## Rhodes Group

Documentation For Review

Doc Review Version: 2

02-18-2016

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## CHAPTER 1: Notes for Review Demo 2

These are notes to log what the review demo covers. Refer to specific TOC for contents.

Review Demo 2	02-18- 2016
Format	PDF
Purpose	Show changes to Permission descriptions. Please review language style for use with other permission descriptions.
	>> Demonstrate the glossary term language.
	In future will make sure the screen, button and field label names are accurate, along with any module and table references.
Review Request	Evaluate language change in Permission descriptions. Give opinion on the style change.
	Will review for accuracy in future after have new screen, button and field label names.)

## CHAPTER 2: Revised Permission Definitions

For review, revised permission definitions for the following modules:

- >> "ABN Insurance Module [ABN\_Ins]" on the next page
- >> "Advance Search Module [Adv\_Srch]" on page 5
- >> "Batch Processing Module [Batch\_Proc]" on page 6
- >> "Blind Duplicate Module [Blind\_Dup]" on page 10
- >> "Container Management Module [Contr\_Mgmnt]" on page 11

#### Using this standard

Permission	Description
TEMPLATE for Description	Description of action that the permission creates.
	Generally lead with an action verb.
	Additional explanation as necessary, including when and where the action occurs. Include subsequent actions required by user.
insaddressinvisible	Remove insurance address field from the patient demographic screen.
bpsearchfinal	Allow search for batches by final destination location on the batch processing screen.
	The final location field will be turned on so a location can be typed.
bpdeletebatch	Display and enable the <b>Delete Batch List</b> button on the batch processing screen.

#### ABN Insurance Module [ABN\_Ins]

Please review with these considerations in mind:

- sometimes reference to 'ABN' form, sometimes 'Medicare ABN' form. Are they the same, which reference do you want to consistently use?
- is there an ABN screen? is that referred to as the ABN form?
- there is a 'Medicare ABN' report, also just an 'ABN' report?
- ->>> want to clean up use of the words 'screen', 'form' and 'report' <<<
- Think a 'report' is an informational collection of data
- Think 'form' is like a form someone might also be able to fill in/out by hand or printout of a standard form, like the ABN form
- Think 'screen' is a data entry/edit screen, search screen, etc.

Permission	Description
abnprint	Display and enable the <b>ABN</b> button on the orders screen. Allows user to print ABN [form?].
episodeabninvisible	Remove the episode ABN drop-down on the episode screen.
abnnocharge	Turn off the charges field on the ABN screen so no charges can print.
abnuseacc	Use the accession value instead of the insurance policy number on the Medicare ABN form.
evalinstest	Turn on evaluation of each test ordered in an order session for inclusion/exclusion from the order using the rules in the fo_Ins_Tests table.
insordrestrict	Enable insurance-based test restriction rules during order entry.
	System will execute this rule when a test is ordered.
removeabnlogo	Remove the logo image from the Medicare ABN form.
removeabnlabtitle	Remove the title field on the Medicare ABN report header.
removeabnadd1	Remove the first address field from the Medicare ABN form.
removeabnadd2	Remove the second address field from the Medicare ABN form.
removeabnadd3	Remove the third address field from the Medicare ABN form.
removeabnadd4	Remove the fourth address field from the Medicare ABN form.
abnusemrn	Use Patient MRN to fill the ID field on the ABN form.
abnhtext1	Add a text message in the H section of the ABN warning the patient to call their doctor if they pick option 3.
abn2space	Add a second space after each test name in an ABN form D section following the comma.

