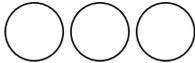


Rhodes Group

Fast Platform User Guide

Version 2.0



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GLOSSARY

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CHAPTER

Getting Started

The Fast Platform software revision will be a web-based application. The general navigational controls in the next three sections will need to be revised. This is just an example for the doc.



Screen Controls

The application uses several types of screen controls. The most common are as follows:

- » **Buttons**
 - » Click with the left mouse button to activate, or use the Hot Key assigned to it.
- » **Spread Sheets**
 - » Several screens support spreadsheets that display row and columns of information.
 - » Some of these allow the User to sort by column by pressing on the heading.
 - » Some allow the User to edit fields in a column.
 - » A row generally can be highlighted by clicking on it and un-highlighted by pressing the space bar when highlighted.
- » **Drop Down (combo box) Fields**
 - » Allow the User to fill a field by using the arrow on the right hand button to pick from a selection.
 - » Typically they show many fields but select only using one.
 - » Some support hover over to display additional information such as the coded element of a description.
- » **Entry Fields**
 - » Allow the User to enter information.
 - » Yellow fields are mandatory.
 - » Blue fields are important entry points.
 - » The TAB key is used to navigate between fields.
 - » Hot keys assigned to fields may also be used to access them.
 - » The Mouse may be used to click the cursor in a field.
 - » Semicolon is override entry for some mandatory fields so process is not stopped when information is missing. The value is not stored.
- » **Mask Controls**
 - » Allow the User to format the entry for a field.

Keyboard Navigation

- » Arrow buttons - Left and right move cursor in like direction within a data field; up and down are non-functional.
- » Tab - Moves cursor to next point of focus (button) or data field
- » Backspace - Deletes one character at a time to the left of the cursor.
- » Delete - Deletes one character at a time to the right of the cursor.
- » End - Moves cursor to end of current data field entry
- » Enter - Moves cursor to the next point of focus
- » Home - Moves cursor to beginning of current data field entry
- » Page Up / Page Down - Non-functional.
- » Hot Keys: Underlined letters in Buttons and Field names allow the User to navigate to that control by pressing the ALT key and the underlined letter at the same time.
- » Camera - This button is present on many screen and provides User with ability to take a screen shot of current display.



Mask Control Parameters

Mask Controls support the following parameters.

MASK CODE	DESCRIPTION
	No mask codes represent the absence of any formatting control
#	For digits 0-9
@	Allows any text character A-z and space
*	Allows any character
\	Put in front of a code to actually show the code on the field
Any Other	Becomes part of the display on the field

For example:

Use ##### (five pound signs) to allow up to five numbers to be entered.

Use @@## to allow two letters and two numbers.

Use (###) ###-#### to display 2 parenthesis to create a telephone format.

CHAPTER

Workflow Methods

Three workflow options are available to determine where the User enters into the FAST process. User is defaulted to a workflow based on FO_Users.DefaultWorkflowMethod. If none exists, then the FO_UserLocations table setting for DefaultWorkFlowMethod and User's login location will determine the starting workflow. The workflow method from FO_LabInfo.DefaultWorkFlowMethod is the third option if no value has been defined in the first two places. Lastly, the "Patient Presents" workflow will be default if all previously options are null.

A User can use the drop down to change workflow method. This is controlled by FO_Users table or FO_LabInfo setting if User's field is null.



Patient Presents WorkFlow

Once a User performs an order search and selects the correct row, the User can either branch patient screen or the orders screen. In the 'Patient Presents' workflow, the BRANCH TO ORDER SCREEN button can be invisible based on the permission 'isnobrnchordptwf'. Regardless of branch path selected, the User is taken to the patient demographic screen for review. Upon exit, the User will go to the specific order if the BRANCH TO ORDER SCREEN was selected or to Requisition History screen if BRANCH TO PATIENT SCREEN was selected.

Alternatively, the User could choose to review patient demographics on this screen by selecting the SHOW PATIENT INFO button. The patient information will display in the 74 FAST Platform Software Manual

lower grid for order selected. In this process, the User would utilize the buttons to right of the patient data to complete workflow process.

Specimen Presents WorkFlow

The 'Specimen Presents' workflow will bypass the patient demographic screen and requisition history screen, taking the User directly to the specific order related to the row selected when BRANCH TO ORDER SCREEN is selected. This is a streamlined flow available when processing should only address the specific order.

However, if the User chooses, they can still go to the patient demographic screen via BRANCH TO PATIENT SCREEN and then follow normal process thru requisition history screen and then the order screen.



Industrial Tox WorkFlow

The Industrial Tox workflow does not alter ability to look up a patient/specimen but does impact the order screen. The container List is not mandatory. Also, this workflow will default a Provider Code or ICD Code for all accession if defined in the FO_LabInfo table.

CHAPTER

Fast Platform Modules

The Fast Platform Suite is composed of several code modules. Each module contains a distinct set of functions to accomplish specific tasks.

Platform Module

The Platform module is the underlying container of logic required for all the other modules to operate. It contains the Security and Rules Engine components and the Platform Tool Bar functionality.

Registration Module

This module is created to accomplish patient registration tasks. It contains functions to search, create and their demographics. It also allows linking of patient demographics to the other modules and seamlessly integrates itself to the Platform. Finally, it provides order summary functions for billing staff.

Fast Orders Module

This module contains all the detailed order functionality. It links to the Fast Registration and Fast Episodes Module and also links to Interfaces Components.

Fast Episodes Module

This module is utilized to review and create patient episodes. Episodes may be created from the Fast Reg or Fast Orders Modules.

User History Module

The User history module allows for customized searching and display of User related events. The User events are time stamped events that the application records as a User navigates through the Platform. The table FO_UserHistory_Event_Definition provides a list of events that can be written and describes what action triggers the event to be recorded.

Interfaces Module

The Platform supports a variety of interfaces that link the Platform databases to external systems.

Standing Orders Module

The standing orders module allows for the creation and display of standing orders and future orders. This module integrates itself to the Fast Reg and Fast Orders modules.



Specimen Receipt Module

This module allows for quick specimen receipt and transmittal of receipt related information through interfaces.

Specimen Archive Module

This module is used to record and display specimen archive and storage related information.

Patient Messages Module

This module is used to create and display patient specific messages at different application execution points.

Patient Merge Module

This module allows the User to merge patient information.

Insurance History Module

This module allows the User to interact with the historical listing of insurance changes for a particular patient.

File Maintenance Module

This module allows link to CStools Maintenance for Client, Provider and Specimen List Management definitions.

CHAPTER

4 Platform Module

The Platform module is the underlying container of logic required for all the other modules to operate. It contains the Security and Rules Engine components and the Platform Tool Bar functionality.



Platform Module - Security and Log In

The Platform module is the underlying container of logic required for all the other modules to operate. It contains the Security and Rules Engine components and the Platform Tool Bar functionality.

This module provides integrated security for all modules in the platform. The module is able to integrate itself within windows domain security architecture to minimize repeated User logins. If required the module will retrieve the User id logged in to windows and will compare it to its security database allowing automated logon if there is a match.

>>>> NOTE: This section will change for the web system. So none of this content was rewritten yet.

	<i>Fast Orders By Rhodes Group</i>	
Rhodes Laboratories		
353 Franklin Ave Suite 3n Hartford, Connecticut 06114 Sam Merkouriou		Service: 860-296 1972 Courier: 860-296 1972 Reports: 860-296 1972 Sales:860-296 1972 Vet Svc: 860-296 1972
This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel.		
	User Name SSSS	
	Password *****	
	Device C-OP	
Please Login By Entering Your User Name And Password. Press The 'Key' B		
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How to Log In

This is how to log in....

Sign-in

4. The cursor is positioned in the User Name data field.
5. Type a valid User Name and tab to move the cursor to the next field.
6. The cursor is positioned in the Password field.
7. Type the associated password and tab to move the cursor focus to the entry key button. (The button is outlined with dotted line to indicate that it is selected.)
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9. Press enter to activate (key) button. The Patient Selection window opens.

Business Logic

Fast Orders employs a 2 level security access comprised of a User Name and Password. These items must be defined in the database tables prior to access to the actual program. It is recommended that each User have a unique security for tracking purposes. The User Name and Password are not case specific. The system will retrieve the User Name logged in the Windows environment on the computer system the Platform is running for this User.

User Security Logic and Rules

Entry Group Code

The entry group code is an arbitrary value utilized to indicate that the User belongs to a User group that does similar entry. The FO_Users table is utilized to record this value in the (entrygroupcode) field. We recommend that the entry group code is the minimum number of characters possible no more than 3-5 characters long. The reason for this is that the entry group code is used to prefix the internal patient id for each patient.

Typically, entry group codes are created to group User together in central processing, each client, or each collection facility or nursing home.

The system will also use this code to know which physicians and custom test groups it should display for a User.

Inquiry Group Code

Used to know what test results to display for a User. Typically set the same as the Entry Group Code. To set default, use the (inquirygroupcode) field in the FO_Users table.

Device Location

The default setting for this entry is the in the FO_Users (devicelocation) field. This is an arbitrary code that represents the device the User is using.

User Location

The default setting for this entry is the in the FO_Users (Userlocation) field. This is an important setting that the system uses identify the User location. The system uses this setting to drive packing lists and other reports.



If a User belongs to one or more device and location pairs the FO_Users (devicelocation) field should be set to contain multiple value pairs separated by a vertical bar, such as:

DeviceLocation-UserLocation| DeviceLocation-UserLocation|....

These will in turn be displayed for the User to choose from at the login screen.

Default Search Type

This setting is created in the FO_Users (defaultsearchtype) field and typically is set to "AUTO". This setting represents the item that will be displayed for the User on the top of the screen when searching for a patient. Other options are:

1. AUTO
2. NAME
3. SSN
4. PHONE
5. DOB
6. ACCESSION
7. REQ.ID.
8. Lab MR#
9. RECENT PTS
10. Your ID
11. LAB ACESSION
12. INTEGRATED (Search)

Deactivate Date

This field, `deactivatedate`, in the FO_Users table allows you to deactivate a User. When set to a valid date, it's evaluated by the system to warn the User they do not have access to the application.

Permissions

This field, `permgroup`, in the FO_Users table allows you to set the security and rules engine parameters for this User. It's a critical field and must contain a valid User group as created in the FO_PermGroups table. A permission group contains a list of keywords, or permissions, that cause the application to apply a set of rules for a User. These permissions are found in the FO_Permcodes table and are utilized to assemble a group in the FO_PermGroups table.

Keyboard and Screen Controls

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<input type="button" value="X"/>	User Name SSSS	<input type="button" value="Key"/>
	Password *****	
	Device C-OP	
Please Login By Entering Your User Name And Password. Press The 'Key' B		
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Security and Log In - Concept

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This module provides integrated security for all modules in the platform. The module is able to integrate itself within windows domain security architecture to minimize repeated User logins. If required the module will retrieve the User id logged in to windows and will compare it to its security database allowing automated logon if there is a match.

Security and Log In - Permissions

There are 3 different levels of logging into Fast Orders. This setting is set in the FO_Users table using the field (login level). The following three values can be used.

0 = User must always type their User Name and Password in the Sign-In Screen.

1 = User Names and Passwords are defaulted for the User on the Sign-In Screen based on the current network/computer login. The User can either change the current User Name and Password, or simply type {Enter} or click the Log-In Button.

2 = User completely by-passes the Sign-In Screen altogether and is logged into Fast Orders assuming the current network/computer login.

Security and Log In - Reference

Delete this text and replace it with your own content.

Security and Log In - Reference

Delete this text and replace it with your own content.

Security and Log In - Task

Delete this text and replace it with your own content.

If required to login, the form shown in Figure 1 below

Fast Orders By Rhodes Group

Rhodes Laboratories

353 Franklin Ave Suite 3n Hartford, Connecticut 06114 Sam Merkouriou		Service: 860-296 1972 Courier: 860-296 1972 Reports: 860-296 1972 Sales: 860-296 1972 Vet Svc: 860-296 1972
---	--	--

This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel. This System May Only Be Used By Authorized Personnel.

	User Name SSSS	
	Password *****	
	Device C-OP	

Please Login By Entering Your User Name And Password. Press The 'Key' B

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will be presented. Fill in the User Name and Password.

Sign-in

4. The cursor is positioned in the User Name data field.
5. Type a valid User Name and tab to move the cursor to the next field.
6. The cursor is positioned in the Password field.



7. Type the associated password and tab to move the cursor focus to the entry key button. (The button is outlined with dotted line to indicate that it is selected.)

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9. Press enter to activate (key) button. The Patient Selection window opens.

CHAPTER

5 Registration Module

This module is utilized to create, modify, and display patient demographic related information.

For Admins - Permissions - for a complete list of permissions for this module, see



Patient Search and Selection Screen

This screen allows the User to search the registration environment of the platform for patient identifiers and produces a list of matches for the User to review. The registration environment is launched from this screen upon application initiation and a patient search.

