Blind Duplicate Module Permissions 13
Container Management Module Permissions 14
Driver's License Module Permissions 16
Episodes Module Permissions 17
Exception Reporting Module Permissions 18
FAST Platform Module Permissions 19
Image Scanning Module Permissions 20
Integrated Search Module Permissions 22
Interface Control Module Permissions 23
Label Printing Module Permissions 24
Maintenance Module Permission 25
Merge Module Permissions 26
Messages Module Permissions 27
MPI Module Permissions 28
MSP Module Permissions 29
Orders Module Permissions 30
Orders Module - Screen: Accession History Permissions 40
Orders Module - Screen: Client Driven Permissions 40
Orders Module - Screen: Common Test List Permissions 42
Orders Module - Screen: Order History Permissions 43
Orders Module - Screen: Test Cancellation Permissions 43
Payment Collection Module Permissions 45
Performing Lab Module Permissions 46
Registration Module Permissions 47
Registration Module - Screen: Census Permissions 52
Registration Module - Screen: Employer Permissions 52
Registration Module - Screen Expiration Lock Permissions 52
Registration Module - Screen: Insurance History Permissions 53
Registration Module - Screen: Name Detail Permissions 53
Registration Module - Screen: Next of Kin Permissions 54

Result Module Permissions 55
Spec Archive Module Permissions 56
Spec Receipt Module Permissions 57
Standing Orders Module Permissions 58
Transaction View Module Permissions 60
User History Module Permissions 61

CHAPTER 3 : CS Tools RRE Permissions

CS Tools - Client Maintenance Module - RRE Permissions 63
CS Tools - CS Tools Module - RRE Permissions 64
CS Tools - Distribution Defs Module - RRE Permissions 65
CS Tools - Exception Reporting Module - RRE Permissions 66
CS Tools - Exception Reporting Maintenance Module - RRE Permissions 67
CS Tools - Failed Report Monitor Module - RRE Permissions 68
CS Tools - Fast CDC Outbound Config Module - RRE Permissions 69
CS Tools - Fast Patient Merge Module - RRE Permissions 70
CS Tools - Fast User Group Perms Config Module - RRE Permissions 71
CS Tools - Group Maintenance Module - RRE Permissions 72
CS Tools - Help Module - RRE Permissions 73
CS Tools - Hub Module - RRE Permissions 74
CS Tools - Merge Patient Data Module - RRE Permissions 75
CS Tools - Modules Maintenance Module - RRE Permissions 76
CS Tools - ODC Triggers Module - RRE Permissions 77
CS Tools - Provider Maintenance Module - RRE Permissions 78
CS Tools - Result Search Module - RRE Permissions 81
CS Tools - Report Distribution Defs Module - RRE Permissions 82
CS Tools - Report Queue Search Module - RRE Permissions 83
CS Tools - Report Queueing Module - RRE Permissions 84
CS Tools - Report Viewer Module - RRE Permissions 85
CS Tools - Reporting Maintenance Module - RRE Permissions 86
CS Tools - RWDS Maintenance Module - RRE Permissions 89
CS Tools - SQL Query Viewer Module - RRE Permissions 90
CS Tools - Search Patient Results Config Module - RRE Permissions 91
CS Tools - Subscription Fail Monitor Module - RRE Permissions 92
CS Tools - User History Search Module - RRE Permissions 93
CS Tools - View Report Module - RRE Permissions 94

CHAPTER 1 : Revised Permission Descriptions - Introduction

This document contains revised permission descriptions for the FAST and the CS Tool permissions.

[From the FAST Platform Software Manual, FP Rules Engine, Permissions List]

[From the CS Tools Module Guide -- RRE & Client Service Tools, Permissions, RRE Permissions Table]

See the TOC for all the separate permission listings.

> **Note:** These permissions REPLACE the permission tables in Doc Review Demo 2. You can ignore the Doc Review Demo 2 permission tables.

Conventions used in these listings [any can be changed or removed]:

- bold for button names such as **Save** or **Exit**
- colors just to make certain types of things stand out in the doc:
  - the name of a tab such as **Great Stuff** tab
  - the name of a menu option such as **Big List** menu option
  - the name of a module such as **User Permissions** module

Permission terms will be colored when they are glossary links so no additional color was added to them.

Yellow highlighted items are questions, or things that need more explanation, for the reviewers.

Purple highlighted items are reminders for future cleanup of the terms/writing/definitions. Just makes them easier to find in the doc.

CHAPTER 2 : Revised Permission Descriptions

This section covers the Fast Platform software permissions.

The FAST Platform Rules engine contains both Maintenance driven rules and User level keyword (Permission) rules. The permission rules are listed in the FO_Permissions table and are attached to User groups maintained in the FO_PermGroups table.

ABN Insurance Module Permissions

Please review with these considerations in mind:

- sometimes reference to 'ABN' form, sometimes 'Medicare ABN' form. Which reference do you want to consistently use?

- is there an ABN screen? is that referred to as the ABN form?

- there is a 'Medicare ABN' report, also just an 'ABN' report?

- >>> want to clean up use of the words 'screen', 'form' and 'report,' please advise <<<

Permission	Description
abnprint	Display and enable the **ABN** button on the order screen. Allows user to print ABN form.
episodeabninvisible	Remove the episode ABN drop-down on the episode screen.
abnnocharge	Turn off the charges field on the ABN screen so no charges can print.
abnuseacc	Use the accession value instead of the insurance policy number on the Medicare ABN form.
evalinstest	Turn on evaluation of each test ordered in an order session for inclusion/exclusion from the order using the rules in the `FO_Ins_Tests` table.
insordrestrict	Activate insurance-based test restriction rules during order entry. System will execute this rule when a test is ordered.
removeabnlogo	Remove logo image from the Medicare ABN form.
removeabnlabtitle	Remove title field on the Medicare ABN report header.
removeabnadd1	Remove first address field from the Medicare ABN form.
removeabnadd2	Remove second address field from the Medicare ABN form.
removeabnadd3	Remove third address field from the Medicare ABN form.
removeabnadd4	Remove fourth address field from the Medicare ABN form.
abnusemrn	Use patient MRN to fill the ID field on the ABN form.
abnhtext1	Add a text message in the H section of the ABN warning the patient to call their doctor if they pick option 3.
abn2space	Add a second space after each test name in an ABN form D section following the comma.
afrlogicon	Turn on logic of AFR form assignment on the order screen. AFR forms can be printed using the **ABN** button on the order screen. AFR logic applies to insurance Bill To.

Permission	Description
afruseptbillto	Assign requirement to print an AFR form if the Bill To is patient. System will require user to print a form if it was not printed before. Requires permission *afrlogicon*.
abnuseacct	Use the account number instead of the policy number on the ABN form if user prints an ABN from the order screen and an account number exists.
abnUsereqid	Use the Requisition ID field value from the order screen for the ABN form ID field if available.
abnmulttypefreq	Allow both diagnosis and frequency failures on a single test when frequency ABN rules are applied.
warninvalidinsinfo	Warn user if any insurance codes are not present in the `FO_Ins` table when the **SAVE** button on the patient demographics screen is clicked. After warning, user is not allowed to save the patient information.
allowstoreinvalidins	Allow saving of an invalid insurance code, a code not found in the `FO_Ins` table, when the **SAVE** button on the patient demographics screen is clicked.
insaddressinvisible	Remove insurance address field from the patient demographic screen.
bypassabnrequire	Bypass user requirement to print an ABN form when an ABN failure in the order task list. User may exit the order.
abndefaultno	Default an NS condition on ABN signature if a test fails an ABN check on the order screen.
abnusemultpage	Format ABN forms as a two-page format where the second page is a limited addendum to the first. Option information will only appear on the first page.
abnnototcharge	Removes the total line summarizing the total cost from the Medicare ABN form.
abndtnocolldef	Do not default the ABN date when user enters or changes the collection datetime.
abndaterequired	Make the ABN date a required field on the order screen.

Advance Search Module Permissions

Permission	Description
useadvaccsrch	Use the advanced accession search screen to search by accession when the toolbar Bar Code icon is clicked to search by accession. If this permission is not used, the user will be prompted to enter an accession.
accsrchdemog	Always branch to the demographic screen after the toolbar Bar Code icon on the advanced search screen is clicked.
accsrchjump	Jump (or go) to the order chosen on the advanced search screen when the **Exit** button on the demographics screen is clicked.

Batch Processing Module Permissions

The "batch processing screen" referred to below is the Container Batch Processing screen.

Permission	Description
batchmodulesee	Display toolbar icon to allow access to the Batch Processing module.
bpsearchfinal	Allow search for batches by final destination location on the batch processing screen. The final location field will be turned on so a location can be entered.
bpeditbatchloc	Allow edit of the batch location b=value on the batch processing screen. Without this permission, the user can only select items from a drop-down list for batch location.
bpremoveallbatches	Remove the All Batches checkbox on the batch processing screen.
bpremovebatchdate	Remove the date prompt for batch searching from the batch processing screen. User cannot change the date for batch searching.
bpremovesrchbtn	Remove the **Search** button from the batch processing screen.
bpdonotautoprtalq	Disable automatic print of batch labels when the **Rcv Selected In LIS** button on the batch processing screen is clicked.
bpremovecreate	Remove the **Create Batch** button from the batch processing screen. User cannot create new batches.
bpdonotaddtemplst	Prevent addition of containers to a Temp List of container items on the batch processing screen.
bpdonotaddbatclst	Prevent addition of containers to an existing batch of container items on the batch processing screen.
bpdeleteitems	Enable the **Delete Selected Items** button on the batch processing screen.
bpdeletebatch	Enable the **Delete Batch List** button on the batch processing screen.
bpdeleteafterpickup	Allow deletion of batch items or a complete batch after a batch has a pickup date assigned on the batch processing screen.
bpdeleteafterclose	Allow deletion of batch items or a complete batch after the batch has been closed (received in the LIS).
bpdonotrecvlis	Do NOT transmit XR receipt transactions to the LIS when the **Recv Selected in LIS** button on the batch processing screen is clicked. Updates the date in the database.

Permission	Description
bpasklocconfirm	Enable a prompt to confirm the batch location during batch creation on the batch processing screen.
bpaskdescrconfirm	Enable a prompt to override the default batch description string after the **Create Batch** button on the batch processing screen is clicked.
bpaskrdconfirm	Enables a prompt to confirm the receipt date when the **Recv Selected in LIS** button on the batch processing screen is clicked.
bpaskusrconfirm	Enable a prompt to confirm the user name and user LIS code when the **Recv Selected in LIS** button on the batch processing screen is clicked.
autoprtbatch	Automatically print the batches created after the **Create Batch** button on the batch processing screen is clicked.
validatedevloc	Validate the device location typed in to ensure it is one of those displayed in the drop-down list. A warning is issued for an invalid location.
exportordtrn	Delay sending the order to the LIS until a container from the order is added to a batch transport list. Remove **Export** button from the episode screen.
bpprtptdems	Show the patient level demographic fields on the batch list report.
bpdefsrchcid	Default the search type on the batch processing screen to Container ID. When a user scans or types in an item, a Container ID search will be done.
bpdefsrchla	Default the search type on the batch processing screen to Lab Accession. When a user scans or types in an item, a search by Lab Accession will be done.
bpdefsrchacc	Default the search type on the batch processing screen to FASTAccession. When a user scans or types in an item, a search by FASTAccession will be done.
bpprvntcidrebatch	Prevent addition of a Container ID to a batch or Temp List on the batch processing screen if that Container ID is in another batch that has not been closed.
bpwarncidbatched	Display a warning if a Container ID is in a another batch that has not been closed. Warning presents a string composed of the Batch ID, location, user and date. Prompt user to confirm that the entry should be accepted.
bpsendordlis	Enable the **Send Order to LIS** button on the batch processing screen.
bpwarnaddclosedbatch	Display a warning prompt when adding a Container ID to a batch that has a closed date indicating that the batch is closed. Allow addition of the Container ID if the Yes button on the warning prompt is clicked.
bnprvntaddclosebatch	Allow addition of a Container ID to a batch that has a closed date.