Permission	Description
afrlogicon	Turn on logic of AFR form assignment on the order screen.
	AFR forms can be printed using the <b>ABN</b> button on the order screen. AFR logic applies to insurance bill to.
afruseptbillto	Assign requirement to print an AFR form if the bill to is patient.
	System will require user to print a form if it was not printed before.
	Requires permission afrlogicon.
abnuseacct	Use the account number instead of the policy number on the ABN form, if user prints an ABN from the order screen and an account number exists.
abnUsereqid	Use the Req ID field value from the order screen for the ABN form ID field if available.
abnmulttypefreq	Allow both diagnosis and frequency failures on a single test when frequency ABN rules are applied.
warninvalidinsinfo	Warn user if any insurance codes are not present in the fo_ins table on the demographics screen when the <b>SAVE</b> button is clicked.
	After warning, user not allowed to save the patient information.
allowstoreinvalidins	Allow saving of an invalid insurance code, a code not found in the fo_ins table, on the patient demographics screen when the <b>SAVE</b> button is clicked.
insaddressinvisible	Remove insurance address field from the patient demographic screen.
bypassabnrequire	Bypass user requirement to print an ABN form when an ABN failure in the order task list. User may exit the order.
abndefaultno	Default an NS condition on ABN signature if a test fails an ABN check on the order screen.
abnusemultpage	Format ABN forms as a two-page format where the second page is a limited addendum to the first. Option information will only appear on the first page.
abnnototcharge	Removes the total line summarizing the total cost from the Medicare ABN form.
abndtnocolldef	Remove the ABN date default when user enters or changes the collection date/time.
abndaterequired	Make the ABN Date a mandatory/required field on the order screen.
	I .

## Advance Search Module [Adv\_Srch]

Permission	Description
useadvaccsrch	Use the advanced accession search screen when the toolbar Bar Code icon is clicked to search by accession.
	If this permission is not used, the user will be prompted to enter an accession.
accsrchdemog	Always branch to the demographic screen after the toolbar Bar Code icon on the advanced search screen is clicked.
accsrchjump	Jump (or go) to the order chosen in the advanced search screen when the <b>Exit</b> button on the demographics screen is clicked.

#### Batch Processing Module [Batch\_Proc]

The "batch processing screen" referred to below is the Container Batch Processing screen.

Permission	Description
batchmodulesee	Provide toolbar icon to access the Batch Processing module.
bpsearchfinal	Allow search for batches by final destination location on the batch processing screen.
	The final location field will be turned on so a location can be typed.
bpeditbatchloc	Allow edit of the batch location b=value on the batch processing screen.
	Without this permission, the user can only select items from a drop-down combo box for batch location.
bpremoveallbatches	Remove the All Batches check box on the batch processing screen.
bpremovebatchdate	Remove the date prompt for batch searching from the batch processing screen.
	User cannot change the date for batch searching.
bpremovesrchbtn	Removes the <b>Search</b> button from the batch processing screen.
bpdonotautoprtalq	Disable automatic print of batch labels when the <b>Rcv Selected In LIS</b> button is clicked on the batch processing screen.
bpremovecreate	Remove the Create Batch button from the batch processing screen.
	User cannot create new batches.
bpdonotaddtemplst	Prevent addition of containers to a Temp List of container items on the batch processing screen.
bpdonotaddbatclst	Prevent addition of containers to an existing batch of container items on the batch processing screen.
bpdeleteitems	Display and enable the <b>Delete Selected Items</b> button on the batch processing screen.
bpdeletebatch	Display and enable the <b>Delete Batch List</b> button on the batch processing screen.
bpdeleteafterpickup	Allow batch item or complete batch deletion after a batch has a pickup date assigned on the batch processing screen.
bpdeleteafterclose	Allow deletion of batch items or a complete batch after the batch has been closed (received in the LIS).