Search By: RECENT PTS For:



MRN NAME

Patient Search Results - For Criteria : TEST - Method: RECE

PtName	DOB	Sex	Mr_Num	Facil	S
▶ TEST FAST ID, FOID ID	12/28/2005	F	AAAA1073	X	112222
TEST NAME CHANGE, FIRST NAME M	2/2/2002	F	AAAA1093	X	
TEST, 44	1/1/2001	U	1231232223	X	
TEST, ACL	1/2/2003	F	AAAA1059	X	123123
TEST, ACL NOMRN	1/1/2007	F		X	
TEST, ACL PATIENT	9/9/2008	F	AAAA1062	X	828282
TEST, ACL2	2/28/1961	F	AAAA1065	X	989898
TEST, ALEX	1/1/1906	M	AAAA1045	X	123123
TEST, BLANKREG	2/2/1998	F	AAAA1061	X	213344
TEST, EXIT	1/2/2003	M	AAAA1053	X	
TEST, FAST JOE	1/1/2001	M	AAAA1052	X	010101
TEST, FASTORDERS	1/1/1993	F	AAAA1026	X	777777
TEST, FIELDLENGTH	1/1/2001	F	AAAA1048	X	777777
TEST, FOID	9/9/1909	F	AAAA1055	X	897678
TEST, FOID	9/9/1909	F	AAAA1055	X	897678
TEST, HAMSTER	1/1/2001	F	AAAA1034	X	
TEST, INS	1/1/2002	F	AAAA1047	X	234234
TEST, INS	1/1/2002	F	AAAA1047	X	234234
TEST, INS	1/1/2002	F	AAAA1047	X	234234
TEST, NEWPATIENT10	2/2/1987	F	AAAA1064	X	888811
TEST, NEWPT	1/1/2001	F	AAAA1050	X	123277
TEST, NEWPT	1/1/2001	F	AAAA1050	X	123277
TEST, NOINS	1/1/2001	F	AAAA1033	X	

Review Selected Patient

New Patient

Order History

Show My Active Patients



The Patient selection screen is primarily utilized to search for patient of interest. The User is required to search the current database before they have access to create a new patient. This process flow reduces the number of potential duplicate patient files. A limited subset of recent patients accessed can be displayed for easy recall if the appropriate security option is assigned to the User. The search criteria section of the screen remains viable and active throughout the program so that a new patient can be easily selected.

Only the top 200 patients are displayed for each search. If a User enters criteria that result in a higher number of matched records, the User will be prompted to narrow the criteria.

Buttons on the bottom of the screen allow the User to create a new patient, review the selected patient, view order history, show subset of patients, link to results or merge patients.

Search Options

A User specific default search option can be defined. The System default is configured for the Auto search option. This allows User to search by name, social security number, telephone number, medical record number, Fast Order patient ID for the information entered. CNTRL+S can be used as a hotkey to put the cursor in the search field.

Use the mouse to change the option if needed.

1. Click anywhere in the search by data field to open list.
2. Either arrow down list and press enter when desired selection is hi-lighted.

OR

Mouse click selection to select and close list box.

1. Mouse click the variable data field. This places cursor in field ready for entry.
2. Type the information corresponding to "search by" selection.
3. Click the binoculars button or press enter on your keyboard or double-click on your choice to begin search
4. The system will attempt to search the patient database for a match. The column searched in the database is dependent on the search by criteria selected. Therefore, a number entered in the variable field with a search by criteria of name is unlikely to result in any selections displayed.
5. A successful search will present a table of matching entries for further selection.
6. The common patient data is displayed first with additional columns hidden from view to the right.
7. Use the horizontal scroll bar if one of these columns must be viewed.
8. If too many entries are returned from the search, a vertical scroll bar will enable viewing of the remaining selections.
9. Select the desired patient by clicking anywhere in the row.
10. Highlight row by clicking on left box or double click on it to pick it.

OR

Use pull down arrow or tab to move row selection bar down.

1. Row selection facilitates reading data fields across page.
2. Search options available include

Name

Not case sensitive

Exact match search performed.

Social Security number (SSN)

Enter 9 digits without dashes.

System will validate value using the following rules:

Entry must be 9 characters

All the numbers cannot be the same

The first 3 characters cannot start with '111' or '666'

The 4th and 5th character cannot be '00'

The last 4 digits cannot be '0000'

The 9 digits cannot match one of the SSN reserved numbers

Telephone number (PHONE)

Enter 7 or 10 digit numeric format used for typical entry. (With / without area code)

Normal entry does not store dashes.

Date of Birth (DOB)

Format must be MM/DD/YYYY with slashes or dashes to separate month, day, and year.

Month and day can be single characters, leading zero not required.

Year must be 4 digits.

Accession

Alphanumeric entries accepted.

Requisition Identification Number (REQ ID)

Alphanumeric entries accepted.

Lab Medical Record Number (LAB MR#)

Alphanumeric entries accepted.

Lab Accession

Alphanumeric entries accepted.

Integrated

Alphanumeric entries accepted. (See separate section)

Recent Patients accessed (RECENT PTS)

Entering any data in the variable field will limit the search or do not enter data and all of the recent patients will be returned based on User's Recent Patient Search Type definition. The variable data for RECENT PTS accepts search data like the AUTO option described below. This field requires you to click on the binoculars to complete the search. The configuration of limiting RECENT PTS searches is presented in details later in section.

AUTO

Entering any data in the variable field for Name, SSN, Telephone number, Medical Record Number or Fast Order Patient ID will retrieve matching entries for any of these options.



Any search in this field must match the requirement stated for the specific search option. i.e.: Medical Record Number must be alphanumeric to be accepted

Multiple Parameter Searching

1. NAME & SSN
2. NAME & MRN
3. NAME & ALT PT ID
4. NAME & HOME PHONE

The User may enter a partial last name and the complete second parameter as: JONES+123456789. This search will produce results even if the patient has not been assigned to the User's entry group code.

Change Search List Items

The system admin can specify what items appear in the User search list by creating a pipe delimited list of values in the FO_Users.Main_Pt_Srch_List field. If one is not provided, the system uses the default list:

"AUTO|NAME|SSN|PHONE|DOB|ACCESSION|REQ.ID.|Lab MR#|RECENT PTS|Your ID|LAB ACCESSION"

MPI Value Search

The User can search for an MPI value by entering the key word "MPI" followed by a colon and then the foreign patient id, semicolon and then an MPI qualifier. I.e., MPI:123456;1000

The system will then search the MPI tables for a patient match using the foreign ID to the left of the semicolon and the MPI qualifier following the semi-colon.

ACTION BUTTONS

Review Selected Patient

Select a patient and mouse click the Review Selected Patient Button at bottom of screen to return to patient registration screen.

Create New Patient

Mouse click the Create New Patient Button at bottom of screen to open a blank patient registration screen.

Order History

Select a patient and mouse click the Order History Button at bottom of screen to bypass the patient registration screen and move directly to the requisition/order history screen. If the selected patient has no insurance information and the User has permission chkinsdirectord, then the User is presented with a message and redirected to Patient registration screen. The Order History button is permission based.

Show My Active Patients

My Active Patients button is another mechanism to search the patient's table. It functions as if no variable data was entered and search option is set to RECENT PTS and uses the current User's RECENT PTS settings.

Patient Results

Select a patient and mouse click the Patient Result Button at bottom of screen to be redirected to result inquiry. Work with Rhodes to determine if you can utilize this process.

Merge Patient Files

Allows the User to merge patient information through the Patient Merge module. This is described later in the manual.



Registration Module Permissions

Registration_Module	
ptsee	Allows the display of the button to review patient data in the patient search screen
ptsave	Allows the User to save patient information by enabling the Save button in the patient demographic screen
ptnew	Allows the User to create new patients
ptdeltoday	Allows User to delete a patient created today only
ptdelany	Allows User to delete any patient
exportpt	See Export Demographics Button and allow transfer to fast reg screen and HL7 interfaces
seeallptdemo	Allows User to access all patients in the system. Absence means the User can only see assigned patients by entry group code
addinsadds	Add New Insurance Addresses. Allows the addition of a new insurance address in the demographic screen
addins	Add New Insurance Plans. Primarily for lab use to add new ins using + button in pt demographics screen
clientanyassign	Assign any client as patient responsible party in the patient demographic screen
skipaddressline2	Allow Skipping Address Line 2 in patient demographic entry
addmiscins	Allow addition of miscellaneous insurance in patient demographics screen using + add button for client use
verifypatient	Turns on the Verify button on the patient info screen and allows for patient verification fields on FO_Patients table to be filled
setfidtodefault	Set the facility id of a patient to the default facilityid value from FO_LabInfo. Must have default id defined for User
setfidtoUserfid	Set the facilityid of a patient to the facility id defined for the User. Must have single facility id for User
facilityidedit	Allow User to edit facility id field. User must have the facilities they are expected to access defined in FO_Users.Userfacilityid field
facilityidinvisible	Make facility id field on patient reg screen invisible
defaultspecies	Set species code and name in patient reg screen to the defaults set on lab info table
esrdinvisible	Make ESRD field on patient reg screen invisible
setrptoselfnull	Default responsible party to self if no responsible party name is present
rpinvisible	Turn off responsible party fields

rpdisable	Disable editing of responsible party fields on patient reg screen. Allow display of field contents without edit
allinsinvisible	Turn off display of all insurance related fields in patient reg screen
altptidinvisible	Turn off display of the ALTPtID filed in patient reg screen
allinsdisable	Disable editing of insurance fields in patient reg screen
insaddressdisable	Disable editing of insurance address fields
altptidisable	Disable editing of ALTPtID field in patient reg screen
dupptcheckdob	Enable duplicate patient checking by name and DOB. Turns on buttons and appropriate functionality at field exits on pt reg and other screens.
dupptcheckssn	Enable duplicate patient checking by SSN only at SSN field exit. Use instead of dupptcheckssndob. Turns on buttons and appropriate functionality at field exits on pt reg and other screens.
dupptcheckssnname	Enable duplicate patient checking by name and SSN at SSN field exit. Use instead of dupptcheckssn. Turns on buttons and appropriate functionality at field exits on pt reg and other screens.
ptmrnumrequired	Make the patient MR number field in the patient demographic screen a required field
generatemrnum	Allow User to generate MR Numbers. Turns on button on patient demographics screen if there is no mr num assigned to the patient. Requires MR numgenerationroutine to be filled in lab info with either ALPHA4Number4 or NUMBER.
recentptdeactivate	Stop storing of recent patient data on UserLocPt table. The Recent Patient search type will not work with this rule. Meant for lab Users not clients
akanameinvisible	Make aka name field invisible in patient demographic screen
speciesvetonly	Mandate veterinary species selection only in demographics screen species dropdown. Selects for species records with veterinary defined to 1
ptdiagchangesee	Allows the display of the Diagnosis button on the bottom of the patient demographics screen. Allows for display of the diagnosis change screen mainly to be used by billing staff. (Patient/Order level diagnosis)
ptmrnumnoedit	Disables editing of the medical record number field in the patient demographics screen but allows the User to assign a medical record number by clicking on the MR# button
autoverifypt	The system will automatically stamp a patient as verified each time the save button is clicked in the demographic screen. This will cause all patients to qualify for the billing interface to transmit as long as there is an order with a lisordx value.
saveorderentrygrp	The system will associate and store the User EntryGroupCode for that patient when an order is placed in the order screen.
saveorderinggrp	The system will associate and store the InquiryGroupCode of the User and the physicians on the order screen during a test order in the order screen.



exitordtomain	The system will cause the User to return to a blank patient search state or integrated search screen after exiting the episode transmit to host screen bypassing the accession history screen.
autoverifyptprompt	The system will automatically stamp a patient as verified each time the save button is clicked in the demographic screen and the User confirms the verification prompt. This will cause all patients to qualify for the billing interface to transmit.
forceepihostupd	The system will create an A08 or A04 transaction to be sent to the host system when a User updates episode critical data in the order screen. Ord. Physician, Client and Collect date.
promptverifyexit	The system will prompt the User to verify a patient when the User presses the Exit button on the patient demographic screen.
ptlabelbtnsee	Allows printing patient demographic labels from the patient demographic screen and activates patient label printing environment
ptlabelatsave	Automatically queues a patient demographic label to print when a User presses the Save button in the demographic screen.
autoverbyins1	Stamps the patient verification date/time/User fields when a primary insurance with an autoverify flag is picked. Action taken at the time the patient is saved.
forceceptionaddon	The system will trigger an episode critical data update and send an A08 or A04 to the host when tests are added to an order previously exported. One transaction per add-on test. Occurs on order exit. Does not require order export if previously done.
forcesendepiord	The system, when the export button is pressed after a new order, will trigger an A08 or A04 to be sent to the host for each new order created even if the episode was sent before.
insrank	The system will allow the User to search for insurances in patient demographic screen by primary, secondary or null rank. Primary rank to be used for primary insurance, secondary for secondary only and null for either one.
insUsergroup	The system will limit the insurances displayed when a User searches for insurance in the patient demographic screen to those assigned to a group matching the INS_Group field in the FO_Users table.
ptsaveexit	System will press the Exit button automatically to allow the User to exit the demographic screen when the save button action is successful
genmrnptsave	System will automatically generate an MRN number when the Save button is pressed in the demographic screen. Depends on the presence of an MRN generation routine.
autoupdptonsave	System will automatically update the patient name, gender, and DOB in the guarantor and insurance fields if the relationship is set to SELF. This will occur in the patient demographic screen when the save button is clicked.
nospacesinins	System will check for the presence of spaces in the Insurance Code at the time of selecting one in the demographic screen and blank the entry if spaces are found.
accsrchnomrn	System will check to see if MRN is present in the accession search screen from the barcode tool bar icon. If not it will inform the User and continue with the pt demographics screen.