Permission	Description
bptrigcdcout	Trigger an SC message to be sent out the CDC outbound interface when a batch is created.
modtubeaftercidbp	Display a warning and prevent removal of tests when a Container ID has been assigned to a batch and when one or more tests are selected to be removed on the container management (tubes) screen.
bpchkcidinbidcreate	Check each Container ID at the time a batch is created to make sure it is not assigned to another Batch ID and it is not yet received. Display a warning and prevent batch creation if Container ID has been previously assigned or received.
bpclosebtcrecv	Close a Batch ID when all specimens are received in LIS. Rule executed at the end of a receipt to LIS process on the batch processing screen.
bpnocloseunrecv	Prevent close of a Batch ID if there are unreceived Container IDs. Rule executed when a close date is entered on the batch processing screen.
bpwarncidinclosed	Check each Container ID at the time a batch is created to see if it exists in a closed batch. Display a warning and prevent batch creation if Container ID has been previously assigned to a closed batch.
bpdispatchsee	Display and enable the **Dispatch Batch** button on the batch processing screen.
bpdpdelete	Display and enable the **Delete Dispatch Group** button on the batch dispatch screen.
bpdpremove	Display and enable the **Remove Batch ID From Group** button on the batch processing screen.
bpdpadd	Display and enable the **Add Batch IDs To Group** button on the batch dispatch screen.
bpdpmakenew	Display and enable the **Make New Dispatch Group** button on the batch dispatch screen.
bpalqchide	Remove the AlqContainerCode column from the container list on the batch processing screen.
bpctypehide	Remove the ContainerType column from the container list on the batch processing screen.
pbptnamelist	Display a patient name column in the container list. Making this visible will cause the grid display to retrieve a patient name for each Container ID, adding more time and steps to the display. This impacts performance.

Permission	Description
bptracksee	Display and enable the **Track Specimen** button on the batch processing screen.
bpblckrcvlisprflb	Prevent receipt of batch items to the LIS on the batch processing screen if the Receipt Performing Lab code does not match the performing lab code assigned to the batch.
bnprvntdiffperflab	Prevent addition of a Container ID to a batch that is for a different performing lab code.

Blind Duplicate Module Permissions

Permission	Description
blindverify	Allow access to Blind Verification Screen and related functionality.
exportordbv	Queue the accession to be sent to the LIS only after the accession has been accepted as verified on the blind verification module screen. The *exportordertoif* permission [Episodes Module] must also be used.
bvautoexport	Automatically export the order upon successful (accepted) blind verification of an accession on the blind verification module screen.
bvshowexport	Display and enable the **Export To LIS** button on the blind verification module screen. This will allow the user to send the order to the LIS upon acceptance.

Container Management Module Permissions

Permission	Description
containermgmtsee	Display and enable **Container Management** button on the order screen.
containermgmtedit	Allow edit of container management data.
containercodesee	Display and enable the container code field and allow editing of each test on the order screen.
specimencodesee	Display and enable the specimen code field and allow editing of each test on the order screen.
containerrequired	Make container code a required field for each test on the order screen.
defspeccodecontainer	Default specimen type code to the definition in the `FO_TestsXContainers` table when a container code is selected from the drop-down list during a test order process.
defcontainerbytest	Default container code to the value stored in the `FO_Tests` table for the test code when a test is ordered on the order screen.
validatecontainer	Force validation of container code entry on order screen by checking to make sure the entry is in the table. Invalid entry is cleared. If this permission is not used, then user can type freetext container codes.
containerlist	Turn on the container list field on the order screen. Allows user to define a container list to apply to any new tests ordered in an accession.
autogencontlabel	Automatically generate containers and print container labels when user clicks the **Exit** button on the order screen.
assignlabacc	Create a LabAcc LIS accession number according to maintenance rules when a Container ID is added to the test in the `FO_Accessions` table.
makelabaccgrp	Use the `FO_Tests.LISAccgrpCode` value to group tests to an LIS accession during container creation.
modtubeaftersend	Allow container modifications on container management screen even after the accession has been transmitted to the LIS.
cmworkloadedit	Allow edit of the workload field on the container management screen.
addtestanyccode	Check for valid container code for the test being added to a container manually on the container management screen. If not valid, addition of test will not be allowed.
ordchkcid	Check to see if container management not performed before user exits a non-future order. If not performed, display instruction to click **Tubes** button on the order screen.

Permission	Description
cmapplydedcont	Apply logic to create dedicated containers on the container management screen and prevent users from adding tests to them.
continstrhide	Remove instructions field on the container management screen container list.
blockeditcont	Disable edit of container code and type fields in the test list grid on the order screen .
cmworkloadhide	Remove the workload field from the container management screen.
cmstoragehide	Remove the storage field from the container management screen.
blockeditcontcm	Disable edit of container code and type fields on the container management screen.
cmshowcommoncont	Show only the containers common to all the tests in a Container ID in the container field drop-down on the container management screen.
orddecantprev	Detect the presence of the word DECANT in the spot code field of any container, Container ID, in an accession and prevent the user from exiting the order. Display a warning to finish processing.
modtubeaftertstsend	Allow modification of containers on the container management (tubes) screen even after at least one of the tests in a container, Container ID, has been sent to the LIS. If modtubeaftersend permission is used, then this permission may not be checked.
cmuselgrpondrop	Use the label group code assigned to a Container ID as part of the search, to limit the items displayed, when the container code drop-down field is used on the container management screen.
cmblockcanccid	Block cancel tests from creating Container IDs or being part of them by assigning them to the NO LABEL test label group.

Driver's License Module Permissions

Permission	Description
dlsearchsee	Allow user to access the driver's license search screen from the toolbar on the advanced search and other screens.

Episodes Module Permissions

Permission	Description
exportordertoif	Export order to default interfaces. Turns on display of the episode creation and assignment screen.
episodeptscreensee	Events button on patient demographic screen branches off to episode generation screen.
episodeacctsee	Display and enable the Episode Account Number field on the episode screen, also make it a required field.
episodeinssee	Display and enable the episode Insurance assign to drop-down on the episode screen.
episodebilltosee	Display and enable the episode Bill To drop-down on the episode screen.
seeepicptid	Display and enable the episode screen Client Pt ID field. If not set, Client Pt ID rules in the episode level will not be applied.
missmatchepiacct	Prevent assignment of an order to an existing episode if the account number does not match. Triggered when the Assign To Episode button on episode screen is clicked.
epiadmblank	Do not default admit date to current date on the episode screen. Rule is ignored if the episode screen is launched after an order.
resendepisode	Activate the Re-Transmit To LIS button on the episode screen. If user has permissions to send in an LIS interface, then the episode may be retransmitted.
ordautoepisodeexport	Create an episode and export qualifying orders automatically when user Exits or processes out of the order screen.

Exception Reporting Module Permissions

Permission	Description
exordersee	Activate the Exception button on the order screen so exception reports can be created.
commactionsee	Use the order communications actions screen when the telephone button on the FAST order screen test list is clicked.
limittelnumbers	Validate the telephone/fax numbers entered in an order action and limit them to the values in the FO_LabInfo.OrderActionPhoneNumbers field. Used to limit phone numbers in the test area. It should not be used in production.
ordactionemailoff	Turn off the Email field on the order action screen when the screen is first loaded.
ordactvalid10tel	Validate phone numbers on the order action screen and require them to be 10 digits long. A warning will be displayed if the number is not 10 digits long.
oablkatexport	Do not allow an order action to be created after a FAST accession has been exported to host.
reqshowoa	Add a section on the order requisition report to display the Order Actions for that order. They will display at the performing lab footer.
bpexceptionsee	Activate the Exception button on the batch processing screen.

FAST Platform Module Permissions

Permission	Description
login	Allows a user to log into software.
viewerrors	Allow user to view errors generated by the system. Should only be used by IT staff.
passwordtoolsee	Activate the password icon on the application toolbar to allow user to change their password.
eligibilitytransview	Allow viewing of eligibility raw transactions using web utility.

Image Scanning Module Permissions

Permission	Description
imagefoldersee	Activate the image folder field on the order screen.
imagefolderrequired	Activate the image folder field on the screen and make it a required field.
ptimages	Enable the Images button on the patient demographic screen.
ordimagesee	Activate the button to view and add scanned images on the order screen.
scanmrnfile	Include the MRN in the name of scanned image files.
scanaccfile	Include the FAST accession in the name of scanned files.
scanlabaccfile	Include the lab accession in the name of scanned files.
scanreqidfile	Include the Req ID in the name of scanned files.
scanptnamefile	Include the patient name in the file name of scanned files.
scanfileprefix	Prefix each value in the scanned image file name with a title such as MRN: Acc: LABACC: PtNAME: REQID:
scanfiledelimit	Delimit each item in the scanned image file name by an up arrow symbol.
scantypefile	Add category type in the scanned image file name.
scanaccvisible	Display and enable the accession field on the scanned images screen.
scanaccrequired	Make the accession field a required field on the scanned images screen.
scanlabaccvisible	Display and enable the lab accession field on the scanned images screen.
scanlabaccrequired	Make the lab accession field a required on the scanned images screen.
scanreqidvisible	Display and enable the Req ID field on the scanned images screen.
scanreqidrequired	Make the Req ID field a required field on the scanned images screen.
scandatefile	Include a date stamp in the file name of the scanned file.
scanblankfields	Clear the accession, lab accession and Req ID fields on the scanned images screen after each image is stored.
scanstorepdf	Store the scanned image as a PDF file if a folder is specified.
scandelvisible	Display and enable the Delete button on the image scanning screen.
scanexpfilesee	Display and enable the Export File button on the image scan screen. Allows a stored image to be exported to a file.
scanexprngsee	Display and enable the Export Range button on the image scan screen. For advanced user only. Requires table manipulation to queue data.
scanccvisible	Display and enable the client code field on the scanned images screen.

Permission	Description
scanccrequired	Make the client code field a required field on the scanned images screen.
scanptdobfile	Include the patient DOB in the scan file name.
scanclientfile	Include the order client code as it appears on the image screen in the scan file name.

Integrated Search Module Permissions

Permission	Description
ischkunrcvord	Select the Unreceived Orders Only check box on the integrated search screen.
ischkextord	Select the External Orders Only check box on the integrated search screen.
isnobrnchordptwf	Remove the Branch To Order button on the integrated search screen if the work flow is Patient Presents.
isshowonstart	Load the integrated search screen when the user first logs into the application.
isscreenseebar	Display and enable the button to launch the integrated search screen on the list of option buttons when the user clicks the BarCode icon on the toolbar.
isrmvptsrchdl	Remove the Driver's License option from the patient search drop-down list on the integrated order index search screen.
oismergebtnsee	Display and enable the Merge button on the order index search screen.

Interface Control Module Permissions

Permission	Description
ittcedit	Allow user to re-trigger and clear field on the order interface transaction control screen.

Label Printing Module Permissions

Permission	Description
ptlabelatordexp	Activate the **Print Patient Label** button on the order export screen. Allows user to print a patient label.
reqUserfillin	Activate prompts for information which appears on order requisition form when printed. Fields appear on header.
autoprtcontlabel	Automatically print container labels when the **Exit** button on the container (tube) screen is clicked.
addprioritytolabel	Add priority code to each test in the container label test list and aliquot label test list.
labelsatordexit	Trigger labels to print when the **Exit** button on the order screen is clicked. If this permission is not used, label printing will be triggered at order export.
contlabelatordexp	Activate the button on the episode/order export screen that allows for container label printing.
acchistlabelsee	Display and enable a drop-down that allows for label printing in the accession history screen.
labelscreensee	Activate the button for the label printing screen on the main screen toolbar.
lblaccsrch	Display and enable a field to allow for searching by FASTAccession on the label printing screen.
lbllabaccsrch	Display and enable a field to search by lab accession on the label printing screen.
lblcidsrch	Display and enable a field to search by container ID on the label printing screen.
recvprtalqbutton	Activate the **Print Aliquot** button on the specimen receipt screen.
recvprtcidlabel	Activate the **Print Container Labels** button on the specimen receipt screen.
recvautoprtalqsee	Display the Auto Print Aliquot Labels checkbox in the specimen receipt screen and leave it clear or unchecked.
contlabelexpsee	Activate the button on the episode/order export screen that allows for printing of container labels.
lbluselabacc	Print a lab accession label instead of a FASTaccession-level label and change the accession checkbox to lab accession on the label printing screen.

Maintenance Module Permission

Permission	Description
maintenancesee	Display and enable **Maintenance** button on toolbar. Used only by admin with assistance from Rhodes.
maintoptslmsee	Allow branching to the specimen list management module from the file maintenance options screen.
maintoptfpsee	Allow branching to the FASTfile maintenance screen from the file maintenance options screen.
maintoptsee	Display the file maintenance options screen when the **File Maintenance** toolbar button is clicked.
maintoptclntsee	Allow branching to the central client maintenance screen from the file maintenance options screen.
maintoptprovsee	Allow branching to the central provider maintenance screen from the file maintenance options screen.