Permission	Description
bpdonotrecvlis	Do NOT transmit XR receipt transactions to the LIS when the <b>Recv Selected in LIS</b> button is clicked on the batch processing screen.
	Does update the date in the database.
bpasklocconfirm	Enable a prompt to confirm the batch location during batch creation on the batch processing screen.
bpaskdescrconfirm	Enable a prompt to override the default batch description string after the <b>Create Batch</b> button is clicked on the batch processing screen.
bpaskrdconfirm	Enables a prompt to confirm the receipt date when the <b>Recv Selected in LIS</b> button is clicked on the batch processing screen.
bpaskusrconfirm	Enable a prompt to confirm the user name and user LIS code when the <b>Recv Selected in LIS</b> button is clicked on the batch processing screen.
autoprtbatch	Automatically print the batch created after the <b>Create Batch</b> button is clicked on the batch processing screen.
validatedevloc	Validate the device location typed in to ensure it is one of those displayed in the drop-down list. A warning is issued for an invalid location.
exportordtrn	Delay sending the order to the LIS until a container from the order is added to a batch transport list.
	Remove <b>Export</b> button from the episode screen. (where is the episode screen in the doc?
bpprtptdems	Show the patient level demographic fields on the batch list report.
bpdefsrchcid	Default the search type on the batch processing screen to Container ID.
	When a user scans or types in an item, a Container ID search will be done.
bpdefsrchla	Default the search type on the batch processing screen to Lab Accession.
	When a user scans or types in an item, a search by Lab Accession will be done.
bpdefsrchacc	Default the search type on the batch processing screen to FP Accession.
	When a user scans or types in an item, a search by FP Accession will be done.
bpprvntcidrebatch	Prevent addition of a Container ID to a batch or Temp List on the batch processing screen if that Container ID is in another batch not yet closed.
bpwarncidbatched	Display a warning if a Container ID is in a batch that has not yet been closed.
	Warning presents a string composed of the Batch ID, location, user and date.
	Prompt to confirm that the entry should be accepted.
bpsendordlis	Enable the Send Order to LIS button on the batch processing screen.

Permission	Description
bpwarnaddclosedbatch	Display a warning prompt when adding a Container ID to a batch that has a closed date (batch is closed).
	Allow addition of the Container ID if the Yes button is clicked on the warning prompt.
bnprvntaddclosebatch	Allow addition of a Container ID to a batch that has a closed date.
bptrigcdcout	Trigger an SC message to be sent out the CDC outbound interface when a batch is created.
modtubeaftercidbp	Display a warning and prevent removal of tests when a Container ID has been assigned to a batch and when one or more tests are selected to be removed on the container management (tubes) screen.
bpchkcidinbidcreate	Check each Container ID at the time a batch is created to make sure it is not assigned to another Batch ID and it is not yet received.
	Display a warning and prevent batch creation if Container ID has been previously assigned or received.
bpclosebtcrecv	Close a Batch ID when all specimens are received in LIS.
	Rule executed at the end of a receipt to LIS process on the batch processing screen.
bpnocloseunrecv	Prevent close of a Batch ID if there are unreceived Container IDs
	Rule executed when a close date is entered on the batch processing screen.
bpwarncidinclosed	Check each Container ID at the time a batch is created to see if it exists in a closed batch.
	Display a warning and prevent batch creation if Container ID has been previously assigned to a closed batch.
bpdispatchsee	Enable and display the <b>Dispatch Batch</b> button on the batch processing screen.
bpdpdelete	Enable and display the <b>Delete Dispatch Group</b> button on the batch processing screen.
bpdpremove	Enable and display the <b>Remove Batch ID From Group</b> button on the batch processing screen.
bpdpadd	Enable and display the <b>Add Batch IDs To Group</b> button on the batch dispatch screen.
bpdpmakenew	Enable and display the <b>Make New Dispatch Group</b> button on the batch dispatch screen.
bpalqchide	Remove (hide) the AlqContainerCode field in the container list on the batch processing screen.
bpctypehide	Remove (hide) the ContainerType field in the container list on the batch processing screen.

Permission	Description
pbptnamelist	Enable and display a patient name column in the container list.
	Making this visible will cause the grid display to retrieve a patient name for each Container ID, adding more time and steps to the display. This impacts performance.
bptracksee	Enable and display the <b>Track Specimen</b> button on the batch processing screen.
bpblckrcvlisprflb	Prevent receipt of batch items to the LIS on the batch processing screen if the Receipt Performing Lab code does not match the performing lab code assigned to the batch.
bnprvntdiffperflab	Prevent addition of a Container ID to a batch that is for a different Performing Lab Code.