ptnotesinvisible	System will make the Notes/Memo field at the bottom of the patient demographic screen invisible.
disableautoinsrel	System will not automatically set the last name of the insured in the demographic insurance entry to be the last name of the patient if child or spouse is chosen
relmandatoryifpol	System will make the relationship field and insured name field in the insurance entry portions of the demographic screen mandatory if a policy number is entered.
exportbtnturnoff	System will turn off the Export button in the demographic screen if this permission is used and the permission exportordertoif is not present.
ptverifyordsave	System will auto verify the patient after an order has been created and saved. The Patient table Verify Time Stamp will be updated.
polycymaskreset	System will set the policy field value to blank if it fails the edit mask check for multiple edit masks. This occurs in the patient demographic screen.
workersrequired	System will verify that the User filled the workers comp date and cause fields. If not the Workers Comp button in the task list at the order screen will be made mandatory requiring the User to fill it before exiting the order.
warninsrank	System will inform the User with a message when an insurance search did not result in a match because the insurance was not found or the Rank did not match
wcnomandatory	System will not treat any fields on order workman's comp screen as mandatory. System will store any fields that have data.
ptcIntdisable	The system will disable the client id related responsible party fields in the patient demographic screen
racesee	The system will enable the Race drop down field in the patient demographic screen
ethnicitysee	The system will enable the ethnicity drop down field in the patient demographic screen.
pthometelrequired	The system will make the patient home telephone field a required field in the patient demographic screen
detectnoprims	The system will detect if User defined a secondary insurance with no primary insurance. Prompts User to define primary insurance. Rule fires when hit SAVE button.
setrptoselfifnull18	The system will default the responsible party to SELF if there is no responsible party name and the patient age at the time is >=18. Rule fires when the save button is pressed in the patient demographic screen.
pteligibilitysee	The system will enable the eligibility buttons and logic in the patient demographics screen
ptaddr30	The system will check to see if the patient and responsible party address fields are more than 30 characters and will not allow the User to save the patient until they are corrected to 30. Rule applied at time of save
ptcentrallinesee	The system will display the Central Line Expiration Date Field in the patient screen.
exdemogsee	The system will turn on the Exception button in the patient demographic screen so the User can create exception reports



forceptrevaccauto	The system will force the User to view the demographic screen when searching by Accession, ReqID or Lab Acc from the main tool bar search option list
dupcheckadv	The system will use the multi-query advanced duplicate check routine when a User clicks on the Duplicate patient check button on the demographics screen. Replaces all other related permissions.
ptdeletemrno	The system will prevent the User from deleting a patient that has an MRN value when the User presses the delete button on the order screen.
ptdemshist	The system will display the history button on the patient demographics screen
ptdemsreport	The system will display the report button on the patient demographics screen
ptshowinvalidins	The system will show the insurance code and name in the patient demographics screen even if it does not exist in the fo_ins table
nopromptptchange	The system will not prompt the User to ask if they want to save data if to changes in the demographics screen. The system will auto store the data.
ptverifyprompt	The system will prompt the User for the patient verification date value in the demographics screen when the Verify button is pressed
ptsrchmyactive	The system will show the Show My Active Patients button on the patient search screen
emailinvisible	The system will make the email field on the patient demographics screen invisible
pttelinvisible	The system will make the patient telephone fields in the patient demographic screen invisible
foidinvisible	The system will make the FOID field in the patient demographic screen invisible
chkinsdirectord	The system will indicate to the User that there is no insurance and branch to the demographics screen when the patient search Order History button is pressed
ptvennotes	The system will turn on the venipuncture notes field on the patient demographics screen.
ptdiagbtn	The system will turn on the patient diagnosis button on the patient demographics screen. Patient Level Diagnosis
ordptdiagload	The system will load the patient diagnosis form the FO_Patient_Diagnosis table in the order diagnosis list when a new order is created.
ptnsoverrideesee	The system will allow the User to see the full name override button in the patient name screen and allow for manual full name editing, bypassing rules.
rpnodefnameself	The system will not default the patient name in the responsible party name when self is chosen as the relationship in the patient demographic screen.
mpiskipnonh	The system will skip patient duplicate checking when the species code is not H (Human) or it is a blank value
insevalpolmsg	The system will evaluate policy based insurance messages for an insurance code in the FO_INS_Policy_Messages table when a User tabs out of a policy number field in demographics screen

Screen: Census	
ptcensusbtn	The system will display the Census button on the patient demographic screen.
clmultitype	The system will allow for the creation of multiple patient collect location entries with the same location type code in the census and order collection screens
cldeletebtn	The system will show the Delete button on the Census and Order Collection List screens
cleditbtn	The system will show the Edit button on the Census Screen
Screen: Employer	
ptempsee	The system will display the employer button in the demographic screen so the User may access the Employer Data Entry screen
ptempedit	The system will allow the User to change data in the patient employer entry screen
Screen: Expiration_Lock	
ptinsexprules	The system will execute the insurance expiration date based rules on opening the patient demographic screen to block insurance entry if the expiration date is in the future
ptpersonexprules	The system will execute the person info expiration date block rules on opening the patient demographic screen to block person data entry if the PersonDataUpdateExpiration expiration date is in the future
ptdemexpblockoff	The system will NOT check the expiration based locks in the patient demographics screen and allow the User to edit fields available to them by other permissions.
ptfieldexplockbtn	The system will activate the patient demographic screen's Exp. Lock button to allow the User to access the Demographics Field Expiration Lock screen
ptfieldexplockmod	The system will allow the User to edit the field expiration lock settings in the Demographic Field Expiration Lock screen
demblockoverride	The system will allow the User to override the demographics expiration block rules by using Override button in the field expiration lock screen
demblocksave	The system will allow the User to see the Save button on the demographic field expiration lock screen
Screen: Insurance_History	
ptinshistorysee	Allows the display of the Ins.Hist button on the demographic screen that turns on the Insurance History Screen
inshistimport	Allows the use of the Insurance Import buttons on the insurance history form to copy insurances defined for the patient into the insurance history screen
inshistexport	Allows the use of the export buttons in the insurance history screen to export history records to the patient demographics screen.
inshistdelete	Allows activation of the delete button in the insurance history screen so the User may delete history records



inshistverify	Allows activation of the verification and expiration buttons in the insurance history screen so the User can verify and expire insurance records.
Screen: Name_Detail	
nrmvmprefx	The system will detect name prefixes and remove them from the last name when the save button is pressed on the demographic screen
nrmvmsufx	The system will detect name suffixes and remove them from the last name when the save button is pressed on the demographics screen
nmprefixstore	The system will detect the Pt name prefix and store it when the save button is pressed on the demographic screen
nmsuffixstore	The system will detect Pt name suffixes and store them when the save button is pressed on the demographic screen
ptnamebuttonsee	The system will display the patient name change button on the demographics screen so the User may interact with name detail fields.
ptnameeditdisable	The system will disable data entry on the patient name of the patient demographic screen. To edit the name a User must use the pt name change button
ptnsstoredata	The System will allow the User to see the Store button on the patient name change screen and to store data when it's changed.
ptnsallowallprfx	The system will allow the User to type name prefixes that are not in the Lab Info recognized list in the patient name change screen
ptnsallowallsfx	The system will allow the User to type name suffixes that are not in the Lab Info recognized list in the patient name change screen
ptnsblocksfx	The system will lock the suffix field and not allow User entry for that field in the patient name change screen
ptnblockprfx	The system will lock the name prefix field and prevent User from entering the patient name change screen.
Screen: Next_Of_Kin	
nextofkinsee	The system will turn on the next of kin button in the demographic screen so the Next Of Kin screen can be accessed by the User
nextofkinedit	The system will allow the User to create or edit next of kin entries in the next of kin screen
nextofkindelete	The system will allow the User to delete next of kin entries in the next of kin screen

APPENDIX

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GLOSSARY

abn2space

The system will add a second space after each test name in an ABN form D section following the comma.

abndaterequired

The system will make the ABN Date a mandatory/required field on the order screen.

abndefaultno

The system will default a NS condition on ABN signature if a test fails an ABN check in the order screen.

abndtnocolldef

The system will not default the ABN date when a User enters or changes the collection date/time.

abnhtext1

The system will add a text message in the H section of the ABN warning the patient

to call their doctor if they pick option 3.

abnmulttypefreq

The system will allow for both diagnosis and frequency failures on a single test when frequency ABN rules are applied.

abnnocharge

System will turn off the charges field in the ABN form so no charges can print.

abnnototcharge

The system will remove the total line summarizing the total cost from the Medicare ABN form.

abnprint

Allows User to print ABN by activating ABN button in the order screen.

abnuseacc

System will use the accession value instead of the insur-



ance policy number in the Medicare ABN form.

abnuseacct

The system will use the account number instead of the policy number on the ABN form, if the User prints an ABN from the order screen and an account number exists.

abnusemrn

The system will use the patient MRN to fill the ID field on the ABN form.

abnusemultipage

The system will format ABN forms to create a two page format, where the second page is a limited addendum to the first. Option information will only appear on the first page.

abnUsereqid

The system will use the Req Id field value from the order screen for the ABN form ID field if available.

accaccthighlight

The system will highlight the account number field in the order screen to a blue color to remind the User to make an entry. The field will not be required.

accacctrequired

The system will mandate the entry of an account number in the order screen and turn the field to the yellow required color.

accacctsee

See Accession Level Acct # field on Order Screen.

accclientptidsee

Allows display and editing of client patient id field in the order screen.

accdelany

Allows deletion of any accession.

accdelbeforereceipt

Allow deletion of accessions up to the point of receipt. Will not allow deletion of received accessions.

accdeltoday

Allows deletion of accessions created today only.

accdiagload

The system will load the diagnosis codes from all tests in an accession in the diagnosis list when the accession is reloaded after saving.

accexpt10mrn

The system will override the account logic setting and force a blank account number in an order to be a unique number based on patient, ordering provider and collection date.

accextepis

The system will check for external episodes when the User drops down

the Client Visits (CV) drop down field in the order screen.

acchisthub

The system will show the Hub Maintenance button in the accession history screen, to allow launching of the CTools SLM module screen.

acchistlabelsee

The system will display a drop down in the accession history screen that allows for label printing.

acclabsee

See Accession Level Lab Acc field on Order Screen.

accnew

Allows creation of new accessions and orders.

accreferral

Save New Accession Referral Numbers.

accreqidsee

See Accession Level Req ID field on Order Screen.

accsaveany

Allows User to store accession information on any accessions.

accsavetoday

Allows User to store accession information on accessions created today

only. Should not be used at same time as accsaveany.

accsee

Allows access to review and create accessions and orders.

accsrchdemog

System will always branch to the demographic screen after a selection in the Advanced Search Screen triggered by the barcode icon in the Toolbar.

accsrchjump

System will jump to the order chosen in the advanced search screen when the exit button on the demographics screen is pressed.

accsrchnomrn

System will check to see if MRN is present in the accession search screen from the barcode tool bar icon. If not it will inform the User and continue with the pt demographics screen.

accverifyany

Allows accession verification for any accession.

accverifytoday

Allows User to verify accession information created today only.

activateexpiredso

Allow User to activate expired orders after warning message.



addins

Add New Insurance Plans. Primarily for lab use to add new ins using + button in pt demographics screen

addinsadds

Add New Insurance Addresses. Allows the addition of a new insurance address in the demographic screen

addmiscins

Allow addition of miscellaneous insurance in patient demographics screen using + add button for client use

addmiscphysordcomnt

Add the name of a miscellaneous ordering physician on the order screen comment field.

addphys

Allows addition of New Physicians by pressing the + button next to the ordering physician in the order screen.

addprioritytolabel

System will add the priority code to each test in the container label test list and aliquot label test list.

addprovidersee

Turns on the button to add miscellaneous physician info next to the ordering physician field in the order screen.

addtestanyccode

The system will check to see if the test being added to a container manually in the container management screen is valid for the container code. If not it will not allow addition.

adjustrecvperflab

The system will Null the test receipt fields in the order screen when a User changes the perflabcode, for a test, if the performing lab does not equal the User perflab or if the perflab value is blank. Otherwise it will auto receive the test.

afrlogicon

The system will turn on the logic of AFR form assignment in the order screen. AFR forms can be printed using the ABN button on the order screen. AFR logic applies to insurance Bill To.

afruiseptbillto

The system will assign the requirement of printing an AFR form if the 'bill to' is patient. The system will require the User to print a form if it was not printed before. Requires permission afrlogicon.

akanameinvisible

Make aka name field invisible in patient demographic screen

allinsdisable

Disable editing of insurance fields in patient reg screen

allinsinvisible

Turn off display of all insurance related fields in patient reg screen

allowautoaddtests

Allow the system to add tests defined in the FO_Tests table under the automatically added tests field. Will check for duplicate tests and do bundling.

allowstoreinvalidins

The system will allow the store of an invalid insurance code not found in the fo_ins table in the patient demographics screen when the save button is pressed.

altptidisable

Disable editing of ALTPtID field in patient reg screen

altptidinvisible

Turn off display of the ALTPtID field in patient reg screen

asapgoptsee

The system will turn on the ASAP order level priority radio button in the order screen.

askupdttestcolldt

The system will ask the User if the collection date and time at the test level in the order screen should be updated when the User changes the order level collection date/time. Rule executes when date/time fields are exited.

assignlabacc

System will create a LabAcc LIS accession number according to maintenance rules. This will be done when the system adds the container id to the test in the fo_accessions table.

assignperflabbyins

Allow the system to assign intended performing lab exceptions by primary insurance and client id and test code.

autocalcplelectronic

The system will auto calculate the performing lab for each test when an order for the CDC /TDC interface is first loaded. This rule is effective on the client driven order screen.