Merge Module Permissions

Permission	Description
mergeptdata	Display **Merge Patient Data** button on toolbar.
mergehl7	Allow creation of Merge Messages in HL7 interfaces through the trigger table. Each patient merge will be queued for transmission to the Host system.
mergenomrn	Allow merging of patients only when patients have NO Medical Record Number (MRN) assigned and merge is to a patient who may or may not have an MRN.
mergebasicdems	Allow the merging of patients only when the Patient Name, DOB and Gender are exactly the same.
mergequeue	Queue a merge to the `FO_Merge` table when the **Merge** button on the merge patient screen is clicked. Merging will be performed by the FAST Windows Merge Service instead of FASTApp.

Messages Module Permissions

Permission	Description
ptmsgview	Display Patient and Accession messages. Turns on toolbar icon related to messages.
ptmsgnew	Allow creation of new patient and accession level messages.
ptmsgedit	Allow edit of existing patient and accession level messages.
ptmsgexpire	Allow expiration of patient and accession level messages.
ptmsgdelete	Allow deletion of patient and accession level messages.
ptmsgviewall	Allow display of all patient and accession level messages.
ptmsgautoshow	Automatically display messages for a patient at each execution point.

MPI Module Permissions

Permission	Description
findclientmpi	Search for an MPI entry for a patient when a Client ID is entered and/or selected on the order screen. Use the MPI Qualifier entry from the `FO_Clients` table for this client.
simplempi	Assume a correct value is entered for the Client Patient MRN (MPI Foreign ID) that is not cross-referenced and will not be checked for integrity. Value is not cleared if the client is changed.
checkdisableptloc	Check that the MPI qualifier assigned to an existing order should prevent edit of the Patient Location field on the order screen.
valmpientriesverify	Verify that the MPI Qualifier for the Client Pt ID and the one assigned to the client code of an order match. If they do not match, the order cannot be verified. Executed at order verification.
chkmpireqcptid	Make the Client Pt ID field on the order screen a required field if the `FO_MPI_Qualifier.RequiresClientPtId` field is set to true.
msaddmpientry	Activate all fields needed to add an MPI cross-reference on the MPI cross-reference list screen.
msdeletempientry	Activate the **Delete** button on the MPI cross-reference list screen to allow entries to be deleted.

MSP Module Permissions

Permission	Description
mspsavetoday	Allow MSP form editing if form has been created today. Activates **Save** and **New** buttons for MSP use.
mspsaveany	Allow for all MSP data view and editing. Activates **Save** and **New** buttons for MSP use.
mspprint	MSP Print. Allow user to print MSP forms.
mspdeltoday	MSP Delete Today. Allow MSP data created today to be deleted. Activate the **Delete MSP** buttons.
mspdelany	MSP Delete Any. Allow deletion of any MSP form. Activate the **Delete MSP** buttons.
mspsee	MSP Review. Activate the MSP **Search** and **Create Form** utilities and buttons.
mspatpatient	Activate **MSP** toolbar button and allow MSP to be created at patient level without accessions or orders.
mspshortform	Activate the button to create **Short Form MSP** forms. If only this is used then the Short Form Button will not be displayed (?????). If both short and long is needed use both permissions.
msplongform	Activate the button to create **Long Form MSP** forms. If only this is used then the Long Form Button will not be displayed (?????). If both short and long is needed use both permissions.

Orders Module Permissions

Permission	Description
accsee	Allow access to review and create accessions and orders.
accnew	Allow creation of new accessions and orders.
accsavetoday	Allow storage of accession information on accessions created today only. Should not be used at same time as accsaveany below.
accsaveany	Allow storage of accession information on any accessions.
accverifytoday	Allow verification of accession information created today only.
accverifyany	Allow accession verification for any accession.
accdeltoday	Allow deletion of accessions created today only.
accdelany	Allow deletion of any accession.
reqprint	Activate **Req** button on order screen so requisitions can be printed.
qa	Activate **Answer** button on the question answer screen.
accreferral	Save New Accession Referral Numbers.
referralsee	Activate **Referral** button on the order screen.
exportord	Activate **Export Order** button for order data transfer to FAST Registration screen. Also used for HL7 data export.
pricesee	Activate Total Price on Order Screen.
accacctsee	Activate Accession Level Acct # field on order screen.
accreqidsee	Activate Accession Level Req ID field on order screen.
acclabsee	Activate Accession Level Lab Acc field on order screen.
clientsee	Activate Client combo box on order screen.
recvsee	Activate Specimen Receive fields on order screen.
ordanyprov	Allow orders to be placed for any physician in database. If this permission is not used, then orders can be placed only for assigned providers by entry group code.
ptlocationsee	Activate Patient Location field on order screen.
seeallptordsresults	Allow user to see all orders and results in the system. If this permission is not used, then the system only allows access to orders and results by entry group code.
copyordinfosee	Activate **Copy Order Info** button. Puts accession identifying info on clipboard so it can be pasted to another application.

Permission	Description
addphys	Allow addition of new physicians by pressing the **+** button next to the ordering physician on the order screen.
speciessee	Activate Species field, if not activated, species field defaults to 'Human'.
workloadsee	Activate Workload Codes field on order screen.
seealllabtests	Allow viewing of all lab tests when searching vs order screen. Includes `FO_Tests.ViewLabOnly` = Y. Not for use with clients.
allowautoaddtests	Allow addition of tests defined in the `FO_Tests` table under the automatically added tests field. Checks for duplicate tests and does bundling.
seelabtestpopup	Allow user to see contents for lab popup field in `FO_Tests` table for each test.
seeclienttestpopup	Allow user to see contents of client popup field in `FO_Tests` table for each test.
checksamedayduptest	Allow checking for duplicate test codes ordered for the same patient for this accession number collection day.
copyclientsee	Activate the copy to client drop-down field on the order screen.
copyclientrequired	Activate the copy to client drop-down field on the order screen and make it a required field.
addprovidersee	Activate the button to add miscellaneous physician info next to the ordering physician field on the order screen.
accdelbeforereceipt	Allow deletion of accessions up to the point of receipt. Will not allow deletion of received accessions.
testdeletetoday	Allow test deletion on the same day they are ordered if the accession has not been received.
testdelbeforereceipt	Allow test deletion up to the time they are received. Do not allow test deletion after receipt.
testdeleteany	Allow deletion of any test in any accession.
testcancelany	Allow cancellation of any test in any accession.
accclientptidsee	Allow display and editing of Client Pt ID field on the order screen.
clientptidinvisible	Deactivate (hide, remove, make invisible ??) Client Pt ID field on the patient demographic screen. This field that collects a patient ID by entrygroupcode. (as related to FO_Users.EntryGroupCode ?) (what does collect a patient ID by entrygroupcode mean??)
reqidsee	Activate the Req ID field on the order screen.
reqidrequired	Make the Req ID field a required field on the order screen.
overideexitorder	Allow user to exit order bypassing mandatory fields by always presenting the **Exit Order** button on task list.
callbackcodesee	Activate callback code field in the Call Fax window during an order. Allow field entry and display.
orercommentinvisible	Remove the order comment field on the order screen.

Permission	Description
addmiscphysordcomnt	Add the name of a miscellaneous ordering physician on the order screen comment field (by activating a comment field? otherwise could enter anything in a comment field including a physician name ???)
clientptidrequired	Make the Client Pt ID field a required field on the order screen.
defordreciptinfo	Default the receive date/time and tech on the order screen. It simulates a click on the **Default Receipt** button on the left of receive date.
checkreqiddups	Activate automatic checking of Req ID based duplicates when the Req ID field is exited on the order screen.
colldtdeftoday	Default the collection date to today and leave the order collect time blank on the order screen for a new order.
autofillordcldptid	Default the Pt Client ID field on the order screen (to MPI Qualifier?) if an MPI ID exists for this patient. The MPI ID is dependent on the user setting for qualifier and qualifier type.
mpilistsee	Activate button to allow user to view list of MPI entries by Patient FOID. If user has an MPI qualifier assigned, then can only see MPI entries within their qualifier. If no qualifier is assigned then user can see all entries for that FOID.
misctestturnoff	Turns off the Free Text Test entry (miscellaneous test entry) on the order entry screen.
autoordercctest	Automatically orders the test code assigned in the `FO_LabInfo` table to be used when a 'copyto' physician is entered. The system checks the first 'copyto' field to see if it is filled in.
editlisordx	Allow user to edit the LISORDX field for each test in an order. This field is used to group billing info and to ID a patient in inbound interfaces.
editprice	Allow edit of the Test Price field in an order.
forcecalltests	Use the Call and Fax To test codes defined in the `FO_LabInfo` table instead of the Call/Fax screen. Automatically order these tests and the user must place call and fax information in the answers for these tests.
accacctrequired	Make the account number field a required field on the order screen.
accacthighlight	Highlight the account number field on the order screen as a blue color to remind the user to make an entry. The field will not be required.
ptlocationrequired	Make the patient location field a required field on the order screen.
clientrequired	Make the client field a required field on the order screen.
forceclientdelonphys	Clear the client field contents on the accession screen, when the user presses the backspace key to delete the ordering physician field information.
accdiagload	Load the diagnosis codes from all tests in an accession in the diagnosis list when the accession is reloaded after saving.

Permission	Description
clientUserlocmatch	Detect mismatched user location and client entries. The system will try to match the user location with the `FO_Clients.ClientUserLocGroup` value and apply the message described in the `FO_ClientUserLoc.UserMessage` field. Works when user exits the order screen.
defcolltech	Default collection tech for a new order on the order screen with the tech code assigned in the use (FO_Users.LISTechCode field?) table.
autoordfasttest	Order a test code as entered in the lab info table for fasting orders. The test code will be ordered automatically on the order screen while a user is ordering tests.
warnmultimap	Display a message to warn that an ordering physician has more than one client ID mapped to it. The warning occurs when an ordering physician is chosen on the order screen.
donotdefclient	Do not default mapped client to the order client field when a single client is mapped. Client field should be made a required field to ensure that a client is selected.
disabletxtdiag	Disable **Text Diagnosis** button on the order screen.
turnoffplinstr	Do not display test instructions in packing lists under each test.
removetestcodepl	Do not display test codes in requisitions and packing lists for tests that have been assigned to a non-default (blank) performing lab.
defUserptloc	Bypass client-based location mapping rules in an order and assign the user location default. If that does not exist, assign the system location default.
evalordphysck	Check the last character of the ordering physician code on the order screen for a checksum match. The user will be prompted to enter an ordering physician code if the checksum does not match.
verifybeforereq	Check to make sure the user has verified the order and answered the ABN question, if any, before the **Requisition** button on the order screen is clicked.
clientvisitsee	Display the client visit number field on the order screen.
defacctoreq	Default the accession number to the requisition ID on the order screen when a new order is created.
colltechnotsee	Remove the collection tech field from the order screen. The defaulting permission will still function in the background.
colltechrequired	Make the collection tech field a required field on the order screen.
recvtechnotsee	Remove the receive tech field from the order screen.
recvtechrequired	Make the receive tech field a required field on the order screen.
diagchngfull	Make the diagnosis change screen full size when started from the **Patient Screen** button.
cc4physinvisible	Remove the 4th physician copy to field from the order screen.
diagsrchcodeonly	Only allow the code field for diagnosis searches on the order screen. Remove the description search text box from the order screen.