### Blind Duplicate Module [Blind\_Dup]

Permission	Description
blindverify	Allow access to Blind Verification Screen and related functionality.
exportordbv	Queue the accession to be sent to the LIS only after the accession has been accepted as verified on the blind verification module screen
	The exportordertoif permission must also be used.
bvautoexport	Automatically export the order upon successful (accepted) blind verification of an accession on the blind verification module screen.
bvshowexport	Display and enable the <b>Export To LIS</b> button on the blind verification module screen.
	This will allow the user to send the order to the LIS upon acceptance.

### Container Management Module [Contr\_Mgmnt]

Permission	Description
containermgmtsee	Display and enable <b>Container Management</b> button on the order screen.
containermgmtedit	Allow edit of Container Management data.
containercodesee	Display and enable the container code field and allow editing for each test on the order screen.
specimencodesee	Display and enable the specimen code field and allow editing for each test on the order screen.
containerrequired	Make container code for each test a required field on the order screen.
defspeccodecontainer	Default specimen type code to the definition in the FO_TestsXContainers table when a container code is picked from the drop-down list during a test order process.
defcontainerbytest	Default container code to the value stored in the FO_Tests table for a test code when a test is ordered on the order screen.
validatecontainer	Force validation of entry for container code on order screen by checking to make sure the entry is in the table.
	Invalid entry is cleared.
	If this permission is not given then user can type freetext container codes.
containerlist	Turn on the container list field on the order screen.
	Allows user to define a container list to apply to any new tests ordered in an accession.
autogencontlabel	Automatically generate containers and print container labels when user clicks the <b>Exit</b> button on the order screen.
assignlabacc	Create a LabAcc LIS accession number according to maintenance rules when a Container ID is added to the test in the fo_accessions table.
makelabaccgrp	Utilize the LISAccgrpCode (from which table?) value to group tests to an LIS accession during container creation.
modtubeaftersend	Allow container modifications on container management screen even after the accession has been transmitted to the LIS.
cmworkloadedit	Allow edit of the workload field on the container management screen.
addtestanyccode	Check for valid container code for the test being added to a container manually on the container management screen.
	If not valid, addition of test will not be allowed.
ordchkcid	Check to see if container management not performed before user exits a non-future order.
	If not performed, display instruction to click <b>Tubes</b> button on the order screen.

Permission	Description
cmapplydedcont	Apply logic to create dedicated containers on the container management screen and prevent users from adding tests to them.
continstrhide	Remove instructions field on the container management screen container list.
blockeditcont	Do not allow edit of container code and type fields on the order screen in the test list grid.
cmworkloadhide	Remove the workload field from the container management screen.
cmstoragehide	Remove the storage field from the container management screen.
blockeditcontcm	Do not allow edit of container code and type fields on the container management screen.
cmshowcommoncont	Show only the containers common to all the tests in a Container ID in the container field drop-down on the container management screen.
orddecantprev	Detect the presence of the word DECANT in the spot code field of any container (Container ID) in an accession and prevent the user from exiting the order.
	Display a warning to finish processing.
modtubeaftertstsend	Allow modification of containers on the container management screen (tubes) even after at least one of the tests in a container (Container ID) has been sent to the LIS.
	If modtubeaftersend is used, this permission may not be checked.
cmuselgrpondrop	Use the label group code assigned to a Container ID as part of the search, to limit the items displayed, when the container code drop-down field is used on the container management screen.
cmblockcanccid	Block cancel tests from creating Container IDs or being part of them by assigning them to the NO LABEL test label group.

# CHAPTER 3: Glossary Notes and Examples for Permissions

Often database field names in tables are written as table name. field name and that is the convention planned for this documentation, including the use of Courier New font..

The reference manual will contain permission information with fields in the order as they are in the current documentation by module.

To make the permission glossary definition available, there would be a need to use the convention that matches the glossary entry such as abn2space [ABN\_Ins]<sup>1</sup> and as batchmodulesee [Batch\_Proc]<sup>2</sup>.

This is similar to the usage for table field names convention

FO LabInfo.epi billto options, epi\_billto\_options [FO\_LabInfo]3.

<sup>&</sup>lt;sup>1</sup>Add a second space after each test name in an ABN form D section following the comma.