autofillordclcptid

Auto fill the Pt Client Id field in the order screen if an MPI id exists for this patient. The MPI id is dependent on the User setting for qualifier and qualifier type.

autogencontlabel

System will auto generate containers and print container labels when the User presses the exit button on the order screen.

autogenreqid

System will auto generate a requisition id based on the counter field (identity) of the FO_Generate_ReqID table. This will only be done when a new accession is created.



autogenreqidcdc

The system will auto generate a requisition id for Client Data Concentrator orders when the order is first opened in the orders screen and the req id is blank.

autoordercctest

Allows the system to auto order the test code assigned in the FO_LabInfo table to be used when a 'copyto' physician is entered. The system checks the first 'copyto' field to see if it is filled.

autoordfasttest

System will order a test code as entered in the lab info table for fasting orders. The test code will be ordered automatically in the order screen while a User is ordering tests.

autoprtbatch

System will print the batches created after the Create Batch button in the batch processing screen is pressed.

autoprtcontlabel

System will automatically print container labels when the User presses exit at the Container (Tube) screen.

autoresolvetest

The system will warn the User that the order has conflicts if any, but then proceed to auto resolve them. This rule is effective on the client driven order screen.

autoupdptonsave

System will automatically update the patient name, gender, and DOB in the guarantor and insurance fields if the relationship is set to SELF. This will occur in the patient demographic screen when the save button is clicked.

autoupdtestcolldt

The system will automatically update the test level collection date and time with value entered in the order level collection date and time. Rule executes when the date/time fields are exited or when a User presses the Tubes or Verify buttons.

autoverbyins1

Stamps the patient verification date/-time/User fields when a primary insurance with an autoverify flag is picked. Action taken at the time the patient is saved.

autoverifypt

The system will automatically stamp a patient as verified each time the save button is clicked in the demographic screen. This will cause all patients to qualify for the billing interface to transmit as long as there is an order with a lisordx value.

autoverifyptprompt

The system will automatically stamp a patient as verified each time the save button is clicked in the demographic screen and the User confirms the verification prompt. This will cause all patients to qualify for the billing interface to transmit.

batchmodulesee

System will allow the User to access the Batch Processing module by presenting a tool bar icon.

blindverify

System allows access to Blind Verification Screen and related functionality.

blnkrecvperflab

The system will remove the values of the receipt date time and tech fields in the order list (accessions table) of an order if the User changes the performing lab code field value for a test.

blockaccdiffpt

The system will warn the User that the account number used in the order screen has been used on a different patient and then clear it so it can be re-entered. Rule fires on exit from Acct field on order screen.

blockcdcptidedit

The system will block the editing of the client pt id field in the order screen of the order came from the CDC and the client pt id was filled. The field will be un-blocked if the User deletes the client id.

blockclientchngecid

The system will block the User's ability to change the client code after CIDs have been assigned. This rule is effective on the client driven order screen.

blockeditcont

The system will not allow editing of the container code and type fields in the order screen in the test list grid.

blockeditcontcm

The system will not allow editing of the container code and type fields in the container management screen.

blockeditplcm

The system will block the User edit ability in the container management screen (tubes) for the performing lab code field. Even if the (containermgmtedit) permission is used.

blockpriorityifcid

The system will block the User from changing the priority at test level if a CID has already been assigned to the test, a warning is produced and User is blocked. Rule applies to the Client Driven Order Screen.

blockprovchngecid

The system will block the User's ability to change the provider code after CIDs have been assigned. This rule is effective on the client driven order screen.

blockrepairfiller

The system will not automatically make the fo_accessions. IFFillerId field equal to the OBR filler on the external data table when repairing a CDC order when the order is opened for processing.



blokedtstcoll

The system will block the test level collection date time and tech fields from User edits in the test list, on the order screen.

blokedtstrecv

The system will block the test level receive date and time and tech code fields from User edits in the order screen test list.

bnprvntaddclosebatch

The System will not allow the User to add a CID to a batch that has the closed date valued.

bnprvntdiffperflab

The system will prevent the User from adding a CID to a batch that is for a different Perf Lab Code.

bpalqchide

The system will hide the AlqContainerCode field in the container list on the batch processing screen.

bpaskdescrconfirm

System will allow the User to override the default batch description string in the Batch Processing Module. This will enable a prompt after the Batch Create button is pressed.

bpaskloccconfirm

System will enable a prompt to ask the User to confirm the batch location during batch creation in the Batch Processing Module.

bpaskrdconfirm

System will ask User to confirm the receipt date in the batch processing screen when the Receive In LIS button is pressed.

bpaskusrconfirm

System will ask User to confirm the User name and User LIS code in the batch processing screen when the Receive In LIS button is pressed.

bpblckrcvliSprflb

The system will prevent a User from receiving batch items in the batch processing screen to the LIS if the Receipt Performing Lab code does not match the performing lab code assigned to the batch.

bpchkcidinbidcreate

The system will check each CID at the time a batch is created to make sure that they are not assigned to another batch ID and not yet received. If so, the User will be prompted and prevented from creating a batch.

bpclosebtcrecv

The system will close a batch id when all specimens are received in LIS. Rule executed at the end of a receipt to LIS process in the batch processing screen.

bpctypehide

The system will hide the ContainerType field on the container list in the batch processing screen.

bpdefsrchacc

The system will default the search type in the batch processing screen to Accession so when a User scans or type is an item a FP Accession search will be done.

bpdefsrchcid

The system will default the search type in the batch processing screen to Container ID so when a User scans or type is an item a CID search will be done.

bpdefsrchla

The system will default the search type in the batch processing screen to Lab Acc so when a User scans or type is an item a search by Lab Accession will be done.

bpdeleteafterclose

System will allow the User to delete batch items or the complete batch after the batch has been closed (received in the LIS).

bpdeleteafterpickup

System will allow batch item or complete batch deletion after a patch has a pickup date assigned in the batch processing screen.

bpdeletebatch

System will allow the deletion of all items in a batch by enabling the Delete Batch List button in the batch processing screen.

bpdeleteitems

System will allow batch item deletion by enabling the Delete Selected Items button in the batch processing screen.

bpdispatchsee

The system will make the Dispatch Batch button visible in the batch processing screen.

bpdonotaddbatclst

System will NOT allow the User to add containers to an existing Batch of container items in the batch processing screen.

bpdonotaddtemplst

System will NOT allow the User to add containers to a TEMPLIST of container items in the batch processing screen.

bpdonotautoptalq

System will NOT automatically print batch labels when the User presses the Receive In LIS button in the batch processing screen.

bpdonotrecvlis

System will NOT transmit XR receipt transactions to the LIS when the 'Receive to LIS' Button is pressed in the batch processing screen but will update the date in the database.

bpdpadd

The system will make the Add Batch IDs To Group button visible in the



Batch Dispatch screen.

bpddelete

The system will make the delete dispatch group button visible in the Batch Dispatch screen.

bpdmakenew

The system will make the Make New Dispatch Group button visible in the Batch Dispatch screen.

bpdremove

The system will make The Remove Batch Id From Group button visible in the Batch Dispatch screen.

bpeditbatchloc

System will allow the User to edit the batch location b=value in the batch processing screen. Without this permission the system will only allow the User to drop down and pick items from this field.

bpnocloseunrecv

The system will prevent the User from closing a batch if there are unreceived CIDs in the batch id. Rule executed when a User is adding a close date in the batch screen.

bprptdems

The system will make the patient level demographic fields in the batch list report visible.

bpprvntcidrebatch

The system in the Batch Processing screen will prevent the User from adding a Container ID to a batch or temp List if that CID is in another batch not yet closed.

bpremoveallbatches

System will NOT display the all batches check box in the batch processing screen.

bpremovebatchdate

System will NOT display the date prompt so the User can change the date for batch searching in the batch processing screen.

bpremovecreate

System will NOT allow the User to create new batches by removing the Create Batch button in the batch processing screen.

bpremovesrchbtn

System will NOT display the Search button in the batch processing screen.

bpsearchfinal

System will allow searching for batches by final destination location in the batch processing screen. The final location field will be turned on so a location can be typed.

bpsendordlis

System will enable the send order to LIS button on the batch processing

screen.

bpsendordlisrcv

The system will send the order to the LIS if one has not been already sent, upon receipt of a batch container.

bptracksee

The system will make the Track Specimen button visible in the batch processing screen.

bptrigcdcout

The system will trigger an SC message to be sent out the CDC outbound interface when a batch is created.

bpwarnaddclosedbatch

The System will warn the User when adding a CID to a batch that has a closed date value (batch is closed). Then allow the User to add the CID if Yes is pressed.

bpwarncidbatched

The system will warn the User of a Container ID in a batch that has not yet been closed by presenting a string composed of the batch id the location, User and date. The system will then ask the User if the entry should be accepted.

bpwarncidinclosed

The system will check each CID at the time of batch creation to see if it exists in a closed batch already and warn the User. Executed during batch creation in the batch processing screen.

bvautoexport

System will automatically export the order upon successful (Accepted) blind verification of an accession in the Blind Verification Module Screen.

bvshowexport

System will turn on the Export To LIS button in the Blind Verification Module screen. This will allow the User to send the order to the LIS upon acceptance.

bypassabnrequire

The system will not flag an ABN failure as a required condition to print an ABN form in the order task list. The User may exit the order.

callbackcodesee

Allow display of callback code and entry into field by User in the Call Fax window during an order.

cancelbeforelis

System will not allow Test cancellation if the test has been queued to be sent to the LIS Host. This is in effect on the test cancellation screen in the order process.

cc4physinvisible

System will make the 4th physician copy to field in the order screen invisible.

cdcblankcollopen

The system will blank the collection date time when a CDC order is



opened for the first time in the client driven order screen. This rule may block auto test adjudication if test conflicts occur in an electronic order.

cdccollecteval

The system will use the lab info field CDCOrderEvalHours to evaluate the collection date/time of a CDC order. If the order is older than the value it will blank collect date.

cdsoverride

The system will override the client driven screen lab info setting if set to TRUE. In affect it will cause the User to see the original order screen.

cfnodefphone

The system will not assign the phone/- fax number from the contact list entry chosen when a User presses the call or fax number in the old call fax specifics screen.

checkdisableptloc

The system will check to see if the MPI qualifier assigned to an existing order should stop the User from editing of the patient location field in the order screen.

checkplclientordexit

System will check to see if the client id has changed in an order from when order last saved and attempt to re-identify the performing lab.

checkreqiddups

Turns on auto checking of req id based duplicates when the req id field is exited on the order screen.

checksamedaydupstest

Allows checking for duplicate test codes ordered for the same patient for this accession numbers collection day.

chkinsdirectord

The system will indicate to the User that there is no insurance and branch to the demographics screen when the patient search Order History button is pressed

chkmpireqcptid

The system will turn the client pt id field on the order screen to yellow to indicate that this is a required field if the fo_mpi_qualifier table field RequiresClientPtId is valued to True.

chkmpireqcv

The system will check if the MPI qualifier assigned to the client pt id on the order screen requires a CV and warn the User. Rule executed when verify order button is pressed.

chkordphysactivecdc

The system will check the ordering physician for external orders to see if active the first time an external order is opened in the order screen.

chkperflabalways

The system will bypass all other permissions and always check and calculate performing lab at the time of order entry and single specimen receipt. The system will bypass the insurance client's settings and will assume [ALL].

chkptidrequired

System will make the patient check id drop down field in the order screen mandatory.

chkptidsee

System will turn on a drop down box on the order screen to record if a patients ID was checked at order entry.

chkvermrn

The system will check if the MRN is missing and prevent the User from verifying an order at the order screen.

cidplcreatebypass

The system will bypass container management tasks when creating an order. The User will be allowed to exit an order without creating a performing lab code and any CIDs. The User should be blocked from the Tubes screen with a different permission.

cldeletebtn

The system will show the Delete button on the Census and Order Collection List screens.

cleditbtn

The system will show the Edit button on the Census Screen.

clientanyassign

Assign any client as patient responsible party in the patient demographic screen

clientprovsrchsosee

Allow display of the client and ordering provider search boxes in the SO Order Tool screen.

clientptidinvisible

Make the CLIENT PT ID field on the patient demographic screen invisible. This is the field that collects a patient id by entrygroupcode.

clientptidrequired

Make the client pt id field on order screen a mandatory or required field.

clientrequired

The system will change the background color of the client field in the order screen to yellow and make that field a required entry field.

clientsee

See Client combo box on Order Screen.

clientUserlocmatch

Detects mismatched User Location and client entries. The system will try to match the User location with the



ClientUserLocGroup contents and apply the message described in the ClientUserLoc table. Works when you exit the order screen.

clientvisitsee

System will display the client visit number field in the order screen.

clmultitype

The system will allow for the creation of multiple patient collect location entries with the same location type code in the census and order collection screens.

clntchgprsvloc

The system will preserve the existing location code in the order when the User uses the client button to change the order client in the client driven order screen.

clntchgprsvprov

The system will preserve the existing provider code in the order when the User uses the client button to change the order client in the client driven order screen.

closeafterprt

System will close the report viewer screen after the User prints a report with the Print or Print To Default toolbar buttons.

clvsnonord

Allow the entry of orders not originally present in FP system in CLVS screen. This means the User can enter any

accession number and it will not be validated.

cmapplydedcont

The system will apply the logic necessary to create dedicated containers in the container management screen and prevent Users from adding tests to them.

cmblockcancid

The system will block cancel tests from creating CIDs or being part of them by assigning them to the NO LABEL test label group.

cmshowcommoncont

The system will show only the containers common to all the tests in a CID when a User drops down the container field in the container management screen.