Permission	Description
labacceditoff	Disable edits to the Lab Acc field on the order screen.
sendfinicdord	Queue the diagnosis to be sent to the financial system through the separate re-queue interface on the order screen when diagnosis is changed.
dontmapclientloc	Override all mappings from client to location on the order screen when the user exits the client prompt. Will bypass client to location map logic. No default locations may be set.
setptlocusrloc	Assign user location to user patient location in effect overwriting the value for the `FO_Users.Def_PtLocCode` field.
noviewinstrreq	Do not display the test instructions in the 1-D and 2-D requisition forms when printed.
noorddelete	Remove the **Delete** button from the order screen.
deletebeforelis	Do not allow test deletion after a test has been queued to be sent to an external system. This takes effect on the order process test deletion screen.
onlyfticdlist	Only allow the user to pick a free text diagnosis from the drop-down list. Any others will result in a warning message.
mustenterdiag	Force user to always enter a diagnosis before a test is ordered on the order screen. Override settings for Insurance and Bill To.
loadptdiag	Activate the **ALLPAT** button in the diagnosis area of the order screen. This allows the user to load the diagnosis used in other accessions previously entered for this patient.
defspecimenbytest	Allow default for the specimen code at the time a test is ordered. The default will be taken from the `FO_Tests` equivalent fields. This entry may be overwritten if the user selects other container code.
epimapclient	Use provider to client mapping rules when a provider code is entered on the episode screen. If a single match is found, the client code will be automatically entered. If multiple matches are found, the client drop-down list will be populated.
notseeclntmsg	Do not display a warning message if there is a single client mapped to a provider when permission donotdefclient is used on the order screen.
autogenreqid	Automatically generate a requisition ID based on the counter field, Generate_ReqID_ID, of the `FO_Generate_ReqID` table. This will only be done when a new accession is created.
msgUsercall	Remind user to create the call/fax info in the LIS after the **Export** button is clicked. This rule is executed when new info is entered on the call/fax screen.
onlyreqbar	Display only the barcode for requisition ID in the requisition form header.
seecollloc	Activate the collection location field on the order screen.
defcollloc	Default the collection location of a new accession number to the user's user location. No impact to existing accessions.
colllocrequired	Make the collection location field a required field on the order screen.

Permission	Description
noeditaftersend	Do not allow editing of an order or the addition of new tests after an order has been transmitted to the LIS.
closeafterprt	Close the report viewer screen after the user prints a report with the **Print** or **Print To Default** toolbar buttons.
ptarrivesee	Activate the patient arrival field on the order screen.
ptarriverequired	Make the patient arrival field a required field on the order screen.
chkptidsee	Activate a drop-down box on the order screen to record if a patient's ID was checked at order entry.
chkptidrequired	Make the patient check ID drop-down field a required field on the order screen.
testreorder	Remove all tests ordered by an external source and re-order them to apply the applicable rules.
testsplitsee	Activate the **SPLIT** button on the order screen to allow the user to split tests into a new accession.
cdccollecteval	Use the lab info field `FO_LabInfo.CDCOrderEvalHours` to evaluate the collection date/time of a CDC order. If the order is older than the value it will clear the collect date.
replacepriorityul	Use the user location specific priority to replace any other priorities assigned by the user to a test order on the order screen.
ptarrivenow	Default the patient arrival field on the order screen to the current time if it is empty when an accession is created or opened.
verifyreviewpt	Activate the **Review Patient** button on the order verify screen to branch to the Patient screen.
skipbillonlyicd	Do not apply diagnosis changes to bill only tests. This rule will execute on the diagnosis change screen when the **Apply to All Tests** button is used.
extdatasee	Activate the **External** button on the order screen and activate the external data screen for use.
extdataallstore	Activate the **Store to All Tests** button on the external data screen to allow user to copy screen data to all tests.
extdatatststore	Activate the **Store Test** button on the external data screen to allow storing data for a single test.
extdataautofill	Activate the **Auto Fill Demographics** button on the external data screen.
extdatadismrn	Disable editing of the foreign MRN and qualifier fields on the external data screen.
dontmapphysclient	Override mapping for provider to client on the order screen and only allow the choice for client from `FO_Users.AssignedToClientCodes` field.
nonewexport	Turn off the **Export** button on new orders. Only allow the **Export** button to be displayed if a user opens an order after it has been stored and the **Exit** button is clicked.

Permission	Description
ordcopysame	Compare the ordering physician to all the 'copy to's at the time of order when the **Exit** button is clicked. If a 'copy to' matches the ordering, then prompt the user and do not allow them to exit until it's fixed.
zerofilllabacc	Zero fill the beginning of a Lab Accession number generated by Fast.
asapgoptsee	Activate the ASAP order level priority radio button on the order screen.
sendreceipttoif	Trigger an export transaction (send to interface) a receipt transaction (XR) when a new test order is triggered for export.
testworkloadsee	Activate the Workload column of the test list on the order screen.
srworkloadsee	Activate the general Workload field on the specimen receipt screen. This is not the field in the specimen list.
futureordnoepisexp	Bypass the episode creation and order export screen when an order qualifies as a future order. Do not allow creation of an episode or export of the order.
autoupdtestcolldt	Automatically update the test level collection date and time with value entered in the order level collection date and time. Rule executes when the date/time fields are exited or when a **Tubes** or **Verify** button is clicked.
askupdtestcolldt	Ask the user if the collection date and time at the test level on the order screen should be updated when the user changes the order level collection date/time. Rule executes when date/time fields are exited.
reqsignsee	Activate the Requisition Signature drop-down field on the order screen.
reqsignrequired	Make the requisition drop-down field a required field on the order screen.
editvaltest	Allow the user to edit the ValidateTestCode field on the order screen test list spreadsheet.
accextepis	Check for external episodes when the user drops down the Client Visits (CV) drop- down field on the order screen.
ordegccprov	Restrict search for 'copy to' providers on the order screen to members of the user's entry group code.
ordchktstorderable	Verify that a test code is orderable after consolidation and test duplication logic and before a test code is stored when the **ORDER** button on the order screen is clicked.
ordwkloadblue	Turn the Workload field back color to blue on the order screen if the field is visible.
chkordphysactivecdc	Check the ordering physician for external orders to see if active the first time an external order is opened on the order screen.
iftstonlylabacc	Validate the orders to be exported when the **Export** button on the order screen is clicked. Do not allow export if all tests in the accession do not have a LabAcc. Display a warning message if some tests do not have a LabAcc but some do.
blockcdcptidedit	Disable editing of the Client Pt ID field on the order screen if the order came from the CDC and the Client Pt ID had a value. Editing will be allowed if the user deletes the Client Pt ID. (how can the user delete it if the field doesn't allow editing?)

Permission	Description
nomapifhaveclient	Bypass the client and location mapping when the user tabs out the ordering physician field if a client ID is already there.
viewlisordx	Activate the LisOrdx field on the test list spreadsheet on the order screen.
collbylabsee	Activate the checkbox field Collected By Lab on the order screen.
collbylabrequired	Make the Collected By Lab field a required field on the order screen. (is this the checkbox field?? if so, and is required, does it default to checked?)
autogenreqidcdc	Automatically generate a requisition ID for Client Data Concentrator (CDC) orders when the order is first opened on the orders screen and the Req ID is blank.
colldtrequired	Make the collection date and time fields required fields on the order screen.
ordlimit25tests	Limit the number of tests a user can create in one accession to 25 tests. User will be warned that no more tests can be added.
defUserlocptloc	Check to see if the defUserptloc permission is applied and, if so, default the patient location code to the user location selected at the time the user logged in. User locations must be defined in the `FO_PtLocations` table.
notxtdiagverify	Do not display the text diagnosis verification prompt when a user chooses a text diagnosis on the order screen.
qareqhighlight	Highlight mandatory question rows in yellow on the question answer screen launched from the order screen.
qareqforce	Warn user that they cannot exit the question answer screen before they answer all mandatory questions.
qareqwarn	Warn user that there are un-answered mandatory questions in the question answer screen but allow user to exit the screen.
blockrepairfiller	Automatically make the `FO_Accessions.IFfillerID` field equal to the OBR filler field on the external data table when repairing a CDC order when the order is opened for processing.
chkmpireqcv	Check if the MPI qualifier assigned to the Client Pt ID on the order screen requires a CV and warn the user. Rule executed when Verify Order button is clicked.
chkvermrn	Check if the MRN is missing and prevent user from verifying an order on the order screen.
bpsendordlisrcv	Send the order to the LIS, if one has not been already sent, upon receipt of a batch container.
blokedttstcoll	Disable editing of the test level collection date/time and tech fields in the test list on the order screen.
blokedttstrecv	Disable editing of the test level receive date/time and tech fields in the test list on the order screen.
valordclntidverify	Prompt user to verify the client code when the Verify button on the order screen is clicked on a new user created order. If the client code does not match the one in the order, user will not be able to verify the order.

Permission	Description
valordclntidvermult	Prompt user to verify the client code when the Verify button on the order screen is clicked on a new user created order that has multiple client matches for the provider code. Similar to permission valordclntidverify above.
orddefcvnacct	Default the CVN value to the ACCT field value on the order screen as long as ACCT is blank. Rule executes when the user exits the CVN field.
blockaccdiffpt	Warn user that the account number used on the order screen has been used on a different patient and then clear it so it can be re-entered. Rule fires on exit from Acct field on order screen.
warnaccdiffpt	Warn user that the account number used on the order screen has been used on a different patient but will not clear it. Rule fires on exit from Acct field on order screen.
labaccunique	Recognize that LabAcc values are unique and do not apply date ranges when searching by LabAcc.
oauseaccforreqid	Substitute the FASTaccession number for the Req ID value in operations on the order action screen, change the action type to FPACCESSION, and the **Req If** button label to **FP Acc**, when the user presses the **REQ ID** button to store an order action.
ordskipaddonexit	Bypass the logic to send add-on test orders from the **Exit** button on the order screen. User will be required to export orders again.
ordcbtndefnow	Default the order level collect date and time to NOW when the **C** button on the order screen is clicked.
cidplcreatebypass	Bypass container management tasks when creating an order. Allow user to exit an order without creating a performing lab code and any CIDs. Use a different permission to block user from the Tubes screen.
ordpticdload	Activate the **PAT** button next to the ICD list on the order screen so the patient ICDs in the `FO_Patient_Diagnosis` table can be loaded to the order.
testactionfrmuse	Display the Test Action form for a test code on the order screen test list.
ordcontlsttext	Treat the received container list field on the order screen as text and store it and retrieve it as such. The data entered will not be applied to the order.
ordtriggerrre	Trigger all orders created in FASTto RRE no matter what the receipt date is at the time the **Export** button or the **Order Process** button is clicked.
lsclientloconly	Limit the location search on the collection location screen to display only locations mapped to the order client.
testcancblockext	Block cancellation of tests that originated from a CDC or TDC order. Executes in test cancelation screen.
testdelblockext	Disable deletion of tests that originated from a CDC or TDC order. Executes in test cancelation screen.
qaskipcanceltc	Exclude AOE questions that belong to canceled tests from displaying in the order question list and from causing the task list to indicate missing questions.

Permission	Description
cfnodefphone	Do not assign the phone/fax number from the contact list entry chosen when the call or fax number in the old call fax specifics screen is clicked.
splitcolrcvblank	Clear the collection (test level only), verification and receipt dates/techs and device/user location in the order and test level during a test split to a new accession for the new accession.
splitplblank	Clear the performing lab code during a test split to a new accession for the new accession.
reqUserfillin2	Displays and enables user fill in prompts on order requisition form when printed. fields appear on header with TP93 or? TP94.
provinsexclude	Check to see if an exclusion message has been defined for the ordering provider of an order and the patient's primary insurance code.
qachkedtmsksave	Re-check the edit mask for all answers on the order question screen when the **Save** button is clicked. User will be prompted to return and change the answer if edit mask fails.
explpkgonlyinparent	Override the logic that assigns the package code for a test to the same value as parent test code for an exploded package on the client-driven order screen. Value only stored in parent test code.
splitcopyoaevent	Copy the event-level order actions when a test is split, to the new accession, if the order action has not yet been processed.
splitcopyoareqid	Copy the Req ID level order actions when a test is split, to the new accession, if the order action has not yet been processed.
splitcopyoalabacc	Copy the LabAcc level order actions when a test is split, to the new accession, if the order action has not yet been processed and the LabAcc value is NULL.
reqidalphanum	Remove non-alphanumeric characters on a Req ID value when the user tabs out of the field and the **Verify** button is clicked.
ordcancyellow	Change the test code field background to yellow if the test is canceled. May be overridden by other settings like invalid test code logic.
ordcancwarnexprt	Warn user that canceled tests exist in an order when an export to LIS process is triggered.
clntchgprsvloc	Preserve the existing location code in the order when the user uses the **Client** button to change the order client on the client-driven order screen.
clntchgprsvprov	Preserve the existing provider code in the order when the user uses the **Client** button to change the order client on the client-driven order screen.
accexpt10mrn	Override the account logic setting and force a blank account number in an order to be a unique number based on patient, ordering provider and collection date.
qacodedrivenscreen	Use the coded-element-driven answer screen for question and answer management when the **QA** button on the order screen is clicked.
qacodeUserrevwedit	Allow user to change the reviewed flag of an answer in the code-driven question/answer screen if no validation flag is present.