 $<sup>^2\</sup>mbox{Provide}$  toolbar icon to access the Batch Processing module.

<sup>&</sup>lt;sup>3</sup>Populates billto option drop-down list on the episode definition screen. Multidimensional pipe delimited value. Use valid bill to options separated by pipes with leading and trailing pipes. IE: |P|C|I|

#### abn2space [ABN\_Ins]

Add a second space after each test name in an ABN form D section following the comma.

#### abndaterequired [ABN\_Ins]

Make the ABN Date a mandatory/required field on the order screen.

#### abndefaultno [ABN\_Ins]

Default an NS condition on ABN signature if a test fails an ABN check on the order screen.

#### abndtnocolldef [ABN Ins]

Remove the ABN date default when user enters or changes the collection date/time.

#### abnhtext1 [ABN\_Ins]

Add a text message in the H section of the ABN warning the patient to call their doctor if they pick option 3.

#### abnmulttypefreq [ABN Ins]

Allow both diagnosis and frequency failures on a single test when frequency ABN rules are applied.

#### abnnocharge [ABN\_Ins]

Turn off the charges field on the ABN screen so no charges can print.

#### abnnototcharge [ABN\_Ins]

Remove the total line summarizing the total cost from the Medicare ABN form.

#### abnprint [ABN\_Ins]

Display and enable ABN button on the orders screen. Allows user to print ABN [form?].

#### abnuseacc [ABN\_Ins]

Use the accession value instead of the insurance policy number on the Medicare ABN form.

#### abnuseacct [ABN Ins]

Use the account number instead of the policy number on the ABN form, if user prints an ABN from the order screen and an account number exists.

#### abnusemrn [ABN\_Ins]

Use Patient MRN to fill the ID field on the ABN form.

#### abnusemultpage [ABN Ins]

Format ABN forms as a two-page format where the second page is a limited addendum to the first. Option information will only appear on the first page.

#### abnUsereqid [ABN\_Ins]

Use the Reg ID field value from the order screen for the ABN form ID field if available.

#### accsrchdemog [Adv Srch]

Always branch to the demographic screen after the toolbar Bar Code icon on the advanced search screen is clicked.

#### accsrchjump [Adv Srch]

Jump (or go) to the order chosen in the advanced search screen when the Exit button on the demographics screen is clicked.

#### addtestanyccode [Contr\_Mgmnt]

Check for valid container code for the test being added to a container manually on the container management screen. If not valid, addition of test will not be allowed.

#### afrlogicon [ABN Ins]

Turn on logic of AFR form assignment on the order screen. AFR forms can be printed using the ABN button on the order screen. AFR logic applies to insurance bill to.

#### afruseptbillto [ABN\_Ins]

Assign requirement to print an AFR form if the 'bill to' is patient. System will require user to print a form if it was not printed before. Requires permission afrlogicon.

#### allowstoreinvalidins [ABN Ins]

Allow saving of an invalid insurance code, a code not found in the fo\_ins table, on the patient demographics screen when the SAVE button is clicked.

#### assignlabacc [Contr\_Mgmnt]

Create a LabAcc LIS accession number according to maintenance rules when a Container ID is added to the test in the fo\_accessions table.

#### autogencontlabel [Contr Mgmnt]

Automatically generate containers and print container labels when user clicks the Exit button on the order screen.

#### autoprtbatch [Batch Proc]

Automatically print the batch created after the Create Batch button is clicked on the batch processing screen.

#### В

#### batchmodulesee [Batch\_Proc]

Provide toolbar icon to access the Batch Processing module.

#### blindverify [Blind\_Dup]

Allow access to Blind Verification Screen and related functionality.

#### blockeditcont [Contr\_Mgmnt]

Do not allow edit of container code and type fields on the order screen in the test list grid.

#### blockeditcontcm [Contr\_Mgmnt]

Do not allow edit of container code and type fields on the container management screen.

#### bnprvntaddclosebatch [Batch\_Proc]

Allow addition of a Container ID to a batch that has a closed date.

#### bnprvntdiffperflab [Batch Proc]

Prevent addition of a Container ID to a batch that is for a different Performing Lab Code.