cmstoragehide

The system will hide the storage field in the container management screen so the User may not see it.

cmtlscientforcode

The system will use the Client Code as the common test list code on the common list screen.

cmtlshowaddtest

The system will show the add tests to my list button on the common test list screen after a User performs a test search.

cmtlsUserforcode

The system will use the Username value as the CommonTestListCode value if one is not provided in the Users table, to allow the display of common tests.

cmuselgrpondrop

The system will use the label group code assigned to a CID as part of the search when the User drops down the container code field in the container management screen, to limit the items displayed.

cmworkloadedit

The system will allow the User to edit the workload field in the container management screen.

cmworkloadhide

The system will hide the workload field in the container management screen so the User may not see it.

collbylabrequired

The system will make the collected by lab field in the order screen a required field.

collbylabsee

The system will show the check box field Collected By Lab in the order screen.

colldtdeftoday

Default The Collection Date to today and leave the order collect time

empty in the order screen for a new order.

colldtrequired

The system will make the collection date and time in the order screen required fields.

collocrequired

System will make the collection location field in the order screen mandatory.

colltechnotsee

System will NOT display the collect tech field in the order screen. The defaulting permission will still function in the background.

colltechrequired

System will make the collect tech field a required field in the order screen and highlight it with yellow color.

commactionsee

The system will use the Order Communications Actions screen when the User presses the telephone button in the FP order screen test list.

containercodesee

Display the container code field and allow editing for each test on order screen.

containerlist

Allows the User to define a container list to apply to any new tests ordered in an accession. It turns on the



container list field in the order screen.

containermgmtedit

Edit Container Management data.

containermgmtsee

See Container Management button in order screen.

containerrequired

Make container code for each test a required field in the order screen.

continstrhide

The system will hide the instructions field in the container management screen container list.

contlabelatordexp

System will turn on the button in the Episode/Order Export screen that allows for printing of container labels.

contlabelexpsee

System will turn on the button in the Episode/Order Export screen that allows for printing of container labels.

copyclientrequired

Turns on the copy to client drop down field in the order screen and makes it a required field.

copyclientsee

Turns on the copy to client drop down field in the order screen.

copyordinfosee

See Copy Order Info Button. Puts accession identifying info on clipboard so it can be pasted to another application.

defacctoreq

System will default the accession number to the requisition id in the order screen. This will happen when a new order is created.

defaultspecies

Set species code and name in patient reg screen to the defaults set on lab info table

defcollloc

System will default the collection location of a new accession number to the User's User location. No impact in existing accessions.

defcolltech

Default the collection tech in the order screen for a new order with the tech code assigned in the use table.

defcontainerbytest

Allows for defaulting of the container code from the value stored in the FO_Tests table for a test code. The action will take place when a test is ordered in the order screen.

defordreceiptinfo

Default the receive date time and tech in the order screen. It simulates a

click on the default receipt button on the left of receive date.

defspeccodecontainer

Allows default of the specimen type code from the definition on the FO_TestsXContainers table. Defaulting will happen during a test order process if the User picks a container code from the drop down list.

defspecimenbytest

Allows default for the specimen code at the time a test is ordered. The default will be taken from the FO_Tests equivalent fields. This entry may be overwritten if User picks other container code.

defUserlocptloc

The system will check to see if the defUserptloc permission is applied and then default the patient location code to the User location picked at the time the User logged in. The User locations must be defined in the pt location table.

defUserptloc

System will bypass client based location mapping rules in an order and assign the User location default and if that does not exist the system location default.

deletebeforelis

System will not allow test deletion after a test has been queued to be sent to an external system. This takes effect in the order process test deletion screen.

deletepayment

System will allow payment deletions in the Payment Collection module by enabling the Delete Payment button.

demblockoverride

The system will allow the User to override the demographics expiration block rules by using Override button in the field expiration lock screen

demblocksave

The system will allow the User to see the Save button on the demographic field expiration lock screen

detectnoprims

The system will detect if User defined a secondary insurance with no primary insurance. Prompts User to define primary insurance. Rule fires when hit SAVE button.

diagchnghfull

System will make the Diagnosis Change Screen full size when the User starts it from the patient screen button.

diagsrchcodeonly

System will only allow the code field for diagnosis searches in the order screen. The description search text box will not be displayed.

disableautoinsrel

System will not automatically set the last name of the insured in the demographic insurance entry to be the last



name of the patient if child or spouse is chosen

appropriate functionality at field exits on pt reg and other screens.

disabletxtdiag

Turn off Text Diagnosis button in the order screen.

donotdefclient

The system will not default mapped client to the order client field, when a single client is mapped. Client field should be made mandatory to ensure the User picks one.

dontmapclientloc

System will override all mappings from client to location in the order screen when the User exits the Client prompt. Will bypass client to location map logic. No default locations may be set.

dontmapphysclient

The system will override mapping for provider to client on the order screen and only allow the choice for client from the pipe delimited list in the Users table Assign To Client field.

dupcheckadv

The system will use the multi-query advanced duplicate check routine when a User clicks on the Duplicate patient check button on the demographics screen. Replaces all other related permissions.

dupptcheckdob

Enable duplicate patient checking by name and DOB. Turns on buttons and

dupptcheckssn

Enable duplicate patient checking by SSN only at SSN field exit. Use instead of dupptcheckssndob. Turns on buttons and appropriate functionality at field exits on pt reg and other screens.

dupptcheckssnname

Enable duplicate patient checking by name and SSN at SSN field exit. Use instead of dupptcheckssn. Turns on buttons and appropriate functionality at field exits on pt reg and other screens.

editlisordx

Allows User to see and edit the LISORDX field for each test in an order. This field is used to group billing info and ID a patient in inbound interfaces.

editpayment

System will allow payment editing in the payment collections module by enabling the Edit Payment Button.

editperflab

System allows the User to edit the perflabcode field on the order screen test list.

editprice

Allows a User to edit the test price field in an order.

editvaltest

The system will allow the User to edit the ValidateTestCode field on the order screen test list spreadsheet.

eligibilitytransview

Allow viewing of eligibility raw transactions using Web Utility.

emailinvisible

The system will make the email field on the patient demographics screen invisible

epiadmblank

System will not default today's date for admit date in the episode screen. This rule will be passed over if the episode screen is launched by the system after an order.

epimapclient

System will attempt to use provider to client mapping rules when a provider code is entered in the episode screen. If a single match is found the client code will be auto entered. If multiple are found the client drop down will be populated.

episodeabninvisible

Allow turning off the display of the episode ABN dropdown in the episode screen.

episodeacctsee

Allow display of the episode account number field in the episode screen. Turning it on makes it mandatory.

episodeinssee

Allow display of the episode insurance (assign to) dropdown in the episode screen.

episodeptscreensee

Allow display of Events button in patient demographic screen to branch off to episode generation screen.

esrdinvisible

Make ESRD field on patient reg screen invisible

ethnicitysee

The system will enable the ethnicity drop down field in the patient demographic screen.

evalinstest

The system will evaluate each test ordered in an order session for inclusion/exclusion from the order using the rules in the FO_INS_Tests table.

evalordphysck

System will check the last character of the ordering physician code on the order screen for a checksum match. The User will be prompted to enter if the checksum does not match.

exdemogsee

The system will turn on the Exception button in the patient demographic screen so the User can create exception reports



exitordtomain

The system will cause the User to return to a blank patient search state or integrated search screen after exiting the episode transmit to host screen bypassing the accession history screen.

exordersee

The system will turn on the exception button in the order screen so the User can create exception reports.

explpkgonlyinparent

The system will override the logic that assigns the package code for a test to the same value as parent test code for an exploded package in the client driven order screen. Value only stored in parent test code.

exportbtnturnoff

System will turn off the Export button in the demographic screen if this permission is used and the permission exportordertoif is not present.

exportord

See Export Order Button for order data transfer to Fast Reg screen. Also used for HL7 data export.

exportordbv

System will queue the accession to be sent to the LIS only after the accession has been Accepted as verified in the Blind Verification Module. The exportordertoif permission must also be used.

exportordertoif

Export order to default interfaces. Turns on display of the episode creation and assignment screen.

exportordtrn

The system will delay sending the order to the LIS until a container from the order is added to a batch transport list. The export button in the episode screen will be made invisible.

exportpt

See Export Demographics Button and allow transfer to fast reg screen and HL7 interfaces

extdataallstore

The system will activate the store to all tests button in the External Data screen. Allows for a User to copy screen data to all tests.

extdataautofill

The system will turn on the Auto Fill Demographics button in the external data screen.

extdatadismrn

The system will disable User editing on the foreign MRN and qualifier fields on the External Data screen.

extdatasee

The system will turn on the External button in the order screen and activate the external data screen for use.

extdatatststore

The system will activate the Store Test button in the external data screen to allow storing data for a single test.

facilityidedit

Allow User to edit facility id field. User must have the facilities they are expected to access defined in FO_Users.Userfacilityid field

facilityidinvisible

Make facility id field on patient reg screen invisible

fastingoptsee

Turns on the radio button for fasting option in original order screen or YES /NO drop down in Client Driven Order screen. Display the fasting column at test level on the order screen.

findclientmpi

The system will search for an MPI entry for a patient when a client ID is entered in the order screen. It is executed when a client is picked. The system will use the MPIQualifier entry identified for this client in the FO_Clients table.

foidinvisible

The system will make the FOID field in the patient demographic screen invisible

forcecalltests

Mandates that the Call and Fax To test codes defined in the FO_LabInfo table are used instead of the Call/Fax screen. It will automatically order these tests and the User then will place call and fax information in the answers for these tests.

forceclientdelonphys

The system will clear the client field contents on the accession screen, when the User presses the back-space key to delete the ordering physician field information.

forceepihostupd

The system will create an A08 or A04 transaction to be sent to the host system when a User updates episode critical data in the order screen. Ord. Physician, Client and Collect date.

forceepionaddon

The system will trigger an episode critical data update and send an A08 or A04 to the host when tests are added to an order previously exported. One transaction per add-on test. Occurs on order exit. Does not require order export if previously done.

forcelocclientchange

The system will clear the patient location fields when the client code has been changed. This rule is effective on the client driven order screen.

forceptrevaccauto

The system will force the User to view the demographic screen when



searching by Accession, ReqID or Lab Acc from the main tool bar search option list

forcesendepiord

The system, when the export button is pressed after a new order, will trigger an A08 or A04 to be sent to the host for each new order created even if the episode was sent before.

forcewrkldrequired

The system will check all tests ordered in the client driven order screen when the verify button is pressed to see if a workload entry is required (FO_Test-s.AskUserForWorkLoadCode), and not allow the User to verify if any do not have it.

futureordernoperflab

The system will not assign a performing lab if an order is assigned Future Order status until the collection date is adjusted to eliminate Future Order status.

futureordnoepisexp

The system will bypass the episode creation and order export screen when an order qualifies as a Future Order. The User will not be able to create an episode or export the order.

generatemrnum

Allow User to generate MR Numbers. Turns on button on patient demographics screen if there is no mr num assigned to the patient. Requires MR numgenerationroutine to be filled in

lab info with either ALPHA4Number4 or NUMBER.

genmrnptsave

System will automatically generate an MRN number when the Save button is pressed in the demographic screen. Depends on the presence of an MRN generation routine.

hl7utility

Required to access the Transaction Viewer Utility for HL7 transactions.

iftstonlylabacc

The system will validate the orders to be exported when the User presses the export button in the order screen and disallows the User from export if all tests in the accession do not have LabAcc or warn if only some do.

imagefolderrequired

Turns on the image folder field on the screen and makes it a mandatory field.

imagefoldersee

Turns on the image folder field on the order screen.

insaddressdisable

Disable editing of insurance address fields

insaddressinvisible

The system will make the insurance address field on the patient demographic screen invisible.

insevalpolmsg

The system will evaluate policy based insurance messages for an insurance code in the FO_INS_Policy_Messages table when a User tabs out of a policy number field in demographics screen

inshistdelete

Allows activation of the delete button in the insurance history screen so the User may delete history records.

inshistexport

Allows the use of the export buttons in the insurance history screen to export history records to the patient demographics screen.

inshistimport

Allows the use of the Insurance Import buttons on the insurance history form to copy insurances defined for the patient into the insurance history screen.

inshistverify

Allows activation of the verification and expiration buttons in the insurance history screen so the User can verify and expire insurance records.

insordrestrict

The system will enable insurance based test restriction rules during order entry. The system will execute this rule when a test is ordered.

insrank

The system will allow the User to search for insurances in patient demographic screen by primary, secondary or null rank. Primary rank to be used for primary insurance, secondary for secondary only and null for either one.

insUsergroup

The system will limit the insurances displayed when a User searches for insurance in the patient demographic screen to those assigned to a group matching the INS_Group field in the FO_Users table.

ischkextord

The system will auto check the External Orders only checkbox in the integrated search screen.

ischkunrcvord

The system will auto check the Unreceived orders only check box in the integrated search screen.

isnobrnchordptwf

The system will make the Branch To Order button invisible in the Integrated Search Screen if the work flow is Patient Presents.

ismvptsrchdl

The system will remove the Driver's License option from the integrated order index search screen, patient search drop down list.



isscreenseebar

The system will show the button to launch the integrated search screen on the list of option buttons when the User presses the barcode tool bar item.

isshowonstart

The system will load the Integrated search form when the User first logs in to the application.

labacceditoff

System will NOT allow the User to edit the Lab Acc field in the order screen.