Permission	Description
ordrevdefview	Default the order view/edit mode to view. All orders will open in view mode and the user will have to reload them to edit mode.
mpiwrkflowcolldate	Use workflow-based collection date logic based in MPI preserve fields for a CDC or TDC order when first opened. This overrides cdcblankcollopen [Orders Module, Screen: Client-Driven] and tdcblankcollopen [Orders Module, Screen: Client-Driven].
ordprocchkmsngrcvla	The system will try to recover missing receipt times for tests within a LabAcc. Checks to see if some tests in a LabAcc have been received and defaults the others with the same time in the client-driven order screen at time **Process** button is clicked.

Orders Module - Screen: Accession History Permissions

Permission	Description
limitacchistorysee	Allow display of search limitation tools by date range and accession in the past order section of the accession history screen.
limitsoacchistorysee	Allow display of search limitation tools by date range and accession in the standing order section of the accession history screen.
transferord	Activate the **Transfer** button on the accession history screen to allow user to transfer an accession from one patient to another.
odcorders	Activate the **Un-Recv'd Client Orders** button on the accession history screen to show CDC orders.
ordhistnewinvis	Remove the **New/Review Order** button from the accession history screen. No new orders can be created.
ordhistnewtxt	Change the label on the **New/Review** button on the accession history screen to include the word **Order** and remove the picture.
acchisthub	Activate the **Hub Maintenance** button on the accession history screen to allow launching of the CSTools SLM module screen.

Orders Module - Screen: Client Driven Permissions

Permission	Description
fastingoptsee	Enable radio button for fasting option on original order screen or YES /NO drop-down on client-driven order screen. Display the fasting column at test level on the client-driven order screen.

Permission	Description
orddefUserprov	Use the user's default provider? code when a new order/accession is created on the client-driven order screen.
orddefUserclient	Use the user's default client code when a new order/accession is created on the client-driven order screen.
orddefUserptloc	Use the user's default patient location code when a new order/accession is created on the client-driven order screen.
ordlimitassigclient	Limit the choice of clients for an order to those listed in the user assigned client code list in the `FO_Users` table. Applies to the client-driven order screen.
forcelocclientchange	Clear the patient location fields when the client code has been changed. Applies to the client-driven order screen.
blockclientchngcid	Disable editing of the client code after CIDs have been assigned. Applies to the client-driven order screen.
blockprovchngcid	Disable editing of the provider code after CIDs have been assigned. Applies to the client-driven order screen.
autoresolvetest	Warn user that the order has conflicts, if any, but then proceed to automatically resolve the conflicts. Applies to the client-driven order screen.
spwcntrecvrequired	Make the Received Containers field a required field on the client-driven order screen if the current workflow is Specimen Presents.
ordovercritssee	Activate the critical field override button on the client-driven order screen.
blockpriorityifcid	Disable editing of the priority at test level if a CID has already been assigned to the test. A warning is displayed and user is blocked from making a change. Applies to the client-driven order screen.
spwusedefcoltech	Check to see if the collection tech code is blank and default it to the value from `FO_LabInfo.SpecimenPresentsDefTechCode`. Applies to first opening of an electronic order or when first test is ordered on the client-driven order screen.
ordprovnameexp	Expand the provider name width on the non-client-driven order screen provider drop-down list.
cdosoverride	Override the client-driven order screen lab info setting if set to TRUE. In affect it will cause the user to see the original order screen.
reqdefaccwarn	Warn user that the Req ID field requires a value when the field is required and the user tries to exit the field on the client-driven order screen.
reqdeftcordfpacc	Default the Req ID field when a test is ordered on the client-driven order screen if the value is blank or a semicolon.
usedefclntptlocfrst	Default the patient location code on the client-driven order screen to the `FO_Clients.defloccode` value if one exists and the patient location is blank. This will execute when the client is first entered or when the client is changed.

Permission	Description
reqdefaccwarnmpi	Warn user that the Req ID field requires a value when the MPI level flag is true, and the user tries to exit the field on the client-driven order screen. Cannot be used at the same time as reqdefaccwarn.
cdcblankcollopen	Clear the collection date/time when a CDC order is opened for the first time on the client-driven order screen. This rule may block automatic test adjudication if test conflicts occur in an electronic order.
tdcblankcollopen	Clear the collection date/time when a TDC order is opened for the first time on the client-driven order screen.
ordmpicvnuse	When tabbing out of the Client Pt ID field on the client-driven order screen, if the MPI contains an Episode ID, and the CVN field is blank and the Client Pt ID field is blank, the CVN will be filled with the MPI value. Permission autofillordcldptid is also required.
useprovdrivenordscrn	Override the use client-driven order screen setting if set to true and cause the provider-driven order screen to be used.
useclntdrivenordscrn	Override the use client-driven order screen setting and cause the client-driven order screen to be used.
ordviewloadedit	Activate the **Edit Order** button on the client-driven order screen when the order view only mode is set. This will allow the user to reload the order in edit mode.
ordviewsplittst	Activate the **Split Test** button on the client-driven order screen when the order is in view mode.
ordhidemulticlr	Remove the multicolor button on the client-driven order screen test list.
warnwrkldrequired	Check all tests ordered on the client-driven order screen when the **Verify** button is clicked to see if a workload is desired using the `FO_Tests.AskUserForWorkLoadCode` field. Warn user if any do not have it.
forcewrkldrequired	Check all tests ordered on the client-driven order screen when the **Verify** button is clicked to see if a workload entry is required using the `FO_Test-s.AskUserForWorkLoadCode` field. Do not allow user to verify if any do not have it.
ordpopspotlight	Present the order related message popup window when a client spot light flag is set and the window has not been shown to the user yet on the client-driven order screen, when the **Verify** button is clicked.

Orders Module - Screen: Common Test List Permissions

Permission	Description
ordmytests	Activate the **Search Tests** button on the order screen to allow for presentation of common tests and test searching.

Permission	Description
cmtlshowaddtest	Activate the **Add Tests to My List** button on the common test list screen after user performs a test search.
cmtlsUserforcode	Use the UserName value as the CommonTestListCode value if one is not provided in the `FO_ Users` table, to allow the display of common tests.
cmtlsclientforcode	Use the client code as the common test list code on the common list screen.

Orders Module - Screen: Order History Permissions

Permission	Description
unexported	Activate the **Not Exported Acc** button on the order history screen to allow user to select for the un-exported accessions to be shown. The un-exported accessions for the date range indicated will be shown.
ordhistsee	Display and enable the order history and question history drop-down lists on the order screen.
ordreviewmode	Prompt user to view or edit an accession before opening the order screen, when the user clicks the **Review** button on the order history screen.
ptsrchordhist	Activate the **Order History** button on the patient search screen to allow for direct branching to that screen.
ordhistrecvinv	Remove the Received and Un-Received buttons on the order history screen.

Orders Module - Screen: Test Cancellation Permissions

Permission	Description
testcanceltoday	Allow test cancellation on the same day they are ordered if the accession has not been received.
testcancbeforerecpt	Allow test cancellation up to the time they are received. Do not allow test cancellation after receipt.
cancelbeforelis	Do not allow test cancellation if the test has been queued to send to the LIS Host. Applies to the test cancellation screen in the order process.
testcancbeforecid	Do not allow test cancellation if a CID has been assigned. Applies to the test cancellation screen.
testdelbeforecid	Do not allow test deletion if a CID has been assigned. Applies to the test cancellation screen.

Payment Collection Module Permissions

Permission	Description
seepaymodule	Activate buttons on the patient demographic and order screens to allow access to the Payment Collection Module.
recordpayment	Activate appropriate button on the payment collection screen to allow the recording of payments.
paymentreceipt	Activate the **Receipt** button on the payment collection screen.
payrptbyUserloc	Use the **User Loc Summary** button on the payment collection screen to allow printing of a report by the user's user location.
paytptallUserloc	Use the **User Loc Summary** button on the payment collection screen to print a summary report for all payments for a date for all user locations.
editpayment	Activate the **Edit Payment** button to allow payment editing on the payment collection screen ??? in the payment collections module.
deletepayment	Activate the **Delete Payment** button to allow payment editing on the payment collection screen ??? in the payment collections module.
taxbyzip	Use the sales tax for payments from the `FO_Zips.SalesTaxPercent` field. If this is not used, system will look for sales tax in `FO_LabInfo` by user location.
paycredithide	Remove the credit card related fields on the payment screen.

Performing Lab Module Permissions

Permission	Description
assignperflabbyins	Allow the system to assign intended performing lab exceptions by primary insurance, client ID and test code.
editperflab	Enable editing of the perflabcode field on the order screen test list.
checkplclientordexit	Check to see if the client ID has changed in an order from when order was last saved and attempt to re-identify the performing lab.
Userlocperflab	Have system look for a user's user location group specific performing lab rules. System looks for rules for user location group when user logs in.
chkperflabalways	Bypass all other permissions and always check and calculate performing lab at the time of order entry and single specimen receipt. Bypass the insurance client's settings and assume |ALL|.
specrecvchkcidpl	Check if the performing lab and Container ID are blank in the specimen receipt module and attempt to fill them with rules.
futureordernoperflab	Do not assign a performing lab if an order is assigned future order status until the collection date is adjusted to eliminate future order status.
blnkrecvperflab	Clear the receipt date/time and tech fields in the order list (accessions table) of an order if the user changes the performing lab code field value for a test.
adjustrecvperflab	Clear the test receipt fields on the order screen when a user changes the perflabcode, for a test, if the performing lab does not equal the user performing lab or if the performing lab value is blank. Otherwise auto-receive the test.
useperflabtestlist	Display and enable a list of performing labs defined for a particular test in the `FO_Test-s.TestPerfLabCodeList` field, upon drop-down of test list performing lab field. Otherwise load in all performing labs from the `FO_Perf_Lab` table.
useallperflabsalt	Display and enable a list of all performing labs in the `FO_Perf_Lab` table if no test specific performing lab(s) is found when permission useperflabtestlist is used.
blockeditplcm	Disable editing of the performing lab code field on the container management (tubes) screen. Disable editing even if the containermgmtedit permission is used.
specrecvplblock	Disable editing of the performing lab field on the single specimen receipt screen.
ordadjblnkperflab	Do not record the performing lab code during a test conflict adjudication on the order screen. Allow user to make changes and then have the system recalculate it.
autocalcplelectronic	Automatically calculate the performing lab for each test when an order for the CDC /TDC inter-face is first loaded. Applies to the client-driven order screen.

Registration Module Permissions

Permission	Description
ptsee	Activate the button to review patient data on the patient search screen.
ptsave	Activate the **Save** button on the patient demographics screen. Allow user to save patient information.
ptnew	Allow user to create new patients.
ptdeltoday	Allow user to delete a patient created today only.
ptdelany	Allow user to delete any patient.
exportpt	Display and enable the **Export Demographics** button and allow transfer to FAST registration screen and HL7 interfaces.
seeallptdemo	Allow user to access all patients in the system. If not set, user can only see assigned patients by entry group code.
addinsadds	Add new insurance addresses. Allow addition of a new insurance address on the patient?? demographics screen.
addins	Add new insurance plans. Primarily for lab use to add new insurance plans using **+** button on patient demographics screen.
clientanyassign	Assign any client as patient responsible party on patient demographics screen.
skipaddressline2	Allow skipping Address Line 2 on patient demographic entry.
addmiscins	Allow addition of miscellaneous insurance on patient demographics screen using **+** button. For client use.
verifypatient	Activate the **Verify** button on the patient demographics?? screen and allow patient verification fields on `FO_Patients` table to be filled in.
setfidtodefault	Default Facility ID for a patient to the `FO_LabInfo.DefaultFacilityID` field. Must have default ID defined for user.
setfidtoUserfid	Default Facility ID for a patient to the `FO_Users.FacilityID` defined for the user. Must have single facility ID for user.
facilityidedit	Allow user to edit Facility ID field. User must have the facilities they are expected to access defined in FO_Users.FacilityIDCodes field.
facilityidinvisible	Remove Facility ID field from patient registration screen.
defaultspecies	Default Species Code and Species Name on patient registration screen to the defaults in the `FO_LabInfo` table.
esrdinvisible	Remove ESRD field from patient registration screen.
setrptoselfifnull	Default Responsible Party to SELF if no responsible party name is present.