#### bpalqchide [Batch\_Proc]

Remove (hide) the AlgContainerCode field in the container list on the batch processing screen.

#### bpaskdescrconfirm [Batch Proc]

Enable a prompt to override the default batch description string after the Create Batch button is clicked on the batch processing screen.

#### bpasklocconfirm [Batch\_Proc]

Enable a prompt to confirm the batch location during batch creation on the batch processing screen.

#### bpaskrdconfirm [Batch Proc]

Enable a prompt to confirm the receipt date when the Recv Selected in LIS button is clicked on the batch processing screen.

#### bpaskusrconfirm [Batch Proc]

Enable a prompt to confirm the user name and user LIS code when the Recv Selected in LIS button is clicked on the batch processing screen.

#### bpblckrcvlisprflb [Batch\_Proc]

Prevent receipt of batch items to the LIS on the batch processing screen if the Receipt Performing Lab code does not match the performing lab code assigned to the batch.

#### bpchkcidinbidcreate [Batch Proc]

Check each Container ID at the time a batch is created to make sure it is not assigned to another Batch ID and it is not yet received. Display a warning and prevent batch creation if Container ID has been previously assigned or received.

#### bpclosebtcrecv [Batch\_Proc]

Close a Batch ID when all specimens are received in LIS. Rule executed at the end of a receipt to LIS process on the batch processing screen.

#### bpctypehide [Batch\_Proc]

Remove (hide) the ContainerType field in the container list on the batch processing screen.

#### bpdefsrchacc [Batch\_Proc]

Default the search type on the batch processing screen to FP Accession. When a user scans or types in an item, a search by FP Accession will be done.

#### bpdefsrchcid [Batch\_Proc]

Default the search type on the batch processing screen to Container ID. When a user scans or types in an item, a Container ID search will be done.

#### bpdefsrchla [Batch\_Proc]

Default the search type on the batch processing screen to Lab Accession. When a user scans or types in an item, a search by Lab Accession will be done.

#### bpdeleteafterclose [Batch\_Proc]

Allow deletion of batch items or a complete batch after the batch has been closed (received in the LIS).

#### bpdeleteafterpickup [Batch\_Proc]

Allow batch item or complete batch deletion after a batch has a pickup date assigned on the batch processing screen.

#### bpdeletebatch [Batch\_Proc]

Display and enable the Delete Batch List button on the batch processing screen.

#### bpdeleteitems [Batch\_Proc]

Display and enable the Delete Selected Items button on the batch processing screen.

#### bpdispatchsee [Batch\_Proc]

Enable and display the Dispatch Batch button on the batch processing screen.

#### bpdonotaddbatclst [Batch Proc]

Prevent addition of containers to an existing batch of container items on the batch processing screen.

#### bpdonotaddtemplst [Batch\_Proc]

Prevent addition of containers to a Temp List of container items on the batch processing screen.

#### bpdonotautoprtalq [Batch\_Proc]

Disable automatic print of batch labels when the Rcv Selected In LIS button is clicked on the batch processing screen.

#### bpdonotrecvlis [Batch\_Proc]

Do NOT transmit XR receipt transactions to the LIS when the Recv Selected in LIS button is clicked on the batch processing screen. Does update the date in the database.

#### bpdpadd [Batch\_Proc]

Enable and display the Add Batch IDs To Group button on the batch dispatch screen.

#### bpdpdelete [Batch Proc]

Enable and display the Delete Dispatch Group button on the batch dispatch screen.

#### bpdpmakenew [Batch\_Proc]

Enable and display the Make New Dispatch Group button on the batch dispatch screen.

#### bpdpremove [Batch Proc]

Enable and display the Remove Batch ID From Group button on the batch dispatch screen.

#### bpeditbatchloc [Batch\_Proc]

Allow edit of the batch location b=value on the batch processing screen. Without this permission, the user is only allowed to select items from a drop-down combo box for batch

location.

#### bpnocloseunrecv [Batch\_Proc]

Prevent close of a Batch ID if there are unreceived Container IDs Rule executed when a close date is entered on the batch processing screen.