labaccunique

The system will consider that LabAcc values are unique and will not apply date ranges when its searching by LabAcc.

labelsatordexit

System will trigger labels to print when the User presses the Exit button in the order screen. If this permission is not used they will be triggered at order export.

labelscreensee

The system will allow the User to see the button for the Label Print screen in the main screen tool bar.

lblaccsrch

The system will present the User with a field to allow for searching by FP Accession in the Label Print Screen.

lblcidsrch

The system will present the User with a field to search by Container ID in the Label Print Screen.

lbllabaccsrch

The system will present the User with a field to search by Lab Acc in the Label Printing Screen.

lbluselabacc

The system will print a Lab Acc label instead of a fast accession level label and change the Accession check box to Lab Acc on the label print screen.

limitacchistorysee

Allow display of search limitation tools by date range and accession in the past order section of the Accession History Screen.

limitsoacchistorysee

Allow display of search limitation tools by date range and accession in the standing order section of the Accession History Screen.

limittelnumbers

The system will validate the tel/fax numbers entered in an order action and limit them to a pipe delimited list from the FO_LabInfo.Order-ActionPhoneNumbers field. This is used to limit phone numbers in the test area. It should not be used in production.

loadptdiag

System will turn on the ALLPAT button in the diagnosis area of the order screen. This allows the User to load the diagnosis used in other accessions previously entered for this patient.

login

Allows a User to Log Into software.

lsclientloonly

The system will limit the location search in the collection location screen to show only locations mapped to the order client.

maintenancesee

See Maintenance Button on Toolbar. Used only by Admins with assistance from Rhodes.

maintoptclntsee

The system will allow the User to branch to the central client maintenance screen from the file maintenance options screen.

maintoptfpsee

The system will allow the User to branch to the fast file maintenance screen from the file maintenance options screen.

maintoptprovsee

The system will allow the User to branch to the central provider maintenance screen from the file maintenance options screen.

maintoptsee

The system will present the User with the file maintenance options screen when the User presses the file maintenance toolbar button.

maintoptslmsee

The system will allow the User to branch to the specimen list management module from the file maintenance options screen.

makelabaccgrp

The system will utilize the LISAccgrpCode value to group tests to an LIS accession during container creation.

mergebasicdems

System will only allow the merging of patients when the patient Name, DOB and Gender are exactly the same.

mergehl7

Allow the creation of Merge Messages in HL7 interfaces through the trigger table. Each patient merge will be queued for transmission to the Host system.

mergenomrn

System will only allow the merging of patients that have NO Medical Record Number (MRN) assigned, to another patient that may or may not have an MRN.

mergeptdata

See Merge Patient Data Button.



mergequeue

The system will queue a merge to the FO_Merge table when the User presses the merge button in the merge patient screen. Merging will be performed by the FP Windows Merge Service instead of FP App.

misctestturnoff

Turns off the Free Text Test Entry (miscellaneous test entry) in the order entry screen.

missmatchepiacct

System will not allow User to assign an order to an existing episode if the account number does not match. This is triggered in by pressing the Assign To Episode button in episode screen.

modtubeaftercidbp

The system will check to see if a CID has been assigned in a batch when the User is removing a test or all tests from a CID in the container management (tubes) screen, and prevent the User for removing tests.

modtubeaftersend

The system will allow container modifications even after the accession has been transmitted to the LIS. Execution point in container management screen.

modtubeaftertstsend

The system will allow modification of containers in the container management screen (tubes) even after at least one of the tests in a container (CID) has been sent to the LIS. If

(modtubeaftersend) this permission may not be checked.

mpilistsee

Turns On button to Allow User to view list of MPI entries by Patient FOID. If User has Qualifier assigned then can only see MPI entries within their qualifier. If no qualifier is assigned then User can see all entries for that FOID.

mpiskipnonh

The system will skip patient duplicate checking when the species code is not H (Human) or it is a blank value

mpiwrkflowcolldate

The system will use work flow based collect date logic based in MPI preserve fields for a CDC or TDC order when first opened. This overrides cdcblankcollopen and tdcblankcollopen.

msaddmpientry

The system will turn on the fields needed to add an MPI cross-reference in the MPI Cross-reference List screen.

msdeletempientry

The system will show the Delete button on the MPI cross-reference list screen so the User can delete entries.

msgUsercall

System will remind the User to create the call/fax info in the LIS after the Export button is pressed. This rule is

executed when new info is entered in the call/fax screen.

msspatpatient

Allow the display of an MSP tool bar button and allow MSP to be created at patient level without accessions or orders.

mssdelany

MSP Delete Any. Allows deletions of any MSP form. Allows the Delete MSP buttons to be turned on.

mssdeltoday

MSP Delete Today. Allows Users to delete MSP data if the data was created today. Allows the Delete MSP buttons to be turned on.

mssplongform

Allow User to see the button to create Long Form MSP forms. If only this is used then the Long Form Button will not be displayed. IF both short and long is needed use both permissions.

msspprint

MSP Print. Allows Users to print MSP forms.

msspsaveany

Allows for all MSP data view and editing. Allows for Save and New buttons to be turned on for MSP use.

msspsavetoday

Allows MSP form editing if form has been created today. Allows for Save and New buttons to be turned on for MSP use.

msspsee

MSP Review. Allows User to see the MSP Search and Create form utilities and buttons.

mssshortform

Allow User to see the button to create Short Form MSP forms. If only this is used then the Short Form Button will not be displayed. IF both short and long is needed use both permissions.

mustenterdiag

System will force the User to always enter a diagnosis before a test is ordered in the order screen. Overrides settings for insurance and Bill To.

nextofkinddelete

The system will allow the User to delete next of kin entries in the next of kin screen.

nextofkinedit

The system will allow the User to create or edit next of kin entries in the next of kin screen.

nextofkinsee

The system will turn on the next of kin button in the demographic screen so



the Next Of Kin screen can be accessed by the User.

nmprefixstore

The system will detect the Pt name prefix and store it when the save button is pressed on the demographic screen.

nrmrmvprefix

The system will detect name prefixes and remove them from the last name when the save button is pressed on the demographic screen.

nrmrmvsuffix

The system will detect name suffixes and remove them from the last name when the save button is pressed on the demographics screen.

nmsuffixstore

The system will detect Pt name suffixes and store them when the save button is pressed on the demographic screen.

noeditaftersend

System will not allow editing of an order or the addition of new tests after an order has been transmitted to the LIS.

nomapifhaveclient

The system will bypass the client and location mapping when the User tabs out the ordering physician field if a client id is already there.

nonewexport

The system will turn off the export button on new orders. The system will only allow the export button to be displayed if a User opens an order after it has been stored and the exit button is pressed.

noorddelete

System will not display the Delete button on the order screen.

nopromptptchange

The system will not prompt the User to ask if they want to save data if to changes in the demographics screen. The system will auto store the data.

nospacesinins

System will check for the presence of spaces in the Insurance Code at the time of selecting one in the demographic screen and blank the entry if spaces are found.

notseeclntmsg

System will suppress the warning message displayed if there is a single client mapped to a provider when permission donotdefclient is used in the order screen.

notxtdiagverify

The system will not display the text diagnosis verification prompt when a User chooses a text diagnosis in the order screen.

noviewinstrreq

System will not display the test instructions in the one D and 2 D requisition forms when printed.

oablkatexport

The system will not allow an order action to be created after a FP accession has been exported to host.

oauseaccforreqid

The system will substitute the FP accession for the req id value in operations in the order action screen, change the action type to FPACCESSION, and the req if button label to FP Acc, when the User presses the REQ ID button to store an order action.

odcorders

The system will enable the Un-Recv'd Client Orders button in the accession history screen to show CDC orders.

oismergebtntsee

System will show the MERGE button on the Order Index Search screen.

onlyfticdlist

System will only allow the User to pick a free text diagnosis from the dropdown list. Any others will result in a warning message.

onlyreqbar

System will not display any barcodes in the requisition form header except the one for requisition id.

ordactionemailoff

The system will turn off the Email field in the order action screen, when the screen is first loaded.

ordactvalid10tel

The system will validate phone numbers in the Order action screen to be 10 digits long and warn the User if not.

ordadjblnkperflab

The system will not record the performing lab code during a test conflict adjudication on the order screen. Used to allow the User to make changes and then have the system recalculate it.

ordanyprov

Allows the User to place orders on any physician in database. If absent then User can only place orders on assigned providers by entry group code.

ordautoepisodeexport

The system will create an episode and export qualifying orders automatically when a User Exits/Processes out of the order screen.

ordcancwarnexprt

The system will warn the User that canceled tests exist in an order when an export to LIS process is triggered.



ordcancyellow

The system will change the test code field background to yellow if the test is canceled. May be overridden by other settings like invalid test code logic.

ordcbtndefnow

The system will default the order level collect date and time to now when the User presses the C button on the order screen.

ordchkcid

The system will check to see if Container Management was not performed before the User exits a non future order and will prompt the User to press the TUBES button in the order screen.

ordchkstorderable

System will check if a test code is orderable after consolidation and test duplication logic and before a test code is stored when the ORDER button is pressed in the order screen.

ordcontlsttext

The system will treat the received container list field on the order screen as text and store it and retrieve it as such. The data entered will not be applied to the order.

ordcopysame

The system will compare the ordering physician to all the 'copy to's at the time of order when the exit button is pressed. If a 'copy to' matches the ordering then the system will prompt

the User and not allow them to exit until it's fixed.

orddecantprev

The system will detect the presence of the word DECANT in the spot code field of any container (CID) in an accession and prevent the User from exiting the order and warn the User to finish processing.

orddefcvnacct

The system will default the CVN value to the ACCT field value on the order screen as long as ACCT is blank. Rule executes when the User exits the CVN field.

orddefUserclient

The system will use the User default client code when a new order-/accession is created in the client driven order screen.

orddefUserprov

The system will use the default User client code when a new order-/accession is created in the client driven order screen.

orddefUserptloc

The system will use the User default pt loc code when a new order-/accession is created in the client driven order screen.

ordegccprov

The system will restrict a User searching for 'copy to' providers in the order

screen to members of the User's entry group code.

ordhidemulticlr

The system will hide the multicolor button on the client driven order screen test list.

ordhistnewinvis

The system will make the New/Review Order button on the accession history screen invisible. No new orders can be created.

ordhistnewtxt

The system will change the caption on the New/review button of the accession history screen to include the word Order and turn off the picture.

ordhistrecvinv

The system will make the Received and Undeceived button on the order history screen invisible.

ordhistsee

The system will turn on the order history and question history drop downs in the order screen.

ordimagesee

The system will turn on the button in the order screen to view and add scanned images.

ordlimit25tests

The system will limit the number of tests a User can create in one

accession to 25 tests. The User will be warned that no more tests can be added.

ordlimitassigclient

The system will limit the User in choosing clients for an order to those listed in the User assigned client code list in the Users table. Effective in the client driven order screen.

ordmpicvnuse

When tabbing out of the ClientPTID field in the client driven order screen, if the MPI contains an episode id, and the CVN field is blank and the client pt id field is blank, the CVN will be filled with the MPI value. auto-fillordcldptid is also required.

ordmytests

The system will turn on the Search tests button in the order screen to allow for presentation of common tests and test searching.

ordovercritssee

The system will display the critical field override button on the client driven order screen.

ordpopspotlight

The system will present the order related message popup window when a client spot light flag is set and the window has not been show to the User yet in the client driven order screen, when Verify is pressed.



ordprocchkmsngrcvla

The system will try to recover missing receipt times for tests within a LabAcc. Checks to see if some tests in a LabAcc have been received and defaults the others with the same time, in the client driven order screen at time of process button.

ordprovnameexp

The system will expand the provider name width on the non client driven order screen provider drop down list.

ordptdiagload

The system will load the patient diagnosis form the FO_Patient_Diagnosis table in the order diagnosis list when a new order is created.

ordpticdload

The system will display the PAT button next to the icd list on the order screen so the patient ICDs in the FO_Patient_Diagnosis table can be loaded to the order.

ordrevdefview

The system will default the order view/edit mode to view. All orders will open in view mode and the User will have to reload them to edit mode.

ordreviewmode

The system will prompt the User to view or edit an accession before opening the order screen, when the User clicks on the Review button of the Order History screen.

ordskipaddonexit

The system will bypass the logic to send add-on test orders from the exit button in the order screen. The User will be required to export orders again.

ordtriggerrr

The system will trigger all orders created in FP to RRE no matter what the receipt date is at the time the User presses the export button or the order process button.

ordviewloadedit

The system will turn on an Edit Order button in the client driven order screen when the order view only mode is set. This will allow the User to reload the order in edit mode.

ordviewsplittst

The system will allow the User to access the client driven order screen split test button when the order is in view mode.

ordwkloadblue

The system will turn the workload field back color to blue in the order screen if visible.

orercommentinvisible

Make the order comment field on the order screen invisible.

overrideexitorder

Allow User to exit order bypassing mandatory components by always

presenting the EXIT ORDER button on task list.

passwordtoolsee

Make the password icon on the application toolbar visible to allow for password changes by the User.

paycredithide

The system will hide the credit card related fields in the payment screen.

paymentreceipt

System will turn on the receipt button in the payment collection screen.

payrptbyUserloc

System will use the User Loc Summary button in the Payment Collection screen to allow printing of a report by the User's User location.

paytptallUserloc

System will use the User Loc Summary button in the Payment Collection screen that will print a summary report for all payments in a date for all User locations.