Permission	Description
rpinvisible	Remove responsible party fields from patient registration screen???.
rpdisabled	Disable editing of responsible party fields on patient registration screen. Allow display of field contents without edit.
allinsinvisible	Remove all insurance related fields from patient registration screen.
altptidinvisible	Remove ALTPtID field from patient registration screen.
allinsdisable	Disable editing of insurance fields on patient registration screen.
insaddressdisable	Disable editing of insurance address fields on patient registration screen???.
altptiddisable	Disable editing of ALTPtID field on patient registration screen.
dupptcheckdob	Enable duplicate patient checking by name and DOB. Activate buttons and appropriate functionality at field exits on patient registration screen and other screens.
dupptcheckssn	Enable duplicate patient checking by SSN only at SSN field exit. Use instead of dupptcheckssndob permission. Activate buttons and appropriate functionality at field exits on patient registration screen and other screens.
dupptcheckssnname	Enable duplicate patient checking by name and SSN at SSN field exit. Use instead of dupptcheckssn permission. Activate buttons and appropriate functionality at field exits on patient registration screen and other screens.
ptmrnumrequired	Make the patient MRN field a required field on the patient demographics screen.
generatemrnum	Allow user to generate MRN numbers. Activates button on patient demographics screen if there is no MRN assigned to the patient. Requires `FO_LabInfo. mrnum-generationroutine` field to be filled in with either 'ALPHA4NUMBER4' or 'NUMBER'.
recentptdeactivate	Do not allow storage of recent patient data in `FO_UserLocPt` table. The Recent Patient search type will not work with this rule. Meant for Lab users not clients.
akanameinvisible	Remove AKA Name field from patient demographics screen.
speciesvetonly	Mandate veterinary species selection only in patient?? demographics screen species drop-down list. Selects for species records with `FO_Species.Veterinary` defined to 1.
ptdiagchangesee	Activates the **Diagnosis** button on the bottom of the patient demographics screen. Allow display of the diagnosis change screen mainly to be used by billing staff. (Patient/Order level diagnosis)
ptmrnumnoedit	Disable editing of the MRN field on the patient demographics screen but allow user to assign an MRN by clicking on the **MR#** button.
autoverifypt	Automatically stamp a patient as verified each time the **Save** button is clicked on the patient??? demographics screen. This will cause all patients to qualify for the billing interface to transmit as long as there is an order with a lisordx value.
saveorderentrygrp	Associate and store the user's `FO_Users.EntryGroupCode` for that patient when an order is placed on the order screen.

Permission	Description
saveorderinqgrp	Associate and store the user's FO_Users.InquiryGroupCode and the physicians – where does this come from??? on the order screen during a test order on the order screen.
exitordtomain	User returns to a blank patient search state or integrated search screen after exiting the episode transmit to host screen bypassing the accession history screen.
autoverifyptprompt	Automatically stamp a patient as verified each time the **Save** button is clicked on the patient??? demographics screen and the user confirms the verification prompt. This will cause all patients to qualify for the billing interface to transmit.
forceepihostupd	Force an A08 or A04 transaction to be sent to the host system when a user updates episode critical data on the order screen. Ordering Physician, Client and Collect date.
promptverifyexit	Prompt user to verify a patient when the **Exit** button on the patient demographics screen is clicked.
ptlabelbtnsee	Allow printing patient demographic labels from the patient demographics screen and activates patient label printing environment.
ptlabelatsave	Automatically queue a patient demographic label to print when the **Save** button on the patient??? demographics screen is clicked.
autoverbyins1	Automatically stamp the patient verification date/time/user fields when a primary insurance with an autoverify flag is selected. Action taken at the time the patient is saved.
forceepionaddon	Trigger an episode critical data update and send an A08 or A04 to the host when tests are added to an order previously exported. One transaction per add-on test. Occurs on order exit. Does not require order export if previously done.
forcesendepiord	Trigger an A08 or A04 to be sent to the host for each new order created even if the episode was sent before when the **Export** button is clicked after a new order.
insrank	Allow user to search for insurances on patient demographics screen by primary, secondary or NULL rank. Primary rank to be used for primary insurance, secondary for secondary only and NULL for either one.
insUsergroup	Limit the insurances displayed when a user searches for insurance on the patient demographics screen to those assigned to a group the FO_Users.Ins_User_Assignement field and referenced to the FO_Ins.Ins_User_Assignement field.
ptsaveexit	Automatically click the **Exit** button to allow user to exit the patient??? demographics screen when the **Save** button action is successful.
genmrnptsave	Automatically generate an MRN number when the **Save** button on the patient??? demographics screen is clicked. Requires an MRN generation routine.
autoupdptonsave	Automatically update the patient name, gender, and DOB in the guarantor and insurance fields if the relationship is set to SELF. This will occur in the patient demographics screen when the **Save** button is clicked.
nospacesinins	Check for spaces in the Insurance Code at the time one is selected on the patient??? demographics screen and clear the entry if spaces are found.

Permission	Description
accsrchnomrn	Check to see if MRN is present on the accession search screen from the **BarCode** toolbar icon. If not the user is informed and may continue with the patient demographics screen.
ptnotesinvisible	Remove the Notes/Memo field from the bottom of the patient demographics screen.
disableautoinsrel	Do not automatically set the last name of the insured on the patient??? demographic insurance entry to be the last name of the patient if child or spouse is chosen.
relmandatoryifpol	Make the relationship field and insured name field required fields on the insurance entry portions of the patient??? demographics screen if a policy number is entered.
exportbtnturnoff	Remove the **Export** button on the patient??? demographics screen if this permission is used and the permission exportordertoif is not present.
ptverifyordsave	Automatically verify the patient after an order has been created and saved. The `FO_Patients.VerifyDate` datetime stamp will be updated.
policymaskreset	Clear the policy field value if it fails the edit mask check for multiple edit masks. This occurs on the patient demographics screen.
workersrequired	Verify that user filled in the Workers Comp Date and Cause fields. If fields are not filled in, the Workers Comp button in the task list at the order screen will be mandatory requiring the user to fill it in before exiting the order.
warninsrank	Display a message when an insurance search did not result in a match because the insurance was not found or the rank did not match.
wcnomandatory	No required fields on order workman's comp screen. All fields that have data will be stored.
ptclntdisable	Disable the Client ID related responsible party fields on the patient demographics screen.
racesee	Enable the Race drop-down field list on the patient demographics screen.
ethnicitysee	Enable the Ethnicity drop-down field list on the patient demographics screen.
pthometelrequired	Make the patient home telephone field a required field on the patient demographics screen.
detectnoprimins	Check if a secondary insurance was entered with no primary insurance and, if so, prompts user to define primary insurance. Rule executes when the **Save** button on the patient demographics screen?? is clicked.
setrptoselfifnull18	Default the responsible party to SELF if there is no responsible party name and the patient is older than 18 years old. Rule executes when the **Save** button on the patient demographics screen is clicked.
pteligibilitysee	Activate the eligibility buttons and logic on the patient demographics screen.
ptaddr30	Check to see if the patient and responsible party address fields are more than 30 characters. Do not allow user to save the patient information until those fields are corrected to 30 characters. Rule executes when the **Save** button on the patient demographics screen is clicked.
ptcentrallinesee	Display and enable the Central Line Expiration Date field on the patient demographic??? screen.

Permission	Description
exdemogsee	Activate the **Exception** button on the patient demographics screen so the user can create exception reports.
forceptrevaccauto	Force user to view the patient??? demographics screen when searching by Accession, ReqID or Lab Acc from the main toolbar search option list.
dupcheckadv	Use the multi-query advanced duplicate check routine when user clicks on the **Duplicate Patient Check** button on the patient??? demographics screen. Replaces all other related permissions.
ptdeletemrnno	Prevent user from deleting a patient that has an MRN value when the **Delete** button on the order screen is clicked.
ptdemshist	Activate the **History** button on the patient demographics screen.
ptdemsreport	Activate the **Report** button on the patient demographics screen.
ptshowinvalidins	Display the insurance code and name on the patient demographics screen even if it does not exist in the `FO_Ins` table.
nopromptptchange	Prompt user to ask if user wants to save data if no??? changes on the demographics screen. The system will automatically store the data.
ptverifyprompt	Prompt user for the patient verification date value on the patient??? demographics screen when the **Verify** button is clicked.
ptsrchmyactive	Activate the **Show My Active Patients** button on the patient search screen.
emailinvisible	Remove the Email field from the patient demographics screen.
pttelinvisible	Remove the patient telephone fields from the patient demographics screen.
foidinvisible	Remove the FOID field from the patient demographics screen.
chkinsdirectord	Display message to user that there is no insurance and branch to the patient demographics screen when the **Patient Search Order History** button is clicked.
ptvennotes	Display and enable the venipuncture notes field on the patient demographics screen.
ptdiagbtn	Activate the **Patient Diagnosis** button on the patient demographics screen. Patient Level Diagnosis.
ordptdiagload	Automatically load the patient diagnosis from the `FO_Patient_Diagnosis.DiagnosisCode` field into the order diagnosis list when a new order is created.
ptnsoverridesee	Activate the **Full Name Override** button on the patient name screen and allow for manual full name editing, bypassing rules.
rpnodefnameself	Do not default the patient name in the responsible party name when SELF is chosen as the relationship on the patient demographics screen.
mpiskipnonh	Skip patient duplicate checking when the Species Code is not H (Human) or it is a blank value.

Permission	Description
insevalpolmsg	Evaluate and display, if needed, policy-based insurance messages for an insurance code in the `FO_INS_Policy_Messages` table when user tabs out of a policy number field on the patient??? demographics screen.

Registration Module - Screen: Census Permissions

Permission	Description
ptcensusbtn	Activate the **Census** button on the patient demographics screen.
clmultitype	Allow creation of multiple patient collect location entries with the same location type code on the census and order collection list??? screens.
cldeletebtn	Activate the **Delete** button on the census and order collection list screens.
cleditbtn	Activate the **Edit** button on the census screen.

Registration Module - Screen: Employer Permissions

Permission	Descripton
ptempsee	Activate the **Employer** button on the patient??? demographics screen so the Employer Data Entry screen can be accessed.
ptempedit	Allow user to change data on the patient employer entry screen.

Registration Module - Screen Expiration Lock Permissions

Permission	Description
ptinsexprules	Block insurance entry if the expiration date is in the future upon opening the patient demographics screen by executing the insurance expiration date based rules.
ptpersonexprules	Block person data entry if the PersonDataUpdateExpiration expiration date is in the future upon opening the patient demographics screen by executing the person info expiration date block rules.

Permission	Description
ptdemexpblockoff	Do not check the expiration-based locks on the patient demographics screen. Allow user edit fields available to them by other permissions. (which permissions??)
ptfieldexplockbtn	Activate the **Exp. Lock** button on the patient demographics screen. Allow user to access the Demographics Field Expiration Lock screen.
ptfieldexplockmod	Allow user to edit the field expiration lock settings on the Demographic Field Expiration Lock screen.
demblockoverride	Allow user to override the demographics expiration block rules by using the **Override** button on the Demographic Field Expiration Lock screen.
demblocksave	Activate the **Save** button on the Demographic Field Expiration Lock screen.

Registration Module - Screen: Insurance History Permissions

Permission	Description
ptinshistorysee	Activate the **Insurance History** button on the patient??? demographics screen. Turns on the Insurance History Screen.
inshistimport	Activate the Insurance Import buttons on the insurance history screen to copy insurances defined for the patient into the insurance history screen.
inshistexport	Activate the export buttons on the insurance history screen to export history records to the patient demographics screen.
inshistdelete	Activate **the** Delete button on the insurance history screen so user may delete history records.
inshistverify	Activate the **Verification** and **Expiration** buttons on the insurance history screen so user can verify and expire insurance records.

Registration Module - Screen: Name Detail Permissions

Permission	Description
nmrmvprefx	Remove name prefixes from the last name when the **Save** button on the patient??? demographics screen is clicked.
nmrmvsufx	Remove name suffixes from the last name when the **Save** button on the patient??? demographics screen is clicked.

Permission	Description
nmprefixstore	Store the patient name prefixes when the **Save** button on the patient??? demographics screen is clicked.
nmsuffixstore	Store the patient name suffixes when the **Save** button on the patient??? demographics screen is clicked.
ptnamebuttonsee	Activate the **Patient Name Change** button on the patient??? demographics screen so user may interact with name detail fields.
ptnameeditdisable	Disable data entry of the Patient Name on the patient demographics screen. To edit the name, user must use the **Patient Name Change** button.
ptnsstoredata	Activate the **Store** button on the patient name change screen. Stores data when it is changed.
ptnsallowallprfx	Allow user to type name prefixes on the patient name change screen that are not in the `FO_Lab_Info.RecognizedPrefixes` field.
ptnsallowallsfx	Allow user to type name suffixes on the patient name change screen that are not in the `FO_Lab_Info.RecognizedSuffixes` field.
ptnsblocksfx	Lock the suffix field and do not allow data entry for that field on the patient name change screen.
ptnblockprfx	Lock the prefix field and do not allow data entry for that field on the patient name change screen.