#### bpprtptdems [Batch\_Proc]

Show the patient level demographic fields on the batch list report.

#### bpprvntcidrebatch [Batch\_Proc]

Prevent addition of a Container ID to a batch or Temp List on the batch processing screen if that Container ID is in another batch not yet closed.

#### bpremoveallbatches [Batch\_Proc]

Remove the All Batches check box on the batch processing screen.

#### bpremovebatchdate [Batch\_Proc]

Remove the date prompt for batch searching from the batch processing screen. User cannot change the date for batch searching.

#### bpremovecreate [Batch\_Proc]

Remove the Create Batch button from the batch processing screen. User cannot create new batches.

#### bpremovesrchbtn [Batch Proc]

Remove the Search button from the batch processing screen.

#### bpsearchfinal [Batch\_Proc]

Allow search for batches by final destination location on the batch processing screen. The final location field will be turned on so a location can be typed.

#### bpsendordlis [Batch\_Proc]

Display and enable the Send Order to LIS button on the batch processing screen.

#### bptracksee [Batch\_Proc]

Enable and display the Track Specimen button on the batch processing screen.

#### bptrigcdcout [Batch\_Proc]

Trigger an SC message to be sent out the CDC outbound interface when a batch is created.

#### bpwarnaddclosedbatch [Batch\_Proc]

Display a warning prompt when adding a Container ID to a batch that has a closed date (batch is closed). Allow addition of the Container ID if the Yes button is clicked on the warning prompt.

#### bpwarncidbatched [Batch Proc]

Display a warning if a Container ID is in a batch that has not yet been closed. Warning presents a string composed of the Batch ID, location, user and date. Prompt to confirm that the entry should be accepted.

#### bpwarncidinclosed [Batch\_Proc]

Check each Container ID at the time a batch is created to see if it exists in a closed batch. Display a warning and prevent batch creation if Container ID has been previously assigned to a closed batch.

#### bvautoexport [Blind Dup]

Automatically export the order upon successful (accepted) blind verification of an accession on the blind verification module screen.

#### bvshowexport [Blind\_Dup]

Display and enable the Export To LIS button on the blind verification module screen. This will allow the user to send the order to the LIS upon acceptance.

#### bypassabnrequire [ABN\_Ins]

Bypass user requirement to print an ABN form when an ABN failure in the order task list. User may exit the order.

#### cmapplydedcont [Contr\_Mgmnt]

Apply logic to create dedicated containers on the container management screen and prevent users from adding tests to them.

#### cmblockcanccid [Contr Mgmnt]

Block cancel tests from creating Container IDs or being part of them by assigning them to the NO LABEL test label group.

#### cmshowcommoncont [Contr Mgmnt]

Show only the containers common to all the tests in a Container ID in the container field drop-down on the container management screen.

#### cmstoragehide [Contr\_Mgmnt]

Remove the storage field from the container management screen.

#### cmuselgrpondrop [Contr Mgmnt]

Use the label group code assigned to a Container ID as part of the search, to limit the items displayed, when the container code drop-down field is used on the container management screen.

#### cmworkloadedit [Contr\_Mgmnt]

Allow edit of the workload field on the container management screen.

#### cmworkloadhide [Contr\_Mgmnt]

Remove the workload field from the container management screen.

#### containercodesee [Contr Mgmnt]

Display and enable the container code field and allow editing for each test on the order screen.

#### containerlist [Contr\_Mgmnt]

Turn on the container list field on the order screen. Allows user to define a container list to apply to any new tests ordered in an accession.

#### containermgmtedit [Contr\_Mgmnt]

Allow edit of Container Management data.

#### containermgmtsee [Contr Mgmnt]

Display and enable Container Management button on the order screen.

#### containerrequired [Contr\_Mgmnt]

Make container code for each test a required field on the order screen.

#### continstrhide [Contr\_Mgmnt]

Remove instructions field on the container management screen container list.

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#### defcontainerbytest [Contr\_Mgmnt]

Default container code to the value stored in the FO\_Tests table for a test code when a test is ordered on the order screen.