pbptnamelist

The system will make a patient name column visible in the container list. Making this visible will cause the grid display to retrieve a patient name for each CID and therefore adding more time and steps to the display. This impacts performance.

polycymaskreset

System will set the policy field value to blank if it fails the edit mask check for multiple edit masks. This occurs in the patient demographic screen.

pricesee

See Total Price on Order Screen.

promptverifyexit

The system will prompt the User to verify a patient when the User presses the Exit button on the patient demographic screen.

provinsexclude

The system will check to see if an exclusion message has been defined for the ordering provider of an order and the patient's primary insurance code.

ptaddr30

The system will check to see if the patient and responsible party address fields are more than 30 characters and will not allow the User to save the patient until they are corrected to 30. Rule applied at time of save

ptarrivenow

The system will default the pt arrival field in the order screen to the current time if it is empty when an accession is created or opened.

ptarriverequired

System will make the patient arrival field in the order screen mandatory.



ptarrivesee

System will turn on the patient arrival field in the order screen.

ptcensusbtn

The system will display the Census button on the patient demographic screen.

ptcentrallinesee

The system will display the Central Line Expiration Date Field in the patient screen.

ptclntdisable

The system will disable the client id related responsible party fields in the patient demographic screen

ptdelany

Allows User to delete any patient

ptdeletemrno

The system will prevent the User from deleting a patient that has an MRN value when the User presses the delete button on the order screen.

ptdeltoday

Allows User to delete a patient created today only

ptdemexpblockoff

The system will NOT check the expiration based locks in the patient demographics screen and allow the User to edit fields available to them by other permissions.

ptdemshist

The system will display the history button on the patient demographics screen

ptdemsreport

The system will display the report button on the patient demographics screen

ptdiagbtn

The system will turn on the patient diagnosis button on the patient demographics screen. Patient Level Diagnosis

ptdiagchangesee

Allows the display of the Diagnosis button on the bottom of the patient demographics screen. Allows for display of the diagnosis change screen mainly to be used by billing staff. (Patient/Order level diagnosis)

pteligibilitysee

The system will enable the eligibility buttons and logic in the patient demographics screen

ptempedit

The system will allow the User to change data in the patient employer entry screen.

ptempsee

The system will display the employer button in the demographic screen so the User may access the Employer Data Entry screen.

ptfieldexplockbtn

The system will activate the patient demographic screen's Exp. Lock button to allow the User to access the Demographics Field Expiration Lock screen

ptfieldexplockmod

The system will allow the User to edit the field expiration lock settings in the Demographic Field Expiration Lock screen

pthometelrequired

The system will make the patient home telephone field a required field in the patient demographic screen

ptimages

System will enable the Images button in the patient demographic screen.

ptinsexprules

The system will execute the insurance expiration date based rules on opening the patient demographic screen to block insurance entry if the expiration date is in the future

ptinshistorysee

Allows the display of the Ins.Hist button on the demographic screen that turns on the Insurance History Screen.

ptlabelatordexp

Enables the print patient label button in the order export screen to allow the User to print a patient label.

ptlabelatsave

Automatically queues a patient demographic label to print when a User presses the Save button in the demographic screen.

ptlabelbtntsee

Allows printing patient demographic labels from the patient demographic screen and activates patient label printing environment

ptlocationrequired

The system will change the background color of the location field in the order screen to yellow and make the field required for entry.

ptlocationsee

See Patient Location Field on Order Screen.

ptmrnumnoedit

Disables editing of the medical record number field in the patient demographics screen but allows the User to assign a medical record number by clicking on the MR# button

ptmrnumrequired

Make the patient MR number field in the patient demographic screen a required field

ptmsgautoshow

System will automatically show messages for a patient at each execution point.



ptmsgdelete

Allow User to delete patient and accession messages.

ptmsgedit

Allow User to edit existing patient and accession messages.

ptmsgexpire

Allow User to expire patient and accession messages.

ptmsgnew

Allow User to create new patient and accession level messages.

ptmsgview

Allow User to view Patient and Accession messages. Turns on toolbar icon related to messages.

ptmsgviewall

Allow User to view all patient and accession level messages.

ptnamebuttonsee

The system will display the patient name change button on the demographics screen so the User may interact with name detail fields.

ptnameeditdisable

The system will disable data entry on the patient name of the patient demographic screen. To edit the name a User must use the pt name change button.

ptnblockprfx

The system will lock the name prefix field and prevent User from entering the patient name change screen.

ptnew

Allows the User to create new patients

ptnotesinvisible

System will make the Notes/Memo field at the bottom of the patient demographic screen invisible.

ptnsallowallprfx

The system will allow the User to type name prefixes that are not in the Lab Info recognized list in the patient name change screen.

ptnsallowallsfx

The system will allow the User to type name suffixes that are not in the Lab Info recognized list in the patient name change screen.

ptnsblocksfx

The system will lock the suffix field and not allow User entry for that field in the patient name change screen.

ptnsoverride

The system will allow the User to see the full name override button in the patient name screen and allow for manual full name editing, bypassing rules.

ptnsstoredata

The System will allow the User to see the Store button on the patient name change screen and to store data when it's changed.

ptpersonexprules

The system will execute the person info expiration date block rules on opening the patient demographic screen to block person data entry if the PersonDataUpdateExpiration expiration date is in the future

ptsave

Allows the User to save patient information by enabling the Save button in the patient demographic screen

ptsaveexit

System will press the Exit button automatically to allow the User to exit the demographic screen when the save button action is successful

ptsee

Allows the display of the button to review patient data in the patient search screen

ptshowinvalidins

The system will show the insurance code and name in the patient demographics screen even if it does not exist in the fo_ins table

ptsrchmyactive

The system will show the Show My Active Patients button on the patient

search screen

ptsrchordhist

The system will turn on and show the Order History button on the patient search screen to allow for direct branching to that screen.

ptsrchresults

The system will turn on the Patient Results Button on the patient search screen.

pttelinvisible

The system will make the patient telephone fields in the patient demographic screen invisible

ptvennotes

The system will turn on the venipuncture notes field on the patient demographics screen.

ptverifyordsave

System will auto verify the patient after an order has been created and saved. The Patient table Verify Time Stamp will be updated.

ptverifyprompt

The system will prompt the User for the patient verification date value in the demographics screen when the Verify button is pressed

qa

Enables the Answer button on the question answer screen.



qachkedtmsksave

The system will re-check the edit mask for all answers in the order question screen when the save button is pressed. The User will be prompted to return and change the answer if edit mask fails.

qacodedrivenscreen

The system will use the coded element driven answer screen for question and answer management when the User presses the QA button in the order screen.

qacodeUserrevwedit

The system will allow the User to change the reviewed flag of an answer in the code driven question/answer screen if no validation flag is present.

qareqforce

The system will warn the User that they cannot exit the question answer screen before they answer all mandatory questions.

qareqhighlight

The system will highlight mandatory question rows in yellow in the question answer screen launched from the order screen.

qareqwarn

The system will warn the User that there are un-answered mandatory questions in the question answer screen but allow them to exit the screen.

qaskipcanceltc

The system will exclude AOE questions that belong to canceled tests from displaying in the order question list and from causing the task list to indicate missing questions.

racesee

The system will enable the Race drop down field in the patient demographic screen

recentptdeactivate

Stop storing of recent patient data on UserLocPt table. The Recent Patient search type will not work with this rule. Meant for lab Users not clients

recordpayment

System will allow the recording of payments by turning on the appropriate button in the Payment Collection screen.

recvautoprtalq

The system will turn on the check box and default it to checked, on the Specimen Receipt screen to allow for automatic printing of Aliquot labels when the Receive To LIS button is used.

recvautoprtalqsee

The system will make the Auto Print Aliquot Labels check box in the Specimen Receipt Screen and leave it unchecked.

recvprtaliqbutton

The system will allow the Print Aliquot Button to be visible to the User in the Specimen Receipt Screen.

recvprtciidlabel

The system will make the Print Container Labels Button in the Specimen Receipt Screen visible.

recvsee

See Specimen Receive Fields on Order Screen.

recvtechnotsee

System will NOT display the receive tech field in the order screen.

recvtechrequired

System will make the receive tech field a required field in the order screen and highlight it with yellow color.

referralsee

See Referral Button in the order screen.

relmandatoryifpol

System will make the relationship field and insured name field in the insurance entry portions of the demographic screen mandatory if a policy number is entered.

removeabnadd1

The system will remove the first address field from the Medicare ABN

form.

removeabnadd2

The system will remove the second address field from the Medicare ABN form.

removeabnadd3

The system will remove the third address field from the Medicare ABN form.

removeabnadd4

The system will remove the fourth address field from the Medicare ABN form.

removeabnlabtitle

The system will remove the title field on the Medicare ABN report header.

removeabnlogo

The system will remove the logo image from the Medicare ABN forms.

removetestcodepl

System will not display test codes in requisitions and packing lists for tests that have been assigned to a non default (blank) performing lab.

replacepriorityul

The system will use the User location specific priority to replace any other priorities assigned by the User on a test order in the order screen.



reqdefaccwarn

The system will warn the User that the REQ ID field requires a value when the field is required (yellow) and the User tries to exit the field on the Client Driven Order screen.

reqdefaccwarnmpi

The system will warn the User that the REQ ID field requires a value when the MPI level flag is true, and the User tries to exit the field on the Client Driven Order screen. Cannot be used at the same time as (reqdefaccwarn).

reqdeftcordfpacc

The system will default the req id field in the client driven order screen if the value is blank or a semicolon when a test is ordered.

reqidalphanum

The system will remove non alphanumeric characters on a req id value when the User tabs out of the field and when the verify button is pressed.

reqidrequired

Make the requisition id field in order screen a required field.

reqidsee

Turn on the requisition id field in the order screen.

reqprint

Allows User to print requisitions by activating the Req button in the order

screen.

reqshowoa

The system will add a section on the order requisition report to display the Order Actions for that order. They will display at the perform lab footer.

reqsignrequired

The system will make the requisition drop down field mandatory in the order screen.

reqsignsee

The system will turn on the requisition signature drop down field in the order screen.

reqUserfillin

Enables User fill in prompts to appear on order requisition form when printed. Fields appear on header.

reqUserfillin2

Enables User fill in prompts to appear on order requisition form when printed. Fields appear on header with TP93 TP94.

resendepisode

System will turn on the Re-Transmit To LIS button in the episode screen. If the User has permissions to send in an LIS interface then the episode may be retransmitted.

results

Allows toolbar to display access icon for branching to result system.

resusecst

The system will branch to CS Tools and use the result inquiry screen when a User presses the red phone result button in the accession history screen.

rpdisabled

Disable editing of responsible party fields on patient reg screen. Allow display of field contents without edit

rpinvisible

Turn off responsible party fields

rpnodefnameself

The system will not default the patient name in the responsible party name when self is chosen as the relationship in the patient demographic screen.

saaddelrack

System allows the User to define new racks and delete existing rack definitions from the FO_Archive_Rack table. Turns on buttons on the archive screen.

sacleardev

System allows the User to delete the contents of whole Devices and all racks within them by turning on the specimen archive screen Clear Device Button.

sacleardiscloc

The system will enable a button and a text field in the Archive screen that

will allow the User to delete rack items that have a discard date less than now by Location Id.

saclearrack

System allows the User to delete the contents of whole racks by turning on the specimen archive screen Clear Rack Button.

sadefcontainer

The system will default the container code in the specimen archive screen with the last container code used after the first entry is made.

sadefspectype

The system will default the specimen type in the archive screen with the value from the last entry after the first entry is made.

sadelrackitem

System allows the User to delete rack items from the search list in the specimen archive screen. Turns on the Delete List Entry button.

sarchview

System allows the User to access the specimen archive screen and functionality by turning on tool bar icon.

sastoreatscan

The system will automatically store an accession in the specimen archive screen when the User exits the search accession field. Any changes to the rack entry after that will require an update process.



sastoreentry

System allows the User to store entries in the specimen archive screen by turning on the Store Entries button.

saveorderentrygrp

The system will associate and store the User EntryGroupCode for that patient when an order is placed in the order screen.

saveorderinggrp

The system will associate and store the InquiryGroupCode of the User and the physicians on the order screen during a test order in the order screen.

scanaccfile

The system will include the FP accession in the name of scanned files.

scanaccrequired

The system will make the accession field required in the scanned images screen.

scanaccvisible

The system will make the accession field visible in the scanned images screen.

scanblankfields

The system will blank the accession, LabAcc and req id fields in the scanned images screen after each image is stored.

scanccrequired

The system will make the client code field required in the scanned images screen.

scancvisible

The system will make the client code field visible in the scanned images screen.

scanclientfile

The system will include the order client code as it appears on the image screen in the scan file name.

scandatefile

The system will include a date stamp in the file name of the scanned file.

scandelvisible

The system will make the delete button visible in the image scanning screen.

scanexpfilesee

The system will turn on the Export File button in the image scan screen. Will allow a stored image to be exported to a file.

scanexpngsee

The system will turn on the Export Range button in the image scan screen. For advanced User only. Requires table manipulation to queue data.

scanfiledelimit

The system will delimit each item in the scanned image file name by a up arrow symbol.

scanfileprefix

The system will prefix each value in the scanned image file name with a title such as MRN: Acc: LABACC: PtNAME: REQID:

scanlabaccfile

The system will include the lab accession in the name of scanned files.

scanlabaccrequired

The system will make the lab acc field required in the scanned images screen.

scanlabaccvisible

The system will make the lab acc field visible in the scanned images screen.

scanmrnfile

The system will include the MRN in the name of scanned image files.