Registration Module - Screen: Next of Kin Permissions

Permission	Description
nextofkinsee	Activate the **Next of Kin** button on the patient??? demographics screen so the Next Of Kin screen can be accessed.
nextofkinedit	Allow user to create or edit next of kin entries on the Next Of Kin screen.
nextofkindelete	Allow user to delete next of kin entries on the Next Of Kin screen.

Result Module Permissions

Permission	Description
results	Activate toolbar Access icon for branching to result system.
ptsrchresults	Activate the **Patient Results** button on the patient search screen.
resusecst	Branch to CS Tools and use the result inquiry screen when a the **Red Phone Result** button on the accession history screen is clicked.

Spec Archive Module Permissions

Permission	Description
srupdateperflabcode	Update the performing lab code in the `FO_Accessions` and `FO_Acc_Tubes` tables when user performs a single specimen receipt. Value used on the screen will be used for the update.
sarchview	Turn on toolbar icon to allow access to the specimen archive screen and functionality.
saadddelrack	Activate buttons on the archive screen for defining new racks and deleting exiting rack definitions from the `FO_Archive_Rack` table.
sadelrackitem	Activate the **Delete List Entry** button on the specimen archive screen. Used to delete rack items from the search list.
saclearrack	Activate the **Clear Rack** button on the specimen archive screen. Used to delete the contents of whole racks.
sacleardev	Activate the **Clear Device** button on the specimen archive screen. Used to delete the contents of whole devices and all racks within them.
sastoreentry	Activate the **Store Entries** button on the specimen archive screen to store entries on the specimen archive screen.
sastoreatscan	Automatically store an accession on the specimen archive screen when the user exits the search accession field. Any changes to the rack entry after that will require an update process.
sadefcontainer	Default the container code on the specimen archive screen with the last container code used after the first entry is made.
sadefspectype	Default the specimen type on the specimen archive screen with the value from the last entry after the first entry is made.
sacleardiscloc	Activate a button and a text field on the specimen archive screen to delete rack items, by location ID, that have a discard date less than NOW.

Spec Receipt Module Permissions

Permission	Description
specrecpttoolbar	Display and enable the **Specimen Receipt** icon on the main screen toolbar.
clvsnonord	Allow entry of orders not originally present in FASTsystem in CLVS screen. User can enter any accession number and it will not be validated.
specrecvsendbyperf	Only allow receipt of accessions scanned in the Specimen Receipt Module that match the users performing lab. All other entries will not be sent to the LIS for receipt.
specrecvaccsee	Display the accession column on the Specimen Receipt Module screen.
specrecvcidsee	Display the Container ID column on the Specimen Receipt Module screen.
specrecvlabaccsee	Display the Lab Acc on the Specimen Receipt Module screen.
specrecvperflabsee	Display and enable the Performing Lab Code column on the Specimen Receipt Module screen.
srdeletercvitem	Delete items sent to the LIS for receipt on the Specimen Receipt Module screen after the button to initiate the receipt process is clicked (button name???). The system will preserve the items not sent to the LIS for user review.
srstoreifnotrcv	Store the Workload, PerflabCode and collection date and time on the Specimen Receipt Module screen after the **Receipt to LIS** button is clicked even if the data does not qualify to be sent to the LIS because of other rules.
recvautoprtalq	Activate and select the checkbox on the Specimen Receipt Module screen to allow for automatic printing of Aliquot labels when the **Receive To LIS** button is clicked.
srsendordlisrcv	Transmit an order message to LIS if one has not been already sent when the **Send to LIS** button on the Specimen Receipt Module screen is clicked.
srupdateperflabcode	The system will update the `FO_Accessions.PerfLabCode` and `FO_Acc_Tubes.PerfLabCode` fields when a single specimen receipt is done. The value used on the Specimen Receipt Module screen will be used for the update.

Standing Orders Module Permissions

Permission	Description
so_view	Activate SO **Pending** and **Expired** buttons.
so_create	Allow creation of new Standing Orders.
so_review	Activate SO **Mark as Reviewed** button.
so_past	Activate SO **Past** button.
so_hist	Activate SO **History** button.
so_cancel	Activate SO **Cancel** button.
so_disc	Activate SO **Discontinue** button.
so_activate	Activate SO **Activate into Order** button.
soordertoolssee	Activate the SO **Tools** button on the Acc History screen and toolbar.
activateexpiredso	Allow user to activate expired orders after warning message.
clientprovsrchsosee	Display the client and ordering provider search boxes on the SO Order Tool screen.
socolldefault	Default the collection date to the date and time of NOW when a standing order is activated. The collection tech field will be blank.
socollblank	Clear the collection date and time and tech code fields when a standing order is activated.
sonostoreloc	Do not store the patient location when creating a standing order, mandating that the user enter it when the order is activated.
sodeleteorigin	Delete the original manually created order that was used to create a standing order. This rule only applies at the time the user creates a standing order and it is assumed that the original order has not been exported to Host.
soactivatenoepid	Do not copy the Episode ID value from the standing order to the order resulting upon activation to force the user to create a new episode based on rules.
so_ptmagsee	Activate the **Magnifier** button to the right of the patient name on the standing order tool box screen.
sokeepreqid	Store and preserve the Req ID value entered on an order when an SO is created and activated.
sokeepacct	Store and preserve the account number value when an SO is created and activated.
sokeeordfiller	Store and preserve the acc_info level filler ID when an SO is created and activated.
sokeeptestfiller	Store and preserve the test-level FO_Accessions filler ID when an SO is created and activated.
sokeepperflab	Store and preserve the performing lab code when an SO is created and activated.

Permission	Description
socreatenew	Activate the **Create New SO** button on the accession history screen. Allow SO order creation and scheduling in one screen flow.
soincludeordcomms	Include order action commas data (what is that??) when an SO is created and activated.

Transaction View Module Permissions

Permission	Description
transactionview	View FP database raw transactions using transaction viewer utility, Entegra system.
hl7utility	Required to access the Transaction Viewer Utility for HL7 transactions.

User History Module Permissions

Permission	Description
Userhistoryaccess	Allow user to access the User History screen. Activate the toolbar button with the compute face icon. Should only be used by lab management.
Userhistsqledit	Allow user to edit the search limitation filter text box on the User History screen. For power users only.

CHAPTER 3 : CS Tools RRE Permissions

The paragraphs below are from the CS Tools manual.

RRE_Permissions Table

The RRE_Permissions table contains all the permissions available to CS Tools users. The module field will provide the section of CS Tools where the permission code would apply.

Note: Not all permissions should be applied to any user at one time, not even a super user due to the fact that some permission may counteract each other.

Reviewing the permissions available is highly recommended before setting up permission groups (described in next section).

CS Tools - Client Maintenance Module - RRE Permissions

Permission	Description
clientsave	Allow user to save changes to a client.
clientaddresssee	Display and Enable the **Address** tab.
clientphoneandemailsee	Display and Enable the **Phone and Email** tab.
clientreportingsee	Display and Enable the **Reporting** tab.
provclientmaintsee	Display and Enable the menu to launch **Client Maintenance**.
clientprovidertabsee	Display and Enable the **Providers** tab in the **Client Maintenance** module.
clientmpitabsee	Display and Enable the **MPI** tab in the **Client Maintenance** module.
clienthistorytabsee	Display and Enable the **Client History Search** tab in the **Client Maintenance** module.
electricreportingtabsee	Display and Enable the **Electronic Reporting** tab in the **Client Maintenance** module.
clientodchybridtabsee	Display and Enable the **ODC Hybrid** tab.

CS Tools - CS Tools Module - RRE Permissions

Permission	Description
mustselectdevicelocation	Force user to select a device location before logging into the application.

CS Tools - Distribution Defs Module - RRE Permissions

Permission	Description
rptspnameedit	Allow user to change the name of the stored procedure associated with the current report.

CS Tools - Exception Reporting Module - RRE Permissions

Permission	Description
viewexceptionssee	Display and Enable the **View Exception Reports** menu item.
seeallexceptionreports	Allow user to search exception reports by any exception resolution group or exception resolution code.
canchangeexceptionresolutioncode	Allow user to change the exception resolution code in the exception reporting details.
canchangeclassification	Allow user to change the classification code in the exception reporting details.
canchangecategory	Allow user to change the category code in the exception reporting details.
releasereservesee	Activate the **Release Reserve** button when viewing Exception Report details.

CS Tools - Exception Reporting Maintenance Module - RRE Permissions

Permission	Description
exceptionreportisresolvedsee	Display and enable the **Exception Reporting Configuration** module in the list of maintenance modules.

CS Tools - Failed Report Monitor Module - RRE Permissions

Permission	Description
FailRptMonitor	Allow user to view and interact with the failed Report Distributions screen.

CS Tools - Fast CDC Outbound Config Module - RRE Permissions

Permission	Description
focdcoutboundconfigsee	Display and enable the FAST**CDC Outbound Configuration** module.
focdcoutboundconfigadd	Allow user to add new configurations in the FAST**CDC Outbound Configuration** module.
focdcoutboundconfigupdate	Allow user to update existing configurations in the FAST**CDC Outbound Con-figuration module**.
focdcoutboundconfigdelete	Allow user to delete existing configurations in the FAST**CDC Outbound Con-figuration module**.

CS Tools - Fast Patient Merge Module - RRE Permissions

Permission	Description
fopatientmergesee	Display and enable the FAST **Patient Merge** module.
fopatientmergeaddmpi	Allow user to add new patient / MPI associations in the FAST **Patient Merge** module.
fopatientmergeupdatempi	Allow user to update patient / MPI associations in the FAST **Patient Merge** module.
fopatientmergedeletempi	Allow user to delete patient / MPI associations in the FAST **Patient Merge** module.

CS Tools - Fast User Group Perms Config Module - RRE Permissions

Permission	Description
fastusergrouppermissionconfigsee	Display and enable the FAST **User, Group, Permission Configuration** module in the list of modules.

CS Tools - Group Maintenance Module - RRE Permissions

Permission	Description
provgroupmaintsee	Display and enable the menu to launch **Group Maintenance**.
provgroupmaintedit	Allow user to make changes to system groups in **Group Maintenance**.

CS Tools - Help Module - RRE Permissions

Permission	Description
helpsee	Display and enable the Help icon.
helpcontextmenusee	Display and enable the context menu used for adding, updating and removing items from help.
helpadditemsee	Display and enable the menu item for adding help items on the help context menu.
helpupdateitemsee	Display and enable the menu item for updating help items on the help context menu.
helpdeleteitemsee	Display and enable the menu item for deleting help items on the help context menu.

CS Tools - Hub Module - RRE Permissions

Permission	Description
viewexceptionssee	Display and Enable the **View Exception Reports** menu item.
seeallexceptionreports	Allow user to search exception reports by any exception resolution group or exception resolution code.
canchangeexceptionresolutioncode	Allow user to change the exception resolution code in the exception reporting details.
canchangeclassification	Allow user to change the classification code in the exception reporting details.
canchangecategory	Allow user to change the category code in the exception reporting details.
releasereservesee	Activate the **Release Reserve** button when viewing Exception Report details.

CS Tools - Merge Patient Data Module - RRE Permissions

Permission	Description
MergeScreen	Allow user to view and interact with the Merge Patient Data screen.

CS Tools - Modules Maintenance Module - RRE Permissions

Permission	Description
exceptionconfigurationsee	Display and enable the **Exception Reporting Configuration** module in the list of maintenance modules.
usergrouppermissionmaintsee	Display and enable the **User Group Permission Configuration** module in the list of maintenance modules.
systemparametermaintsee	Display and enable the **System Parameter Maintenance** module in the list of maintenance modules.
patientepisodefinaldatechangesee	Display and enable the **Episode Final Date Change** module in the list of maintenance modules.
reportdistributionsee	Display and enable the **Report Distribution Tracker** module in the list of maintenance modules.
locationmaintsee	Display and enable the **Location Maintenance** module in the list of maintenance modules.
maintenancemodulessee	Display and enable the icon for module maintenance in the toolbar.
exceptionreportsee	Display and enable the icon for exception reporting in the toolbar.