#### defspeccodecontainer [Contr Mgmnt]

Default specimen type code to the definition in the FO\_TestsXContainers table when a container code is picked from the drop-down list during a test order process.

Е

#### epi billto options [FO LabInfo]

Populates billto option drop-down list on the episode definition screen. Multidimensional pipe delimited value. Use valid bill to options separated by pipes with leading and trailing pipes. IE: |P|C|I|

#### episodeabninvisible [ABN\_Ins]

Remove the episode ABN drop-down on the episode screen.

#### evalinstest [ABN Ins]

Turn on evaluation of each test ordered in an order session for inclusion/exclusion from the order using the rules in the fo\_Ins\_Tests table.

#### exportordbv [Blind\_Dup]

Queue the accession to be sent to the LIS only after the accession has been accepted as verified on the blind verification module screen. The exportordertoif permission must also be used.

#### exportordtrn [Batch\_Proc]

Delay sending the order to the LIS until a container from the order is added to a batch transport list. Remove Export button from the episode screen.

#### insaddressinvisible [ABN\_Ins]

Remove insurance address field from the patient demographic screen.

#### insordrestrict [ABN\_Ins]

Enable insurance-based test restriction rules during order entry. System will execute this rule when a test is ordered.

#### M

#### makelabaccgrp [Contr\_Mgmnt]

Utilize the LISAccgrpCode value to group tests to an LIS accession during container creation.

#### modtubeaftercidbp [Batch\_Proc]

Display a warning and prevent removal of tests when a Container ID has been assigned to a batch and when one or more tests are selected to be removed on the container management (tubes) screen.

#### modtubeaftersend [Contr Mgmnt]

Allow container modifications on container management screen even after the accession has been transmitted to the LIS.

#### modtubeaftertstsend [Contr\_Mgmnt]

Allow modification of containers on the container management screen (tubes) even after at least one of the tests in a container (Container ID) has been sent to the LIS. If

#### ordchkcid [Contr\_Mgmnt]

Check to see if container management not performed before user exits a non-future order. If not performed, display instruction to click Tubes button on the order screen.

#### orddecantprev [Contr\_Mgmnt]

Detect the presence of the word DECANT in the spot code field of any container (Container ID) in an accession and prevent the user from exiting the order. Display a warning to finish processing.

#### pbptnamelist [Batch\_Proc]

Enable and display a patient name column in the container list. Making this visible will cause the grid display to retrieve a patient name for each Container ID, adding more time and steps to the display. This impacts performance.

#### removeabnadd1 [ABN\_Ins]

Remove the first address field from the Medicare ABN form.

#### removeabnadd2 [ABN\_Ins]

Remove the second address field from the Medicare ABN form.

#### removeabnadd3 [ABN Ins]

Remove the third address field from the Medicare ABN form.

#### removeabnadd4 [ABN\_Ins]

Remove the fourth address field from the Medicare ABN form.

#### removeabnlabtitle [ABN\_Ins]

Remove the title field on the Medicare ABN report header.

#### removeabnlogo [ABN\_Ins]

Remove the logo image from the Medicare ABN form.

S

#### specimencodesee [Contr\_Mgmnt]

Display and enable the specimen code field and allow editing for each test on the order screen.

U

#### useadvaccsrch [Adv\_Srch]

Use the advanced accession search screen when the toolbar Bar Code icon is clicked to search by accession. If this permission is not used, the user will be prompted to enter an accession.

V

#### validatecontainer [Contr\_Mgmnt]

Force validation of entry for container code on order screen by checking to make sure the entry is in the table. Invalid entry is cleared. If this permission is not given then user can type freetext container codes.

#### validatedevloc [Batch\_Proc]

Validate the device location typed in to ensure it is one of those displayed in the drop-down list. A warning is issued for an invalid location.

W

#### warninvalidinsinfo [ABN\_Ins]

Warn user if any insurance codes are not present in the fo\_ins table on the demographics screen when the SAVE button is clicked. After warning, user not allowed to save the patient information.