scanptdobfile

The system will include the patient DOB in the scan file name.

scanptnamefile

The system will include the patient name in the file name of scanned files.

scanreqidfile

The system will include the Req Id in the name of scanned files.

scanreqidrequired

The system will make the req id field required in the scanned images screen.

scanreqidvisible

The system will make the req id field visible in the scanned images screen.

scanstorepdf

The system will store the scanned image as a PDF file if a folder is specified.

scantypefile

The system will add the category type on the scanned image file name.

seealllabtests

See all lab tests when searching in order screen. Includes FO_Test-s.viewlabonly=Y. Not for use with clients.

seeallptdemo

Allows User to access all patients in the system. Absence means the User can only see assigned patients by entry group code

seeallptordsresults

Allows User to see all orders and results in the system. Absence means



the system only allows access by entry group code.

seeclienttestpopup

Will allow User to see contents of clientpopup field in FO_Tests table for each test.

seecolloc

System will turn on the collection location field in the order screen.

seeepicptid

System will allow the User to see the episode screen client pt id field. The system will not apply any client pt id rules in the episode level if this is not used.

seelabtestpopup

Will allow User to see contents for labpopup field in FO_Tests table for each test.

seepaymodule

System will display buttons in the patient demographic and order screens to allow access to the Payment Collection Module.

sendfinicdord

System will queue the diagnosis to be sent to the financial system through the separate re-queue interface in the order screen when diagnosis is changed.

sendreceipttoif

The system will trigger an export transaction (send to interface) a receipt transaction (XR) when a new test order is triggered for export.

setfidtodefautl

Set the facility id of a patient to the default facilityid value from FO_LabInfo. Must have default id defined for User

setfidtoUserfid

Set the facilityid of a patient to the facility id defined for the User. Must have single facility id for User

setptlocusrloc

System will make the User location the default User patient location in effect overwriting the setting for the field def_ptlococode in the FO_Users table.

setrptoselfifnull

Default responsible party to self if no responsible party name is present

setrptoselfifnull18

The system will default the responsible party to SELF if there is no responsible party name and the patient age at the time is ≥ 18 . Rule fires when the save button is pressed in the patient demographic screen.

simplempi

System will assume the User will enter a correct value for the Client

Patient MRN (MPI Foreign ID) that is not cross-referenced and will not be checked for integrity. In this case the system will not blank the value if the client is changed.

skipaddressline2

Allow Skipping Address Line 2 in patient demographic entry

skipbillonlyicd

The system will not apply diagnosis changes to bill only tests. This rule will execute in the diagnosis change screen when the 'apply to all tests' button is used.

so_activate

Use SO Activate into Order Button.

so_cancel

Use SO Cancel Button.

so_create

Create New Standing Orders.

so_disc

Use SO Discontinue Button.

so_hist

Use SO History Button.

so_past

Use SO Past Button.

so_ptmagsee

The system will make the magnifier button to the right of the patient name visible in the standing order tool box screen.

so_review

Use SO Mark as Reviewed Button.

so_view

Use SO Pending and Expired Buttons.

soactivatenoepid

The system will NOT copy the episode id value from the standing order to the order resulting upon activation to force the User to create a new episode based on rules.

socollblank

System will blank the collection date and time and tech code when a standing order is activated.

socolldefault

System will default the collection date to the date and time of now when a standing order is activated. The collection tech will be blank.

socreatenew

The system will present the User with the Create New SO button in the accession history screen. This button allows for SO order creation and scheduling in one screen flow.



sodeleteorigin

The system will delete the original manually created order that was used to create a standing order. This rule only applies at the time the User creates a standing order and assumes original order has not been exported to Host.

soincludeordcomms

The system will include order action commas data when creating or activating a standing order.

sokeepordfiller

The system will preserve the acc_info level filler id when a standing order is created and activated.

sokeepacct

The system will store and preserve the account number value when a SO order is created and activated.

sokeeperflab

The system will store and preserve the performing lab code when creating and activating a standing order.

sokeepreqid

The system will record and preserve the Req Id value entered in an order when a SO is created and activated.

sokeptestfiller

The system will store and preserve the test level FO_Accessions filler id when creating and activating standing orders.

sonostoreloc

The system will NOT store the patient location when creating a standing order, mandating that the User enter it when the order is activated.

soordertoolssee

Allow the display of the SO Tools Button on the Acc History Screen and Tool Bar.

speciessee

See Species Field, if not defaults to Human.

speciesvetonly

Mandate veterinary species selection only in demographics screen species dropdown. Selects for species records with veterinary defined to 1

specimencodesee

Display the specimen code field and allow editing for each test on order screen.

specrecpttoolbar

Allow display of the specimen receipt icon on the toolbar on the main screen.

specrecvaccsee

The system will allow the User to see the accession column in the Specimen Receipt Module Screen.

specrecvchkcidpl

The system will detect if the performing lab and Container Id are blank in the specimen receipt module and attempt to fill them with rules.

specrecvcidsee

The system will allow the User to see the Container ID column in the Specimen Receipt module screen.

specrecvlabaccsee

The system will allow the User to see the Lab Acc in the specimen receipt module screen.

specrecvperflabsee

The system will allow the User to see and interact with the Performing Lab Code column in the Specimen Receipt module screen.

specrecvplblock

The system will block User edit of the performing lab field of the single specimen receipt screen.

specrecvsendbyperf

The system will only allow receipt of accessions scanned in the Specimen Receipt Module that match the Users performing lab. All other entries will not be sent to the LIS for receipt.

splitcolrcvblank

The system will blank the collection (test level only), verification and receipt dates/techs and device/User location in the order and test level

during a test split to a new accession for the new accession.

splitcopyoaevent

The system will copy the event level order actions when a test is split, to the new accession, if the order action has not yet been processed.

splitcopyoalabacc

The system will copy the LabAcc level order actions when a test is split, to the new accession, if the order action has not yet been processed and the LabAcc value is null.

splitcopyoareqid

The system will copy the req id level order actions when a test is split, to the new accession, if the order action has not yet been processed.

splitplblank

The system will blank the performing lab code during a test split to a new accession for the new accession.

spwcntrecvrequired

The system will make the Received Containers field in the Client Driven Order screen a required field if the current workflow is Specimen Presents.

spwusedefcoltech

The system will check to see if the collection tech code is blank and default it to the value from FO_LabInfo.SpecimenPresentsDefTechCode. Applies to first opening of an electronic order



or when first test is ordered in Client Driven Order Screen.

srdeletercvitem

The system will delete the items sent to the LIS for receipt on the Specimen Receipt module screen after the User presses the button to initiate the receipt process. The system will preserve the items not sent to the LIS for User review.

srsendordlisrcv

The system will transmit an order message to LIS if one has not been already sent when the User presses the Send to LIS button on the specimen receipt screen.

srstoreifnotrcv

The system will store the Workload, PerflabCode and collection date and time in the Specimen Receipt screen after the User presses the receipt to LIS button even if the data does not qualify to be sent to the LIS because of other rules.

srupdateperflabcode

The system will update the Perf.Lab code in the FO_Accessions and FO_Acc_Tubes tables when a User performs a single specimen receipt. The value used in the screen will be used for the update.

srworkloadsee

The system will turn on the general Workload Field on the specimen receipt screen. This is not the field in the specimen list.

taxbyzip

System will take the sales tax for payments from the FO_Zips table. If this is not used system will look for sales tax in FO_LabInfo by User location.

tdcblankcollopen

The system will blank the collection date time when a TDC order is opened for the first time in the client driven order screen.

testactionfrmuse

The system will display the Test Action form for a test code in the order screen test list.

testcancbeforecid

The system will prevent a User from cancelling a test when a CID has been assigned. Executes in the Test Cancellation Screen (new).

testcancbeforercpt

Allow test cancellation up to the time they are received. Do not allow test cancellation after receipt.

testcancblockext

The system will block cancellation of tests that originated from a CDC or TDC order. Executes in Test Cancellation Screen (new).

testcancelany

Allow cancellation of any test in any accession.

testcanceltoday

Allow test cancellation on the same day they are ordered if the accession has not been received.

testdelbeforecid

The system will prevent a User from deleting a test when a CID has been assigned. Executes in the Test Cancellation Screen (new).

testdelbeforereceipt

Allow test deletion up to the time they are received. Do not allow test deletion after receipt.

testdelblockext

The system will block deletion of tests that originated from a CDC or TDC order. Executes in Test Cancellation Screen (new).

testdeleeteany

Allow deletion of any test in any accession.

testdeletetoday

Allow test deletion on the same day they are ordered if the accession has not been received.

testreorder

System will remove all tests ordered by an external source and re-order them to apply the applicable rules.

testsplitsee

The system will turn on the SPLIT button in the order screen to allow the User to split tests into a new accession.

testworkloadsee

The system will allow the User to see and edit the workload column on the test list in the order screen.

transactionview

View FP database raw transactions using transaction viewer utility, Entegra system.

transferord

System will allow the User to transfer an accession from one patient to another by presenting the TRANSFER button in the accession history screen.

turnoffplinstr

System will not display test instructions in packing lists under each test.

unexported

System will turn on the button "Not Exported Acc" in the order history screen to allow the User to select for the un-exported accessions to be shown. The un-exported accessions for the date range indicated will be shown.

useadvaccsrch

System will use the advanced accession search screen when a User



presses the Bar Code Icon in the tool bar to search by accession. If this is not used the User will simply be prompted to enter an accession.

useallperflabsalt

The system will present the User with a list of all Perf labs in the FO_Perf_Lab table if no test specific Perf.Lab are found when permission useperflabtestlist is used.

useclntdrivenordscrn

The system will override the use client order screen setting and cause that the client driven order screen is used.

usedefclntptlocfrst

The system will default the patient location code in the Client Driven Order Screen to the FO_Clients.defloccode value if one exists and the patient location is blank. This will execute when the client is first entered or when the client is changed.

useperflabtestlist

The system will present the User with a list of performing labs defined for a particular test in the FO_Test-s.TestPerfLabCodeList field, upon drop down of test list Perf lab field. Otherwise the system will load in all Perf labs in the FO_Perf_Lab table.

useprovdrivenordscrn

The system will override the use client driven order screen setting if set to true and cause the provider driven order screen to be used.

userhistoryaccess

Allows the User to access the User history screen. It also makes the tool bar button with the compute face appear. Should only be used by lab management.

userhistsqledit

Allows editing of the search limitation filter text box on User history screen. For power Users only.

Userlocperflab

The system will attempt to look for a User's User location group specific performing lab rules. System will look for rules for User location group when User logs in.

validatecontainer

Forces validation of the User entry for container code in order screen. System checks to make sure the entry is in the table and wipes it out if not. If this permission is not given then the User can type free-text container codes.

validatedevloc

System will validate the device location the User types in to ensure it is one of those displayed in the drop down. A warning is issued when it is not.

valmpientriesverify

The system will check the MPI Qualifier for the client pt id, and the one assigned to the client code of an order. If they mismatch then the User

will not be able to Verify the order.
Executed at order Verification.

valordclntidverify

The system will prompt the User to verify the client code when the order screen "Verify" button is pressed on a new User created order. If the client code does not match the one in the order the User will not be able to verify.

valordclntidvermult

The system will prompt the User to verify the client code when the order screen verify button is pressed on a new User created order that has multiple client matches for the provider code. Similar to permission valordclntidverify.

verifybeforereq

System will check to make sure the User has verified the order and answered the ABN question if any before the User presses the requisition button on the order screen.

verifypatient

Turns on the Verify button on the patient info screen and allows for patient verification fields on FO_Patients table to be filled

verifyreviewpt

The system will turn on the Review Patient button to branch to the Patient screen in the order verify screen.

viewerrors

Enable User to View Errors generated by the system. Should only be used by IT staff.

viewlisordx

The system will make the LisOrdx field on the test list spreadsheet in the order screen visible.

warnaccdiffpt

The system will warn the User that the account number used in the order screen has been used on a different patient but will not clear it. Rule fires on exit from Acct field on order screen.

warninsrank

System will inform the User with a message when an insurance search did not result in a match because the insurance was not found or the Rank did not match

warninvalidinsinfo

The system will warn the User if any insurance codes are not present in the fo_ins table in the demographics screen when the save button is pressed. The system will not allow the User to store the patient information.

warnmultimap

System will display a message to warn the User that an ordering physician has more than one client id mapped to it. The warning occurs when the User chooses an ordering physician in the order screen.



warnwrkldrequired

The system will check all tests ordered in the client driven order screen when the verify button is pressed to see if a workload is desired using the FO_Test-s.AsksUserForWorkLoadCode field, and warn the User if any do not have it.

wcnomandatory

System will not treat any fields on order workman's comp screen as mandatory. System will store any fields that have data.

workersrequired

System will verify that the User filled the workers comp date and cause fields. If not the Workers Comp button in the task list at the order screen will be made mandatory requiring the User to fill it before exiting the order.

workloadsee

See Workload Codes field on Order Screen.

zerofilllabacc

The system will zero fill the left of a Lab Accession generated by Fast Platform.

A

altptidinvisible

Turn off display of the ALTPtID field in patient reg screen.

B

bpexceptionsee

The system will turn on the Exception button in the Batch processing screen.

D

dlsearchsee

The system will allow the User to access the driver's license search screen form the tool bar advanced search and other screens.

E

episodebilltosee

Allow display of the episode bill to dropdown in the episode screen.

I

ittccedit

The system will allow the User to re-trigger and clear field in the Order Interface transaction Control screen.

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