CS Tools - ODC Triggers Module - RRE Permissions

Permission	Description
ODCTriggers	Display and enable a main screen toolbar item to allow user to access the **ODC Trigger** module screen.
allowODCdeletes	Allow user to delete rows from the trigger groups table.

CS Tools - Provider Maintenance Module - RRE Permissions

Permission	Description
provmessage	Allow user to search the `RRE_Provider_If_Messages` table via the user interface.
provimport	Allow user to import provider information from the `RRE_Provider_If_Messages` table into the `RRE_Providers` table via the user interface.
provsave	Allow user save changes to providers.
provreportingsee	Activate the **Reporting** tab.
provclientsee	Activate the **Client** tab.
provaddresssee	Activate the **Address** tab.
provphoneandemailsee	Activate the **Phone and Email** tab.
provcontactssee	Activate the **Contact** tab.
provmpisee	Activate the **MPI** tab.
provphysmaintsee	Display and enable the menu to launch **Provider Maintenance**.
prov_general_steward	Display and enable the Data Steward Control on the **General** tab.
prov_reporting_steward	Display and enable the Data Steward Control on the **Reporting** tab.
prov_client_steward	Display and enable the Data Steward Control on the **Client** tab.
prov_address_steward	Display and enable the Data Steward Control on the **Address** tab.
prov_phoneemail_steward	Display and enable the Data Steward Control on the **Phone / Email** tab.
prov_contact_steward	Display and enable the Data Steward Control on the **Contact** tab.
prov_mpi_steward	Display and enable the Data Steward Control on the **MPI** tab.
provupinsee	Display and enable the UPIN textbox on the **General** tab of the Provider Maintenance module.
provroutestopsee	Display and enable the Route Stop text box on the **General** tab of the **Provider Maintenance** module.
provprimarylocationsee	Display and enable the Primary Location textbox on the General tab of the **Provider Maintenance** module.
provlicensedateinfosee	Display and enable the Expiration Date and Effective Date columns of the Licenses list box on the **General** tab of the **Provider Maintenance** module.
provaddresscountysee	Display and enable the County text box on the **Address** tab of the **Provider Maintenance** module.

Permission	Description
provphonesee	Activate the **Phone** tab.
provemailsee	Activate the **Email** tab.
provsearchhistorysee	Activate the **Search Provider History** tab.
prov_phone_steward	Display and enable the Data Steward Control on the **Phone** tab.
prov_email_steward	Display and enable the Data Steward Control on the **Email** tab.
provreportoverviewsee	Activate the **View Report Overview** button in the **Provider Maintenance** module.
provexportreportsee	Activate the **Export** button for the report overview in the **Provider Maintenance** module.
provprintreportsee	Activate the **Print** button for the report overview in the **Provider Maintenance** module.
exceptionreportqueuesee	Display and enable the exception reporting queue related to the **Provider Maintenance** module.
exceptionreportisresolvedsee	Display and enable the Is Resolved checkbox as a search parameter in the exception reporting queue related to the **Provider Maintenance** module.
provmnemonicsee	Display and enable the mnemonic field in the search options and **General** tab of the **Provider Maintenance** module.
provgroupsee	Activate the **Provider Group** tab.
prov_providergroup_steward	Display and enable the Data Steward Control on the **Provider Group** tab.
provcommentssee	Display and enable the comments text box located on the **General** tab in the **Provider Maintenance** module.
provsuffixsee	Display and enable the suffix field in the **Provider Maintenance** module.
provcumtestsee	Activate the **Tests** tab.
prov_cumtest_steward	Display and enable the Data Steward Control on the **Tests** tab.
provaddressterritorycodesee	Display and enable the Territory Code column in the Secondary Addresses table in the **Provider Maintenance** module.
provaddressclientacctrepcodesee	Display and enable the Client Account Rep Code column in the Secondary Addresses table in the **Provider Maintenance** module.
provaddressmarketingrepcodesee	Display and enable the Marketing Account Rep Code column in the Secondary Addresses table in the **Provider Maintenance** module.
provaddressinterfacecrossreference	Display and enable the Interface Cross Reference column in the Secondary Addresses table in the **Provider Maintenance** module.

Permission	Description
provmpisendoninterfacesee	Display and enable the Send on Interface column on the **MPI** tab in the **Provider Maintenance** module.
provdeasee	Display and enable the DEA field in the **Provider Maintenance** module.
prov_test_steward	Display and enable the Data Steward Control on the **Tests** tab.
provaddresscompanycodesee	Display and enable the address Company Code field in the **Provider Maintenance** module.
provaddresscompanynamesee	Display and enable the address Company Name field in the **Provider Maintenance** module.
provhostactivestatussee	Display and enable the address HostActiveStatus column on the **MPI** tab of the **Provider Maintenance** module.
provmpiactivesee	Display and enable the address Active column on the **MPI** tab of the **Provider Maintenance** module.

CS Tools - Result Search Module - RRE Permissions

Permission	Description
RsltExpandChk	Default the Result Expand checkbox to selected, or checked, on the result screen.
RsltAbnormalOpt	Enable the Abnormal Only checkbox to selected, or checked, on the result screen.
RsltAbnormalChk	Default the Abnormal Only checkbox to selected, or checked, on the result screen.
SearchResults	Allow user to view and interact with the result search screen.
RsltViewReport	Activate the View Report button on the result search screen.
RsltExpandOpt	Enable the Expand checkbox on the result search screen.
RsltHiddenOpt	Enable the Hidden Test checkbox on the result search screen.
RsltHiddenChk	Default the Hidden Test checkbox to selected, or checked, on the res-ult screen.

CS Tools - Report Distribution Defs Module - RRE Permissions

Permission	Distribution
DistributionDefs	Allow user to view the report definition and distribution definition screen.

CS Tools - Report Queue Search Module - RRE Permissions

Permission	Description
RptQueueSearch	Allow user to view and interact with the report queue search screen.

CS Tools - Report Queueing Module - RRE Permissions

Permission	Description
queuereportsee	Activate the Queue Report toolbar item on the main CS Tools form.
accessionlevelsee	Activate the Accession level radio button.
episodelevelsee	Activate the Episode level radio button.
requisitionlevelsee	Activate the Requisition level radio button.
patientlevelsee	Activate the Patient level radio button.

CS Tools - Report Viewer Module - RRE Permissions

Permission	Description
reportviewersee	Display and enable the **Report Viewer** module.

CS Tools - Reporting Maintenance Module - RRE Permissions

Permission	Description
reportingmaintsee	Display and enable the **Reporting Maintenance** module.
addhistorycommentsee	Display and enable the **Add comment** menu option when right clicking on any distribution history grid.
ssrsconfigurationsee	Display and enable the SSRS Configuration group box on the report definition details screen.
deletefilemenuoptionsee	Display and enable the **right click menu option for deleting files from the system failed folder and other folders** in the **Reporting Maintenance** module.
deactivatereportbuttonsee	Activate the **Deactivate Report** button in the **Reporting Maintenance** module.
deletereportbuttonsee	Activate the **Delete Report** button in the **Reporting Maintenance** module.
deactivatedistributionbuttonsee	Activate the **Deactivate Distribution** button in the **Reporting Maintenance** module.
deletedistributionbuttonsee	Activate the **Delete Distribution** button in the **Reporting Maintenance** module.
changereportassignmenttypeandvalue	Allow user to change an existing report's Assignment type and value if a report link has already been created in SSRS.
changereportpath	Allow user to change an existing report's Report path if a report link has already been created in SSRS.
changereportid	Allow user to change an existing report's Report ID if a report link has already been created in SSRS.
changeserverURL	Allow user change an existing report's Server URL if a report link has already been created in SSRS.
changereportservername	Allow user change an existing report's Report Server Name if a report link has already been created in SSRS.
searchreportinstancesee	Activate the **Search Report Instance** tab in the **Reporting Maintenance** module.
reportdistributiondefinitionsee	Activate the **Report / Distribution Definitions** tab in the **Reporting Maintenance** module.
filequeuesearchsee	Activate the **File / Queue Search** tab in the **Reporting Maintenance** module.
subscriptionfailsee	Activate the **Monitor Failed Subscription Runs** tab in the **Reporting Maintenance** module.

Permission	Description
monitorfailedreportqueuesee	Activate the **Monitor Failed Report Queues** tab in the **Reporting Maintenance** module.
distributionhistorysee	Activate the **Distribution History Search** tab in the **Reporting Maintenance** module.
addreportsee	Activate the **New Report** button in the **Reporting Maintenance** module.
savereportsee	Activate the **Save** buttons in the **Reporting Maintenance** module.
adddistributionsee	Activate the **New Distribution** button in the **Reporting Maintenance** module.
savedistributionsee	Activate the **Save** buttons in the **Reporting Maintenance** module.
viewfilemewnuoptionsee	Display and enable the **View file** menu option when right clicking on ANY file search results in the **Reporting Maintenance** module.
requeuefilemenuoptionsee	Display and enable the **Requeue file** menu option when right clicking on ANY file search results in the **Reporting Maintenance** module.
requeuewithnewidmenuoptionsee	Display and enable the **Requeue with new subscription id** menu option when right clicking on ANY file search results in the **Reporting Maintenance** module.
verifypathpopupsee	Enable a "Verify Path Is Correct" popup when a user clicks on the **Path** button in the Report Definition screen in the **Reporting Maintenance** module.
confirmpathpopupsee	Enable a "Confirm" popup when a user clicks on the **Path** button in the Report Definition screen in the **Reporting Maintenance** module.
confirmreportlinkpopupsee	Enable a "Confirm" popup when a user clicks on the "Report Link" button in the "Report Definition" screen in the Reporting Maintenance module.
confirmsubscriptionpopupsee	Enable a "Confirm" popup when a user clicks on the **Subscription** button in the Report Definition screen in the **Reporting Maintenance** module.
deletefromsystemarchivefoldersee	Display or **remove the option to delete a file fr**om the system archive folder in the **Reporting Maintenance** module.
deletefromqueuefailfoldersee	Displ**ay or remove the option to delete a file** from a queue (distribution queue id) specific fail folder in the **Reporting Maintenance** module.
deletefromqueuearchivefoldersee	Displ**ay or remove the option to delete a file from** a queue (distribution queue id) specific archive folder in the **Reporting Maintenance** module.
deletefromsystemfailfoldersee	Displ**ay or remove the option to delete a file fro**m the system fail folder in the **Reporting Maintenance** module.
deletefromuserfailfoldersee	Displ**ay or remove the option to delete a file from** a user specific fail folder in the **Reporting Maintenance** module.
watchfoldersee	Display and enable the **Watch Folder** tab on **File Queue Search** tab in the **Reporting Maintenance** module.

CS Tools - RWDS Maintenance Module - RRE Permissions

Permission	Description
rwdsqueuemaintsee	Display and enable the **RWDS Queue Maintenance** module in the list of maintenance modules.
rwdsparametermaintsee	Display and enable the **RWDS Parameters Maintenance** module in the list of maintenance modules.

CS Tools - SQL Query Viewer Module - RRE Permissions

Permission	Description
sqlqueryviewersee	Display and enable the **menu item** for the SQL Query Viewer screen.
sqlqueryvieweradminsee	Display and enable the **menu item** for the SQL Query Viewer Admin screen.

CS Tools - Search Patient Results Config Module - RRE Permissions

Permission	Description
searchpatientresultsconfigsee	Display and enable the **Search Patient Results Configuration** module in the list of modules.
hidepathologydataoninquery	Remove all pathology data when searching in the **Search Patient Results Configuration Module**.

CS Tools - Subscription Fail Monitor Module - RRE Permissions

Permission	Description
SubscrptFail	Activate the appropriate button in the toolbar to allow user access to the subscription failure monitoring screen.

CS Tools - User History Search Module - RRE Permissions

Permission	Description
userhistorysearchsee	Activate the "User History Search" toolbar item on the main CS Tools form.
searchalluserssee	Setting this to true will allow members of a user group to search other user's history. Setting to false will limit user group members to their own history.

CS Tools - View Report Module - RRE Permissions

Permission	Description
VRValueDist	Activate the type and value based distribution search fields.
VRAdhocDist	Activate the adhoc based distribution assignment fields.
VRPhysDist	Activate the physician based distribution assignment fields.
VRClientDist	Activate the client based distribution assignment fields.
VRLocDist	Activate the location based distribution assignment fields.
VRRptExport	Activate the **Export** button on the report toolbar on the report viewer screen.
VRRptPrint	Activate the **Print** button in the report viewer toolbar.
VRRptTools	Enable the report viewer toolbar.